

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated May 31, 2017 (the “**Prospectus**”) issued by WuXi Biologics (Cayman) Inc. (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer to sell, acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not for distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). The information contained herein does not, and does not intend to, constitute an offer to sell or an invitation or solicitation of an offer to buy or subscribe for the securities of the Company in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 (the “**U.S. Securities Act**”). The securities may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Potential investors of the Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Hong Kong Underwriting Agreement — Grounds for termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Tuesday, June 13, 2017).

In connection with the Global Offering, Morgan Stanley Asia Limited, as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilising) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Wednesday, July 5, 2017, being the 30th day after the date of closing of the application lists under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.

# WUXI BIOLOGICS (CAYMAN) INC.

藥明生物技術有限公司\*

*(Incorporated in the Cayman Islands with limited liability)*

## GLOBAL OFFERING

**Total number of Offer Shares under the : 192,982,500 Shares (comprising  
Global Offering 170,118,057 New Shares and 22,864,443  
Sale Shares, subject to the  
Over-allotment Option)**

**Number of Hong Kong Public Offer Shares : 57,895,000 New Shares**

**Number of International Offer Shares : 135,087,500 Shares (comprising  
112,223,057 New Shares and 22,864,443  
Sale Shares, subject to the  
Over-allotment Option)**

**Offer Price : HK\$20.60 per Share, plus brokerage of  
1.0%, SFC transaction levy of 0.0027%  
and Hong Kong Stock Exchange  
trading fee of 0.005% (payable in full  
on application and subject to refund  
on final pricing)**

**Nominal value : US\$0.000025 per Share**

**Stock code : 2269**

*Joint Sponsors, Joint Global Coordinators and Joint Bookrunners*

**Bank of America**  
**Merrill Lynch**



**Morgan Stanley**

**CMS**



**招商證券國際**

## ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

\* For identification purpose only

## SUMMARY

### Applications and Indication of Interest Received

- The Offer Price has been determined at HK\$20.60 per Offer Share (exclusive of brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$20.60 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$3,329.3 million, assuming the Over-allotment Option is not exercised. The Company intends to apply such net proceeds in accordance with the purposes as set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.
- The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been very significantly over-subscribed. The final number of Offer Shares under the Hong Kong Public Offering is 57,895,000 Offer Shares, representing approximately 30% of the total number of Offer Shares initially available under the Global Offering. A total of 4,132 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and under the **HK eIPO White Form** service ([www.hkeipo.hk](http://www.hkeipo.hk)) for a total of 722,953,500 Hong Kong Offer Shares, representing approximately 37.46 times of the total number of 19,298,500 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- Due to the very significantly over-subscription in the Hong Kong Public Offering, the reallocation procedures as described in paragraph headed “The Hong Kong Public Offering” in the section headed “Structure of the Global Offering” of the Prospectus has been applied. A total number of 38,596,500 International Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. As a result of such reallocation, the number of Offer Shares allocated to the Hong Kong Public Offering has been increased to 57,895,000 Offer Shares (before any exercise of the Over-allotment Option), representing approximately 30% of the total number of Offer Shares initially available under the Global Offering.

### **International Offering and the Over-allotment Option**

- The Offer Shares initially offered under the International Offering have been very significantly over-subscribed. The final number of Offer Shares allocated to a total number of 227 placees under the International Offering comprises 135,087,500 Offer Shares, representing approximately 70% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).
- We have applied to the Stock Exchange for, and the Stock Exchange has granted us waivers from strict compliance with Rule 10.04 of the Rules governing the Listing of Securities on the Stock Exchange (the “**Hong Kong Listing Rules**”) and consents under Paragraph 5(2) of Appendix 6 to the Hong Kong Listing Rules (the “**Placing Guidelines**”) to permit the Company to allocate Shares to Fubon Life Insurance Co., Ltd. (“**Fubon**”), Taikang Insurance Group Inc. (“**Taikang**”), Hillhouse Capital Management, Ltd. (“**Hillhouse Capital**”) and Qiming Investments Limited (“**Qiming**”).
- 1,900,000 Offer Shares, 6,450,000 Offer Shares, 3,050,000 Offer Shares and 1,900,000 Offer Shares, representing approximately 0.98%, 3.34%, 1.58% and 0.98% of the Offer Shares initially available under the Global Offering (before the exercise of the Over-allotment Option) and approximately 0.17%, 0.57%, 0.27% and 0.17% of the total issued share capital following the completion of the Global Offering, were allocated to Fubon, Taikang, Hillhouse Capital and Qiming respectively, as placees, each of them being a close associate to Fubon Financial Holding Venture Capital Corporation, Hillhouse Capital Fund II L.P. or Ms. Zhang Cuicui, our Company’s existing indirect Shareholders (as the case may be). Taikang is our existing indirect Shareholder.
- We have applied to the Hong Kong Stock Exchange for, and the Hong Kong Stock Exchange has granted us a consent under Paragraph 5(1) of the Placing Guidelines to the Hong Kong Listing Rules to permit the Company to allocate Shares in the International Offering to Morgan Stanley Investment Management Company, as a placee, subject to the certain conditions under the consent granted by the Stock Exchange.

- Pursuant to the International Underwriting Agreement, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (on behalf of the International Underwriters) from the Listing Date up to and including Wednesday, July 5, 2017, being the 30th day from the last day for the lodging of applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 28,947,000 additional Offer Shares at the Offer Price under the International Offering, representing approximately 15% of the Offer Shares initially available under the Global Offering. There has been an over-allocation of 28,947,000 Shares in the International Offering. Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means. In the event that the Over-allotment Option is exercised, an announcement will be made by the Company, and be available on the Company's website at [www.wuxibiologics.com.cn](http://www.wuxibiologics.com.cn) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk). As of the date of this announcement, the Over-allotment Option has not been exercised.
- Save as disclosed above and in the Prospectus, the International Offering is in compliance with the Placing Guidelines. No Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Hong Kong Listing Rules) of the Company or, save as disclosed in the foregoing to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons as set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. The Directors confirm that (a) there will not be any new substantial shareholder (as defined in the Hong Kong Listing Rules) of the Company immediately after the Global Offering, (b) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Hong Kong Listing Rules, (c) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Hong Kong Listing Rules and (d) the number of Shares to be held by the public will satisfy the minimum percentage prescribed under Rule 8.08 of the Listing Rules, subject to the waiver from strict compliance with Rule 8.08(1) to allow a reduced public float granted by the Stock Exchange subject to certain conditions.

