

COMPANY INFORMATION SHEET

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Company Name (Stock Code): WuXi Biologics (Cayman) Inc. (2269)
Stock Short Name: WUXI BIO

This information sheet is provided for the purpose of giving information to the public about WuXi Biologics (Cayman) Inc. (the “**Company**”) as at the date hereof. It does not purport to be a complete summary of the information relevant to the Company and/or its securities.

Unless otherwise defined herein or the context requires otherwise, capitalized terms used herein shall have the same meanings as defined in the Company’s prospectus (“**Prospectus**”) dated May 31, 2017 and, if any, references to sections of the Prospectus shall be construed accordingly.

Responsibility Statement

The directors of the Company (the “**Directors**”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief the information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any information inaccurate or misleading.

The Directors also collectively and individually undertake to publish a revised Company Information Sheet when there are changes to the information since the last publication.

Summary Content

<u>Document Type</u>	<u>Upload Date</u>
Summary of Waiver	
Latest version.	June 30, 2022

Date of this information sheet: June 30, 2022

SUMMARY OF WAIVER

Waiver from Rule 8.08(1) of the Listing Rules

In preparation for the Listing, the Company has sought a waiver from strict compliance with Rule 8.08(1) of the Listing Rules.

Rule 8.08(1)(a) of the Listing Rules requires that at least 25% of the issuer's total number of issued shares must at all times be held by the public. We expected to achieve a minimum market capitalization of at least HK\$10 billion upon Listing and had applied to the Stock Exchange to request the Stock Exchange to exercise, and the Stock Exchange has confirmed that it will exercise, its discretion under Rule 8.08(1)(d) of the Listing Rules to accept a lower public float percentage for the Company's Shares which should be the highest of (a) 15%; (b) such percentage of Shares to be held by the public immediately after the completion of the Global Offering (assuming that the Over-Allotment Option and Pre-IPO Share Options are not exercised); and (c) such percentage of Shares to be held by the public immediately after the completion of the Global Offering, as increased by the Shares to be issued upon the exercise of the Over-Allotment Option (the "**Over-Allotment Shares**").

Immediately after the completion of the Global Offering and before the allotment and issue of the Over-Allotment Shares, approximately 17.02% of the issued shares of the Company was held by the public.

The Over-Allotment Option was fully exercised on June 14, 2017 in respect of an aggregate of 28,947,000 Shares. Immediately after the allotment and issue of the Over-Allotment Shares, approximately 19.08% of the issued shares of the Company were held by the public.

Accordingly, the lower public float percentage for the Company's Shares accepted by the Stock Exchange is approximately 19.08%.

We have made appropriate disclosure of the lower prescribed percentage of public float in the Prospectus and confirmed sufficiency of public float in our successive annual reports after Listing. In addition, we have implemented appropriate measures and mechanisms to ensure continual maintenance of the minimum percentage of public float prescribed by the Stock Exchange. We have continually complied with Rules 8.08(2) and 8.08(3) of the Listing Rules. In the event that the public float percentage falls below the minimum percentage prescribed by the Stock Exchange, appropriate steps, which may include a further issue of Shares to independent third parties, will be taken to ensure the minimum percentage of public float prescribed by the Stock Exchange is complied with.