

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/07/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Xtep International Holdings Limited
Date Submitted	02/08/2012

I. Movements in Authorised Share Capital

(1) Stock code : <u>1368</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	100,000,000,000	0.01	1,000,000,000
Increase/(decrease)			
Balance at close of the month	100,000,000,000	0.01	1,000,000,000
(2) Stock code : <u>N/A</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
balance at close of preceding month			
Increase/(decrease)			

2. Preference Shares

Stock code :	N/A	_Descriptio	on :		
		Ν	lo. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding r	nonth			
Increase/(decreas	e)	_			
Balance at close of	of the month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : 1,000,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes of
	(1)	(2)	shares	shares
Balance at close of preceding month	2,176,240,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	2,176,240,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options	(under Share O	ntion Schemes	of the Issuer)
Share Options	unuer bhare o	puon benemes	or the issuer /

Particulars of share option scheme					No. of new shares of issuer issued	No. of new shares of issuer which may be
including EGM					during the month	issued pursuant thereto
approval date					pursuant thereto	as at close of the month
(dd/mm/yyyy) and		Movement du	ring the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option scheme						
Exercise price: HK\$3.24						
(7 May 2008)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	16,765,000
(Note 1)						
2.Share Option Scheme						
Exercise price: HK\$4.11						
(adopted on 7 May 2008)						
(granted on 29 July 2009)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	9,640,000
(Note 1)			·			
3.Share Option Scheme						
Exercise price: HK\$5.01						
(adopted on 7 May 2008)						
(granted on 28 Jan 2010)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	300.000
(Note 1)						
4.Share Option Scheme						
Exercise price: HK\$6.13						
(adopted on 7 May 2008)						
(granted on 30 Mar 2010)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	360,000
(Note 1)			10/11	1,71	11/11	
5.Share Option Scheme						
Exercise price: HK\$6.00						
(adopted on 7 May 2008)						
(granted on 28 May 2010)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	3,000,000
(Note 1)	14/21	11/21	11/21	11/11	11/11	3,000,000
6.Share Option Scheme						
Exercise price: HK\$2.35						
(adopted on 7 May 2008)						
(granted on 7 Dec 2011)						
	N/A	N/A	N/A	N/A	N/A	24,000,000
Ordinary shares (Note 1)	N/A	1N/A	N/A	N/A	N/A	24,000,000
(NOIE I)			Total A	ordinary shares)	N/A	
				eference shares)	N/A N/A	
			(FIE	(Other class)	N/A N/A	
				(Oner class)	1N/A	
otal funds raised during the	month from e	exercise of				
ptions (HK\$)				N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal valu close of prece month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>			 		
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			 		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)			
<u>2.</u>		')			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			 		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)			
3.	_				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	- 		 		<u> </u>
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)			
4.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			 		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)			
			rdinary shares) <u>N</u> / ference shares) <u>N</u> / (Other class) <u>N</u> /	'A	-

Convertibles (i.e. Convertible i	nto Sharaa of the I	aguar which are to		For Main Board and GEM listed issuers			
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		· · · · · · · · · · · · · · · · ·					
EGM approval date (if applicable)							
(dd/mm/yyyy))	(/ /)						
2.							
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>)							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)3.	(/ /)						
5.							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)						
4.	(/ /)						
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)						
< <u> </u>		,		nary shares) <u>N/A</u>		_	
				ence shares) $\frac{N/A}{N/A}$		-	
			()	Other class) <u>N/A</u>	4	-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
2.		
	-	
	-	
3.		
	-	
	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1	D. 1.	At price. State N/A	(<i>Note 1</i>) Issue and allotment	(/ /)		
1.	Rights issue	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{-}}$	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{N/A}}$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{-}}$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			F	For I	<u>Main</u>	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
5.	Scrip dividend	At price : State currency <u>N/A</u>	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /			
6.	Repurchase of shares	N/A	Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /			
7.	Redemption of shares	N/A	Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy)		/ /			
			EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State currency <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /			

]	For Main Boar	d and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{-}}$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
<u> </u>			Total E. (0	Ordinary share	N/Λ	
				eference share	es) N/A	
				(Other class	ss) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):

Submitted by: <u>Ho Yui Pok, Eleutherius</u>
Executive Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*