## Results of Allocations

- The final Offer Price, the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will be published on or before Monday, June 12, 2017 in the South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese) and on the Company's website at [www.wuxibiologics.com.cn](http://www.wuxibiologics.com.cn) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).
- The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering, including applications made under **WHITE** and **YELLOW** Application Forms and by giving electronic application instructions to HKSCC or through the designated **HK eIPO White Form** service, which will include the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:
  - in the announcement to be posted on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and on the Company's website at [www.wuxibiologics.com.cn](http://www.wuxibiologics.com.cn) by no later than 9:00 a.m. on Monday, June 12, 2017;
  - from the designated results of allocation website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Monday, June 12, 2017 to 12:00 midnight on Sunday, June 18, 2017;
  - by telephone enquiry line by calling 3691 8488 between 9:00 a.m. and 10:00 p.m. from Monday, June 12, 2017 to Thursday, June 15, 2017 on a business day; and
  - in the special allocation results booklets which will be available for inspection during the opening hours from Monday, June 12, 2017 to Wednesday, June 14, 2017 at all the designated branches of the receiving banks at the addresses set out in the paragraph headed "Results of allocation" below.

### **Despatch/Collection of Share Certificates and Refund Monies**

- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and are successfully or partially successfully allocated Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Forms, and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **HK eIPO White Form** service by submitting electronic applications through the designated website [www.hkeipo.hk](http://www.hkeipo.hk) and whose applications are wholly or partially successful, may collect their share certificate(s) (where applicable) in person from Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, June 12, 2017 or such other date as notified by the Company in the newspapers.
- Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form** service, which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on Monday, June 12, 2017.
- Wholly or partially successful applicants using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in the **YELLOW** Application Forms or any designated CCASS Participants giving electronic application instructions on their behalf on Monday, June 12, 2017.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.
- Applicants using **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, June 12, 2017 or such other date as notified by the Company in the newspapers.

- Refund cheque(s) for wholly or partially successful or unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Monday, June 12, 2017. No interest will be paid thereon.
- For applicants who have applied for the Hong Kong Offer Shares through the **HK eIPO White Form** service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions. For applicants who have applied for the Hong Kong Offer Shares through the **HK eIPO White Form** service and paid the application monies through multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the **HK eIPO White Form** applications in the form of refund cheque(s) by ordinary post and at their own risk.
- Refund monies (if any) for applicants giving electronic application instructions to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Monday, June 12, 2017.

#### **Commencement of Dealings**

- Share certificates issued in respect of the Hong Kong Offer Shares will only become valid certificates of title at 8:00 a.m. on Tuesday, June 13, 2017 provided that the Global Offering has become unconditional in all respects and the right of termination as described in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — The Hong Kong Public Offering — Grounds for termination” in the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares. No receipt will be issued for application monies received.
- Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, June 13, 2017. The Shares will be traded in board lots of 500 Shares each. The stock code of the Shares is 2269.

## APPLICATIONS AND INDICATION OF INTEREST RECEIVED

The Offer Price has been determined at HK\$20.6 per Offer Share (exclusive of brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$20.6 per Offer Share (exclusive of brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$3,329.3 million, assuming the Over-Allotment Option is not exercised. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

The Company announces that at the close of the application lists at 12:00 noon on Monday, June 5, 2017, a total of 4,132 valid applications pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and under the **HK eIPO White Form** service ([www.hkeipo.hk](http://www.hkeipo.hk)) for a total of 722,953,500 Hong Kong Offer Shares were received, representing approximately 37.46 times of the total number of 19,298,500 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

- 3,848 valid applications for a total of 85,134,500 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$20.60 per Offer Share (exclusive of brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 8.82 times of 9,649,500 Hong Kong Offer Shares initially comprised in Pool A; and
- 284 valid applications for a total of 637,819,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Offer Price of HK\$20.60 per Offer Share (exclusive of brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing 66.10 times of 9,649,000 Hong Kong Offer Shares initially comprised in Pool B.

Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. Two multiple applications or suspected multiple applications have been identified and rejected. No application has been rejected due to bounced cheques. No application has been rejected due to invalid applications. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (that is, more than 9,649,000 Hong Kong Offer Shares) has been identified.

As the number of Offer Shares validly applied for under the Hong Kong Public Offering is 37.46 times or more of the number of Offer Shares initially available under the Hong Kong Public Offering, the re-allocation procedure as described in the paragraph headed “Reallocation” under the section headed “Structure of the Global Offering” of the Prospectus has been applied. A total number of 38,596,500 Offer Shares have been reallocated from the International Offering to the Hong Kong Public Offering. As a result of such re-allocation, the final number of Offer Shares allocated to the Hong Kong Public Offering is 57,895,000 Offer Shares, representing approximately 30% of the total number of Offer Shares available under the Global Offering (before the exercise of the Over-allotment Option).

## **INTERNATIONAL OFFERING**

The Company further announces that the Offer Shares initially offered under the International Offering have been very significantly over-subscribed. The final number of Offer Shares allocated to a total number of 227 places under the International Offering comprises 135,087,500 Offer Shares, representing approximately 70% of the total number of Offer Shares initially available under the Global Offering (before the exercise of the Over-allotment Option).

### **Placing to a connected client with Consents under Paragraph 5(1) of the Placing Guidelines from the Stock Exchange**

We have applied to the Stock Exchange for, and the Stock Exchange has granted us a consent under paragraph 5(1) of the Placing Guidelines for allocation to Morgan Stanley Investment Management Company (“**MSIM Co**”), and the relevant allocations of Shares are in compliance with all the conditions under the consent granted by the Stock Exchange.

1,700,000 Offer Shares, representing approximately 0.88% of the Offer Shares initially available under the Global Offering (before the exercise of the Over-allotment Option) and approximately 0.15% of the total issued share capital following the completion of the Global Offering, were allocated to MSIM Co (to be held on behalf of its clients on a discretionary basis) as a placee. As MSIM is in the same group of companies as Morgan Stanley Asia Limited (“**MSAL**”), one of the

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers, MSIM Co is a “connected client” of MSAL within the meaning of paragraph 13(7) of the Placing Guidelines. We have applied to the Stock Exchange for a consent under Paragraph 5(1) of the Placing Guidelines to permit the Company to allocate Offer Shares in the International Offering to MSIM Co (to be held on behalf of its clients who are independent third parties on a discretionary basis).

On the basis that (A) the Offer Shares to to be subscribed by, and placed to, MSIM Co will be held by MSIM Co on behalf of independent third parties; (B) the Company and MSAL have confirmed, and the Joint Bookrunners have confirmed to the best of the their knowledge and belief, that MSAL has not participated, and will not participate, in the decision making process or relevant discussions among the Company, the Joint Bookrunners and the underwriters as to whether MSIM Co will be selected as a placee; (C) the Company and MSAL have confirmed, and the Joint Bookrunners have confirmed, to the best of their knowledge and belief, that no preferential treatment has been, nor will be, given to MSIM Co by virtue of its relationship with MSAL in any allocation in the placing tranche, and details of the allocation will be disclosed in this allotment results announcement; (D) MSIM Co has confirmed that, to the best of its knowledge and belief, it has not received and will not receive any preferential treatment in the allocation under the Global Offering as a placee by virtue of its relationship with MSAL; and (E) each of the Joint Sponsors has confirmed that, based on (i) the discussions with the Company, MSAL as the connected distributor and the Joint Bookrunners; and (ii) the confirmations provided to the Stock Exchange by the Company, MSAL, the Joint Bookrunners and MSIM Co, and to the best of the knowledge and belief of the Joint Sponsors, they have no reason to believe that MSIM Co received any preferential treatment in the allocation under the Global Offering as a placee by virtue of its relationship with MSAL, the Stock Exchange has granted us a consent under Paragraph 5(1) of the Placing Guidelines to permit the Company to allocate Offer Shares in the International Offering to MSIM Co on a discretionary basis).

Save as disclosed above, to the best knowledge of the Directors, MSIM Co is an independent third party of the Company, is not our connected person or existing shareholder, is not a close associate of any of our existing shareholders, and is independent from our connected persons and their respective close associates.

## **Placees with Waivers under Rule 10.04 of the Hong Kong Listing Rules and Consents under Paragraph 5(2) of the Placing Guidelines**

Rule 10.04 of the Listing Rules provides that a person who is an existing shareholder of the issuer may only subscribe for or purchase securities for which listing is sought which are being marketed by or on behalf of a new applicant either in his or its own name or through nominees if the following conditions in Rules 10.03(1) and (2) of the Listing Rules are fulfilled:

- (i) no securities are offered to the existing shareholders on a preferential basis and no preferential treatment is given to them in the allocation of the securities; and
- (ii) the minimum prescribed percentage of public shareholders required by Rule 8.08(1) of the Listing Rules is achieved.

Paragraph 5(2) of the Placing Guidelines provides, among other matters, without the prior written consent of the Stock Exchange, no allocations will be permitted to directors or existing shareholders of the applicant or their close associates (as defined in the Listing Rules), whether in their own names or through nominees unless the conditions set out in Rules 10.03 and 10.04 of the Listing Rules are fulfilled.

Certain Offer Shares were placed to close associates of certain existing indirect shareholders of the Company, details of which are set out below:

<b>Placee</b>	<b>Number of Offer Shares placed</b>	<b>Approximately % of the Offer Shares</b>	<b>Approximate % of the total issued share capital following the completion of the Global Offering*</b>	<b>Relationship with the existing shareholder of the Company</b>
Fubon Life Insurance Co., Ltd. (“Fubon”)	1,900,000 (“Fubon Placement”)	0.98	0.17	Fubon is a wholly-owned subsidiary of Fubon Financial Holding Co., Ltd., an existing indirect Shareholder

Placee	Number of Offer Shares placed	Approximately % of the Offer Shares	Approximate % of the total issued share capital following the completion of the Global Offering*	Relationship with the existing shareholder of the Company
Taikang Insurance Group Inc. (“ <b>Taikang</b> ”)	6,450,000 (“ <b>Taikang Placement</b> ”)	3.34	0.57	Taikang is an existing indirect Shareholder
Hillhouse Capital Management, Ltd. (“ <b>Hillhouse Capital</b> ”)	3,050,000 (“ <b>Hillhouse Capital Placement</b> ”)	1.58	0.27	Hillhouse Capital controls Hillhouse Capital Fund II L.P., an existing indirect Shareholder
Qiming Investments Limited (“ <b>Qiming</b> ”)	1,900,000 (“ <b>Qiming Placement</b> ”)	0.98	0.17	Qiming is wholly-owned by Ms. Zhang Cuicui, an existing indirect Shareholder

\* Assuming that the Over-allotment Option is not exercised.

We have applied to the Stock Exchange for, and the Stock Exchange has granted us a waiver from Rule 10.04 of the Hong Kong Listing Rules and a consent under paragraph 5(2) of the Placing Guidelines to permit the Company to allocate Shares to each of Fubon, Taikang, Hillhouse Capital and Qiming, and the relevant allocations of Shares are in compliance with the following conditions under the consent granted by the Stock Exchange:

- (i) each of Fubon Financial Holding Co., Ltd., Taikang Insurance Group Inc., Hillhouse Capital Fund II L.P., and Ms. Zhang Cuicui (each a “**Participating Shareholder**” and together, the “**Participating Shareholders**”) is interested in less than 5% of the Company’s voting rights before the Listing;
- (ii) None of the Participating Shareholders is a core connected person of the Company or its close associate;
- (iii) The Participating Shareholders do not have the power to appoint directors of the Company or possess any special rights with regard to the Company;

- (iv) allocation to the Participating Shareholders, Fubon, Taikang, Hillhouse Capital and Qiming will not affect the Company's ability to satisfy the public float requirement;
- (v) no preferential treatment has been or will be given to any of the Participating Shareholders, Fubon, Taikang, Hillhouse Capital and Qiming; and
- (vi) information on the amount of Offer Shares allocated to the Participating Shareholders, Fubon, Taikang, Hillhouse Capital and Qiming will be fully disclosed in this allotment results announcement and the placee lists to be submitted to the Stock Exchange before the Listing.

In respect of the placing of Offer Shares to the Participating Shareholders:

- (a) the Participating Shareholders have confirmed to the Company, the Joint Sponsors and the Joint Bookrunners that (i) they are not connected persons of the Company (as defined in the Listing Rules) and are not accustomed to take instructions from a connected person in relation to the acquisition, disposal, voting or other disposition of Shares held or to be allotted to them; (ii) they are not persons who will become connected persons of the Company immediately upon completion of the Global Offering; and (iii) their subscription for Shares is not being financed by or being made on instruction of any of the connected persons of the Company;
- (b) the Company has confirmed that no preferential treatment has been, nor will be, given to the Participating Shareholders or their close associates by virtue of their relationship with the Company in the allocation process under the placing tranche, and details of the allocation to the Participating Shareholders will be disclosed in this allotment results announcement; and
- (c) the Joint Bookrunners has confirmed, to the best of their knowledge and belief, that no preferential treatment has been, nor will be, given to the Participating Shareholders or their close associates by virtue of their relationship with the Company in any allocation in the allocation process under the placing tranche, and details of the allocation to the Participating Shareholders will be disclosed in this allotment results announcement.

The placing of the Offer Shares to the Participating Shareholders is in compliance with all the conditions under the consent granted by the Stock Exchange.

## **Over-allotment Option**

Pursuant to the International Underwriting Agreement, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (on behalf of the International Underwriters) from the Listing Date up to and including Wednesday, July 5, 2017, being the 30th day from the last day for the lodging of applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 28,947,000 additional Offer Shares at the Offer Price under the International Offering, representing approximately 15% of the Offer Shares initially available under the Global Offering. There has been an over-allocation of 28,947,000 Shares in the International Offering. Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means. In the event that the Over-allotment Option is exercised, an announcement will be made by the Company, and be available on the Company's website at [www.wuxibiologics.com.cn](http://www.wuxibiologics.com.cn) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk). As of the date of this announcement, the Over-allotment Option has not been exercised.

Save as disclosed above and in the Prospectus, to the best knowledge of the Directors, no Offer Shares under the International Offering have been allocated to applicants who are core connected persons of the Company, Directors, existing Shareholders or their respective close associates within the meaning of the Hong Kong Listing Rules.

Save as disclosed above and in the Prospectus, the International Offering is in compliance with the Placing Guidelines. No Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any core connected person (as such term is defined in the Hong Kong Listing Rules) of the Company or, save as disclosed in the foregoing to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons as set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees.

The Directors confirm that no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. The Directors confirm that (a) there will not be any new substantial shareholder (as defined in the Hong Kong Listing Rules) of the Company immediately after the Global Offering, (b) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Hong Kong Listing Rules,

and (c) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Hong Kong Listing Rules and (d) the number of Shares to be held by the public will satisfy the minimum percentage prescribed under Rule 8.08 of the Listing Rules, subject to the waiver from strict compliance with Rule 8.08(1) to allow a reduced public float granted by the Stock Exchange subject to certain conditions.

#### **BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING**

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure of the Global Offering — Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service will be conditionally allocated on the basis set out below:

<b>Number of Hong Kong Offer Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allotment/ballot</b>	<b>Approximate percentage allotted of the total number of Hong Kong Offer Shares applied for</b>
<b>POOL A</b>			
500	935	750 out of 935 applications to receive 500 shares	80.21%
1,000	315	500 shares plus 126 out of 315 applications to receive an additional 500 shares	70.00%
1,500	127	500 shares plus 114 out of 127 applications to receive an additional 500 shares	63.25%
2,000	376	1,000 shares plus 175 out of 376 applications to receive an additional 500 shares	61.64%

<b>Number of Hong Kong Offer Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allotment/ballot</b>	<b>Approximate percentage allotted of the total number of Hong Kong Offer Shares applied for</b>
<b>POOL A</b>			
2,500	90	1,000 shares plus 79 out of 90 applications to receive an additional 500 shares	57.56%
3,000	119	1,500 shares plus 50 out of 119 applications to receive an additional 500 shares	57.00%
3,500	30	1,500 shares plus 15 out of 30 applications to receive an additional 500 shares	50.00%
4,000	52	1,500 shares plus 32 out of 52 applications to receive an additional 500 shares	45.19%
4,500	121	1,500 shares plus 114 out of 121 applications to receive an additional 500 shares	43.80%
5,000	349	2,000 shares	40.00%
10,000	273	3,500 shares plus 53 out of 273 applications to receive an additional 500 shares	35.97%

<b>Number of Hong Kong Offer Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allotment/ballot</b>	<b>Approximate percentage allotted of the total number of Hong Kong Offer Shares applied for</b>
<b>POOL A</b>			
15,000	85	5,000 shares plus 43 out of 85 applications to receive an additional 500 shares	35.02%
20,000	257	6,500 shares plus 206 out of 257 applications to receive an additional 500 shares	34.50%
40,000	213	13,500 shares plus 43 out of 213 applications to receive an additional 500 shares	34.00%
60,000	106	20,000 shares plus 34 out of 106 applications to receive an additional 500 shares	33.60%
80,000	65	26,000 shares plus 52 out of 65 applications to receive an additional 500 shares	33.00%
100,000	160	32,500 shares	32.50%
200,000	<u>175</u>	64,000 shares	32.00%
	<b><u><u>3,848</u></u></b>		

<b>Number of Hong Kong Offer Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allotment/ballot</b>	<b>Approximate percentage allotted of the total number of Hong Kong Offer Shares applied for</b>
<b>POOL B</b>			
300,000	48	13,500 shares plus 12 out of 48 applications to receive an additional 500 shares	4.54%
400,000	19	18,000 shares plus 6 out of 19 applications to receive an additional 500 shares	4.54%
500,000	28	22,500 shares plus 11 out of 28 applications to receive an additional 500 shares	4.54%
600,000	8	27,000 shares plus 4 out of 8 applications to receive an additional 500 shares	4.54%
700,000	6	31,500 shares plus 3 out of 6 applications to receive an additional 500 shares	4.54%
800,000	20	36,000 shares plus 13 out of 20 applications to receive an additional 500 shares	4.54%
900,000	3	40,500 shares plus 2 out of 3 applications to receive an additional 500 shares	4.54%

<b>Number of Hong Kong Offer Shares applied for</b>	<b>Number of valid applications</b>	<b>Basis of allotment/ballot</b>	<b>Approximate percentage allotted of the total number of Hong Kong Offer Shares applied for</b>
<b>POOL B</b>			
1,000,000	52	45,000 shares plus 41 out of 52 applications to receive an additional 500 shares	4.54%
2,000,000	29	90,500 shares plus 16 out of 29 applications to receive an additional 500 shares	4.54%
3,000,000	14	136,000 shares plus 5 out of 14 applications to receive an additional 500 shares	4.54%
4,000,000	7	181,500 shares	4.54%
5,000,000	19	226,500 shares plus 17 out of 19 applications to receive an additional 500 shares	4.54%
9,649,000	31	437,500 shares plus 22 out of 31 applications to receive an additional 500 shares	4.54%

The final number of Offer Shares comprised in the Hong Kong Public Offering is 57,895,000 Offer Shares, representing approximately 30% of the total number of the Offer Shares initially available under the Global Offering.

## RESULTS OF ALLOCATIONS

The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering, including applications made under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC or through the designated **HK eIPO White Form** service, which will include the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and on the Company’s website at [www.wuxibiologics.com.cn](http://www.wuxibiologics.com.cn) by no later than 9:00 a.m. on Monday, June 12, 2017;
- from the designated results of allocation website at [www.tricor.com.hk/ipo/result](http://www.tricor.com.hk/ipo/result) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Monday, June 12, 2017 to 12:00 midnight on Sunday, June 18, 2017;
- by telephone enquiry line by calling 3691 8488 between 9:00 a.m. and 10:00 p.m. from Monday, June 12, 2017 to Thursday, June 15, 2017 on a business day; and
- in the special allocation results booklets which will be available for inspection during the opening hours from Monday, June 12, 2017 to Wednesday, June 14, 2017 at all the receiving banks designated branches at the addresses set out below.

### Wing Lung Bank Limited

	Branch name	Address
<b>Hong Kong Island</b>	Head Office	45 Des Voeux Road Central
	Kennedy Town Branch	28 Catchick Street
<b>Kowloon</b>	Tsim Sha Tsui Branch	4 Carnarvon Road
	Sham Shui Po Branch	111 Tai Po Road
<b>New Territories</b>	Tsuen Wan Branch	251 Sha Tsui Road

The final Offer Price, the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares will be published on or before Monday, June 12, 2017 in the South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese) and on the Company’s website at [www.wuxibiologics.com.cn](http://www.wuxibiologics.com.cn) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

**Results of Applications Made by WHITE Application Forms or HK eIPO White Form**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

**以白色申請表格或網上白表提出申請的配發結果**

以下為使用白色申請表格或網上白表提出申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A2539856	26,500	P8207295	500				
A5327671	26,500	R0982368	500				
A8530923	26,500	Y0746264	500				
A9230729	500	Y1071201	500				
A9628846	500	Y272103A	500				
A9775628	26,500	Y2801386	500				
B6247534	500	Z0175057	13,500				
C4074929	500	Z0982157	500				
C601463A	500	Z1093933	2,000				
C6045764	500	Z1192435	1,000				
C6132632	500	Z210260A	1,000				
D0232905	1,000	Z418252A	500				
D0825647	1,000	Z7392444	500				
D121160A	1,000						
D1229088	3,500						
D1229096	2,000						
D1326423	13,500						
D1367057	1,500						
D2994314	1,000						
D3206476	2,000						
D3397158	3,500						
D4679521	1,000						
D4995547	1,500						
D5272158	1,500						
D6451552	4,000						
D649152A	500						
D7063556	1,500						
D8137200	26,500						
D8486957	3,500						
E1568020	500						
E246556A	500						
E2695638	500						
E9504625	500						
E9912332	64,000						
G0208298	2,000						
G3719455	500						
G4124153	1,000						
G4307843	1,000						
G5867079	500						
G5955245	500						
G7090829	2,000						
G900590A	1,500						
H406790A	4,000						
K3293165	1,000						
K374731A	1,000						
K4323068	2,000						
K4911431	500						
K8340412	500						
K8378266	1,000						
K8619581	500						
K9481087	500						
K9842535	500						
M2128492	500						
P0939122	500						
P2039439	500						
P5463940	500						
P5739881	500						
P6764499	1,500						
P7360472	500						

**Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
17449944	5,000						
17449944	6,500						
17449944	7,000						
17449944	13,500						
17449944	32,500						
A3596403	500						
A9995881	500						
B7161285	5,500						
B7911209	7,000						
C5602082	6,500						
D380604A	13,500						
D5551049	2,000						
E3028317	6,500						
E7137587	1,000						
G006332A	500						
G3676276	3,500						
G4300695	1,000						
G5508214	1,000						
K0328677	1,500						
K0556033	1,500						
K1588443	500						
K2322277	5,500						
K3483606	1,000						
K5463092	5,500						
K9650768	500						
P7207402	500						
R1454624	500						
V0458317	1,500						
Z8450359	500						

**Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部分接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
0002531	5,000	01226121X	500	109114860	1,500	207062712	1,000
0002556	500	014813800	2,000	10923821X	1,000	207084375	1,500
0002732	500	022690002	7,000	109264120	500	207094717	1,000
0004685	2,000	022690004	500	109294886	1,000	207182143	1,000
0004931	500	022690005	1,000	109300036	2,000	207265322	1,000
0005812	500	022690006	1,000	110053337	1,500	207550-S	13,500
0005813	500	022690007	1,000	110064820	1,000	207890-S	32,500
001031549	1,500	022690024	13,500	11010864	2,000	208034325	500
001161527	1,000	022690032	1,500	11024511X	1,000	208034860	1,500
00120504X	1,500	022690037	13,500	110259401	1,000	20804663X	1,000
001225548	1,000	022690039	7,000	111023324	1,500	208121210	500
00207285X	1,500	022690040	7,000	111040914	1,000	208171927	500
002086061	1,500	022690041	7,000	111151797	500	208180018	500
00209151X	500	022690042	7,000	112031600	500	208245036	1,000
002160212	500	022690043	23,000	112031700	500	209019379	1,000
002200924	1,500	0314903	32,500	112120443	1,000	209111560	1,500
002280679	500	0394855	500	11214152X	1,500	209111622	500
003021216	1,000	0493125	2,000	112145028	1,000	209115626	500
003023827	1,500	053366800	32,500	112202476	1,500	209181811	1,500
003152728	1,500	0580290	3,500	112211823	1,000	209255017	1,500
003250021	1,500	0606116	2,000	1444005	500	209273639	1,000
004100514	1,000	0619103	3,500	1476033	7,000	209275395	500
004173211	500	0638252	1,000	155101C	64,000	210011270	500
004180520	1,500	0810410	500	155102C	64,000	210052130	2,000
004281430	1,000	0955553	500	155107C	64,000	210053316	500
005190473	2,000	101035915	500	155113C	64,000	210173171	1,000
005286847	1,500	101160512	500	155116C	64,000	21028631	2,000
006055935	1,500	10172270	1,500	1572509	500	21072619	500
006110016	2,000	10198237	13,500	168582	500	211150338	13,500
006180020	1,000	102088923	1,000	20022085	32,000	211283251	1,000
006252567	1,000	10264124	2,000	201023841	1,000	21227151X	1,500
006400600	7,000	10265899	500	201100054	500	21230784X	1,500
00704044X	1,000	10271945	1,500	201144920	2,000	22010219	500
007053565	3,500	10302484	500	201145010	1,500	22018119	3,500
007135915	2,000	103026275	2,000	201172430	1,000	220489462	500
007261941	500	103074416	500	20117563X	500	223295585	7,000
007294869	1,000	103115023	1,000	201242655	2,000	225234129	500
008055163	1,000	10313142X	1,000	201260860	500	225368232	1,000
008085113	1,000	103193828	1,500	202042375	2,000	225431410	2,000
008132429	500	10322064X	1,000	202060515	1,500	226167880	2,000
008238318	1,000	103301621	1,000	202090425	1,500	227365442	2,000
008245024	1,500	103318215	500	20216253X	1,500	227408044	7,000
008265751	1,000	104031725	1,500	203104014	1,000	227412525	1,500
008295017	1,000	104130033	1,500	203180176	5,000	228343018	14,000
008313410	2,000	104220815	500	204053210	500	23012419	500
008719600	3,500	104270049	500	204082139	1,500	23102619	500
009125736	1,000	104292017	3,500	204106226	1,500	23102619	500
009181916	1,000	105042130	1,000	205030024	1,000	232155366	2,000
009252918	500	105101788	1,000	205042039	500	232489245	500
010102345	1,500	10527192X	500	205065829	1,000	232544841	7,000
010130079	1,000	105291514	5,500	205200011	1,000	234177681	1,000
010140086	500	107070912	1,500	205206114	1,000	236368668	500
010165147	1,000	107080020	3,500	206023054	1,500	240177071	3,500
01028006X	1,000	107084515	500	206155253	1,000	240279034	500
010290629	1,500	108034073	1,500	206231863	1,500	241455419	1,000
011040011	500	108080444	2,000	206272041	1,500	249301581	500
011162819	500	108132823	1,500	206287215	500	249557380	13,500
012011920	500	108282016	1,500	206573-S	20,000	254149156	3,500
012144433	1,000	109032219	2,000	207024222	500	254313315	2,000

**Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部分接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
255727075	500	303285027	1,500	31011519	7,000	374076172	6,500
257235358	7,000	303800800	7,000	310206005	1,500	378080212	26,000
259543718	2,000	304011724	1,500	31022419	500	381024744	13,500
262065001	3,500	304122924	1,500	31022519	1,000	381174044	1,000
262065002	4,000	304305034	1,500	31022919	500	384106530	2,000
262065003	7,000	305031259	1,500	31023019	500	385043070	5,500
262065004	64,000	305073718	1,000	311082435	500	385891718	1,000
262065005	45,000	305150543	1,500	311130410	1,000	388407001	18,500
262065006	45,000	305200912	1,000	311131534	32,500	388407002	45,000
262065007	45,500	305263713	500	311140019	1,500	388407003	23,000
262238001	64,000	306061945	1,000	311194247	500	388407004	45,500
262238002	64,000	306165029	1,000	312055435	1,500	388407005	23,000
262238003	64,000	306174862	1,000	312104860	1,500	388407006	14,000
262238004	64,000	306258138	1,000	31212536X	1,500	388407007	64,000
262238005	64,000	307080612	1,000	312207547	1,000	388407008	32,500
262238006	18,000	307092008	500	320113197	1,000	388407009	13,500
264013749	5,000	307117227	1,500	320502197	2,000	388407010	36,500
275225738	13,500	307141211	1,000	32088219	1,500	388407011	91,000
275375541	2,000	307167030	1,000	328218698	500	388407012	91,000
284252970	6,500	307220014	1,000	33010219	13,500	388407013	136,000
285520623	1,500	307224252	7,000	33022619	2,000	388407014	36,500
288343809	500	307255028	500	33038219	500	388407015	45,500
290064310	3,500	307317924	1,500	33038219	500	388407016	90,500
290285C	14,000	308060214	500	330557406	6,500	388407017	36,000
290634C	1,500	308063747	500	330606201	1,000	388407018	13,500
291389C	13,500	309047780	500	33071919	3,500	388407019	32,500
291412C	1,000	309140610	500	33071919	3,500	388407020	45,500
291652C	64,000	309141310	500	33071919	3,500	388407021	90,500
292274C	1,000	30916001X	1,500	33071919	4,000	388407022	64,000
292612C	1,500	309264863	1,500	33078119	3,500	388407023	91,000
292868C	64,000	309270543	1,000	346204720	45,500	388407024	64,000
293136C	1,000	309300029	1,500	346372089	7,000	388407025	13,500
293236M	500	310050056	500	348062126	7,000	388407026	64,000
293251C	500	31010119	500	348317793	1,500	388407027	64,000
293259C	7,000	31010119	500	348484445	500	388407028	90,500
293269C	500	31010119	500	35010219	500	388407029	13,500
293273C	6,500	31010119	500	35012719	2,000	388407030	36,500
293470C	13,500	31010119	500	35058219	2,000	388407031	91,000
293634C	26,500	31010119	500	35058219	26,500	388407032	64,000
294057C	500	310101196	2,000	350582198	500	388407033	32,500
294138C	13,500	31010219	500	35060019	500	388407034	64,000
294227C	2,000	31010219	500	357103092	20,500	388407035	22,500
296308687	6,500	31010219	500	359084043	500	388407036	22,500
298524091	13,500	310103196	3,500	359204393	1,500	388407037	64,000
298526708	500	31010619	1,500	359285020	500	388407038	31,500
300028	500	31010719	500	36012119	500	388407039	13,500
300091	500	31010719	500	360306202	1,500	388407040	22,500
301010419	2,000	31010719	1,500	361284300	1,500	388407041	45,500
301022676	1,000	31010919	500	36220119	500	390048791	2,000
301105123	1,500	31010919	500	363409426	2,000	390225894	500
301220445	3,500	31011019	500	364094995	2,000	391061371	7,000
301312424	1,500	31011019	1,000	368422846	500	394052104	7,000
302051927	1,500	31011319	1,000	369028519	45,500	394185292	500
302051928	1,000	31011319	2,000	369205109	1,000	395054505	7,000
30212285X	1,500	31011519	500	370213711	1,500	395443001	227,000
302152322	1,000	31011519	500	37091919	500	395443002	64,000
303182543	1,000	31011519	500	371015171	1,500	395443003	64,000
30319123X	1,500	31011519	500	371161043	3,500	395443004	64,000
303270914	2,000	31011519	500	37150219	1,000	395443005	64,000

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395443006	64,000	410040026	7,000	44068119	500	44522419	500
395443007	64,000	410041108	1,000	44072219	500	44522419	500
395443008	64,000	410091488	1,500	44072219	500	44522419	500
395443009	64,000	410100061	500	44072419	500	44522419	500
395443010	64,000	410121499	1,500	44072419	500	44522419	2,000
395443011	64,000	410152458	500	44072419	500	44522419	2,000
395443012	64,000	410172040	500	44072419	500	44528119	500
395443013	64,000	410189049	1,000	44072419	500	44530219	1,500
395443014	64,000	410231229	500	44072419	500	45282419	2,000
395443015	64,000	410235012	1,000	44072419	500	460408423	500
395443016	64,000	410248113	1,000	44072419	500	50023619	500
395443017	64,000	410282011	2,000	44072419	500	500701571	1,500
395443018	64,000	41052719	500	44072419	500	50111264X	500
395443019	64,000	410616710	2,000	44072419	500	501171020	1,000
395443020	64,000	411022329	1,000	44072419	500	502093510	500
395443021	64,000	411031675	1,500	44072419	500	50211462X	1,000
395443022	64,000	411091219	2,000	44072419	500	502154856	1,500
395443023	64,000	41110083X	500	44072419	500	502155116	1,000
395443024	64,000	411162140	500	44072419	500	502165362	1,000
395443025	64,000	411181610	500	44072419	500	502220431	1,000
395443026	64,000	411240426	2,000	44072419	500	502281516	1,500
401100415	1,000	412014897	1,500	44072419	500	502285638	500
401122019	500	41213402X	1,000	44072419	500	502289012	1,500
401142635	1,000	41219102X	500	44072419	500	503056618	1,000
401203825	500	41224502X	1,000	44072419	500	503073023	500
402033514	2,000	412252435	1,000	44072419	1,000	503161534	5,000
40212472X	1,000	41228152X	2,000	44072419	1,500	503271202	1,500
402161523	1,000	412291025	500	44072419	1,500	503272724	1,000
402185623	1,500	42010619	2,000	44072419	1,500	504121539	500
402194078	1,000	42011519	500	44072419	1,500	504124858	1,000
402200073	1,000	42220219	500	44072419	1,500	504285433	1,000
403011201	1,000	43010319	500	44072419	1,500	505060829	500
403036311	1,000	43010319	500	44072419	1,500	505131209	1,500
403041213	500	43010519	500	44078119	2,000	505163839	1,500
403050026	1,500	430410894	1,000	44078319	500	506073533	5,500
403091430	1,000	430426197	500	44078319	500	506091341	1,500
403215921	1,000	43062119	500	44078319	500	506100023	1,500
403262064	1,500	43112219	2,000	44078319	500	506181926	1,500
404031210	500	43122419	500	44078319	500	507115714	2,000
404032118	1,000	43122419	2,000	44078319	500	507130499	500
404032410	500	43252419	1,000	44078319	500	50719072X	500
404041112	500	43252419	1,500	44078319	1,000	507200510	1,500
404085041	1,000	44011119	2,000	44078319	1,500	507240023	1,000
404103832	500	44011219	500	44078319	1,500	508091312	1,500
404135015	1,000	44030119	500	44082119	500	508103933	1,500
404243182	1,000	44030119	2,000	44130219	500	508165923	1,500
405073225	2,000	44030719	500	44142719	500	509165922	1,000
40517841X	1,000	44050719	500	44150119	1,000	509261629	500
406181931	500	44050819	500	44152219	500	50992288	3,500
407016046	1,000	44050819	500	44152219	500	510200051	1,000
407185510	1,000	44050819	1,500	44282219	500	510201229	1,000
407192429	500	44052019	2,000	44522219	500	510210023	1,500
407222540	1,000	44052719	500	44522268	2,000	510215015	1,000
407235124	1,000	44052819	500	44522419	500	510298272	500
407260416	1,500	44052819	500	44522419	500	510300015	1,500
408035038	1,000	44052819	7,000	44522419	500	511042559	1,500
40914001X	1,500	44058219	500	44522419	500	511150012	1,000
40916082X	500	44058219	500	44522419	500	511255917	1,500
409184815	3,500	44058219	500	44522419	500	51130219	500

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51132419	500	681201303	2,000	773039014	32,500	802025936	1,500
512032415	1,000	701133326	1,000	773039015	32,500	802055139	1,500
512276112	1,000	70216005X	1,000	773039016	32,500	802134280	1,000
51292119	500	702212925	2,000	773039017	32,500	802172682	1,500
51352119	1,500	702262545	1,500	773039018	32,500	803040218	4,000
52260119	500	70305233X	1,000	773039019	32,500	803048280	1,000
590222621	1,000	703110141	1,000	773039020	32,500	803080815	1,000
601022001	2,000	703125210	1,500	773039021	2,000	80314201X	1,000
601092521	1,500	703284889	1,000	773039022	500	803195518	1,000
601107100	1,500	703296826	1,000	773402001	2,000	803281268	500
601113920	500	704241310	1,000	773402002	20,000	80330	20,000
601190020	1,500	705221568	1,000	773402003	26,500	804170630	1,000
602152124	500	706020032	1,500	773402004	26,500	804185941	1,500
602220021	1,000	706020068	1,500	773402005	26,500	80421192X	1,500
602262548	1,500	706071912	500	773402006	32,500	80430042X	500
602281146	1,000	706235017	1,000	773402007	32,500	804306127	1,500
602282522	1,000	706306616	1,000	773402008	32,500	805195121	1,500
60228824X	1,000	70704192X	1,000	773402009	22,500	805263261	500
602292826	1,500	707047832	1,500	773402010	23,000	805293324	1,000
603112136	2,000	707101606	500	773402011	23,000	806035017	1,000
603192715	1,000	708015176	1,000	773402012	22,500	806237829	1,500
603236124	1,000	708071019	1,000	773402013	27,500	807015018	1,000
604220910	7,000	708073725	1,000	773582747	26,000	807102519	1,000
604250848	5,000	708212625	1,500	774629513	5,000	807176066	500
605075113	1,500	709184870	1,500	779014588	2,000	807205645	1,000
606014852	1,000	709193524	500	780105904	2,000	807272520	1,000
606064314	2,000	709250624	500	780114310	32,500	808024263	500
606150017	1,000	71002382X	1,000	787629001	45,500	809015726	500
606181389	1,500	710126867	500	787629002	45,500	809025528	1,000
607012448	2,000	710151512	500	787629003	23,000	809111222	500
607040026	500	710195016	1,000	787629004	14,000	809205920	2,000
607275137	1,000	71024403X	1,500	787629005	26,500	809211734	1,500
608070018	1,500	711025014	1,500	787629006	14,000	809230920	2,000
608200029	1,000	711042427	1,000	787629007	13,500	809252510	1,500
609083218	1,000	711083014	500	787629008	13,500	810032034	1,500
609137940	1,500	711162821	500	787629009	13,500	810071585	1,500
609157623	1,000	711255025	1,000	787629010	6,500	810595200	2,000
60918003X	1,000	712250013	1,000	787629011	6,500	811030651	1,000
609191310	1,000	712254234	1,000	787629012	7,000	811070676	1,000
609198234	1,000	71227423X	1,000	787629013	7,000	811171609	1,000
609203820	2,000	730425553	1,500	787629014	7,000	811258431	1,000
609240510	500	740125081	1,000	787629015	5,000	811285016	1,500
610300787	1,000	763028834	500	787629016	5,000	812137017	1,000
611071334	1,500	763068715	1,500	787629017	3,500	812242120	500
611112448	1,500	769060658	20,000	787629018	3,500	812280910	1,500
611171685	1,000	769090507	1,000	787629019	4,000	8738918	500
611192329	500	773039001	64,000	787629020	4,000	901022420	500
611230049	1,500	773039002	64,000	791048515	1,000	901292001	1,000
611260663	1,000	773039003	64,000	796051860	181,500	901293711	500
61129502X	1,000	773039004	64,000	796057743	6,500	902075920	2,000
612015122	1,000	773039005	64,000	800186C	1,000	902098267	1,000
612085851	1,500	773039006	64,000	800187C	1,000	903055023	1,000
62010319	2,000	773039007	64,000	800318C	1,000	903172815	500
621126221	1,500	773039008	64,000	800328C	1,000	903281425	1,000
630221377	2,000	773039009	64,000	800547C	500	903311911	1,000
630612002	2,000	773039010	64,000	800730C	20,000	904015023	1,500
65039569	36,500	773039011	64,000	801140016	5,000	904160010	1,000
660426272	1,000	773039012	64,000	801170059	500	904171525	1,000
680728711	1,500	773039013	32,500	801266118	1,500	90502481X	1,500

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905151927	1,000	C3387273	1,000	D633757	1,500	E9135611	500
906092011	500	C3515646	1,500	D6389960	500	E943421A	500
90611084X	500	C3686572	1,000	D6497625	500	E9459794	500
906274011	1,000	C370063A	500	D6626700	2,000	E9570911	500
906302927	500	C3876177	1,000	D6860339	500	G0289638	2,000
907207845	1,000	C38803988	500	D7027029	1,500	G0427917	1,500
907262728	2,000	C3978859	1,000	D7042176	500	G0471312	500
908021257	1,500	C4016961	500	D8284386	500	G0646252	2,000
908031919	500	C4066640	500	D8326348	500	G0786623	500
908134876	1,000	C4357211	2,000	D8395803	500	G1026754	500
908194012	1,000	C4390251	2,000	D8535664	1,000	G1072195	500
90826323X	1,500	C444731	500	E02919883	500	G1138986	2,000
908272511	1,500	C4555862	500	E03312309	2,000	G1264248	1,000
908292014	1,000	C4571590	500	E06176336	4,000	G1308253	500
908292351	3,500	C461448	1,500	E06176337	3,500	G1351957	7,000
909051725	1,500	C4783385	3,500	E1001512	1,000	G1435557	500
909092748	1,000	C5169710	1,000	E1008008	1,500	G1635890	2,000
909201914	1,000	C5244658	1,000	E1037383	1,000	G1909915	2,000
909260021	500	C5291516	500	E13706559	1,500	G21848567	1,000
910074094	1,500	C5296933	500	E1621525	1,500	G23711818	500
911119014	1,000	C6188107	1,500	E20044294	500	G23834983	5,500
911140018	2,000	C6321915	1,000	E2145859	500	G2518391	1,500
911302086	500	C637752A	2,000	E2768937	2,000	G259313A	500
911302429	1,000	C653359	500	E2947289	500	G27052906	2,000
912060320	1,000	C6558567	500	E3529235	5,500	G2818514	500
912112767	1,500	C6615137	500	E4141602	500	G28519653	2,000
912174129	1,500	C6723959	500	E4296536	1,500	G2872047	1,000
929050052	500	D0054411	1,500	E4649080	500	G288882	500
A1200529	1,500	D0166155	3,500	E49093281	500	G2894482	500
A1518901	2,000	D0414515	5,500	E543107	500	G29291997	2,000
A476069A	500	D045523	1,000	E5487327	2,000	G33757365	2,000
A577242A	500	D1289137	500	E5514766	2,000	G3464596	13,500
A7745810	500	D1420381	500	E5600573	2,000	G35720426	2,000
A7806607	500	D164600	500	E5909825	5,000	G39581561	1,500
A7822084	1,000	D1772180	2,000	E6064101	500	G4028642	500
A8347851	500	D1942914	500	E6157789	500	G4125400	500
A8733395	500	D1973488	3,500	E6182376	500	G4177850	5,000
A9431716	500	D2073413	500	E619442	500	G44695622	1,000
A9810539	7,000	D2222028	3,500	E6371918	500	G4507648	26,500
A9943334	500	D234588A	2,000	E6615507	500	G4540726	500
B3109149	500	D2694930	3,500	E674112A	1,500	G46105803	500
B3337834	6,500	D3015530	500	E6748604	500	G5149788	1,000
B3425679	2,000	D3234240	500	E6867077	2,000	G52229769	1,500
B560297	2,000	D3979076	3,500	E7015996	1,500	G5239167	1,500
B629227	500	D4083548	500	E7304912	500	G52711612	2,000
B7278786	500	D4110782	2,000	E7347204	2,000	G5276011	2,000
BVI543291	45,500	D4142838	500	E7555664	500	G5508834	2,000
C04451688	1,000	D427215-4	3,500	E7737134	2,000	G5542625	2,000
C06413398	500	D4303998	3,500	E7792232	7,000	G557165A	2,000
C18176289	500	D4305206	2,000	E7826587	500	G5648695	2,000
C19126482	1,500	D4425600	13,500	E7924856	500	G5652056	14,000
C2158971	500	D5583609	500	E7974837	500	G5746794	500
C2248458	1,000	D5717354	500	E8310843	2,000	G5767031	500
C2363885	500	D5780420	500	E8336850	500	G6008665	500
C2479123	2,000	D5866414	1,500	E8377484	1,000	G6053164	1,000
C24981887	2,000	D5993602	500	E837770	500	G6174972	1,500
C2695128	2,000	D6012842	1,000	E8639853	500	G6238849	500
C2781520	500	D6033378	2,000	E8847189	2,000	G6330311	500
C3084882	3,500	D608771	1,000	E894282	500	G645763A	3,500

**Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

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**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
G6535908	500	IS1824156	1,000	IS7170611	500	K3253929	1,000
G653779A	500	IS1982230	2,000	IS7457280	500	K3289397	500
G6556824	500	IS1991023	500	IS7506985	500	K372574A	2,000
G6565297	500	IS2092106	500	IS7512580	500	K3733602	2,000
G685841/K	1,000	IS2277839	500	IS7706594	500	K379461A	500
G6992659	13,500	IS2429533	500	IS7796746	2,000	K4060466	2,000
G8130514	500	IS2575274	2,000	IS8089297	7,000	K4090314	500
G9013058	500	IS2774746	500	IS8121314	500	K4320050	500
G9025978	500	IS2949324	500	IS8142174	500	K4401263	2,000
GS035611B	3,500	IS3098868	3,500	IS8169980	500	K4481054	500
GS056989B	500	IS3231000	20,000	IS8285313	500	K4505174	2,000
GS063196B	2,000	IS3260682	500	IS8343873	500	K4513142	500
GS068205B	3,500	IS3298365	500	IS8858210	500	K4571649	500
GS069167B	5,500	IS3379200	500	IS8938307	500	K4675843	2,000
GS082773B	500	IS3395762	500	IS9034346	500	K4899377	2,000
GS083513B	2,000	IS3437877	1,500	IS9140255	1,000	K4953479	1,500
GS083515B	500	IS3453705	2,000	IS9455824	500	K4959116	500
GS086009B	2,000	IS3492622	1,000	IS9471886	2,000	K4968964	500
GS087203B	2,000	IS3535896	500	IS9477523	500	K4983815	2,000
GS092693B	32,500	IS3566878	500	IS9560195	500	K4994485	500
GS098067B	2,000	IS3582465	2,000	IS9632983	500	K5005469	500
GS107393B	2,000	IS3677231	2,000	IS9670098	500	K502853/K	1,500
GS107682B	500	IS3809375	500	IS9749229	500	K5340098	500
GS111327B	1,000	IS3817616	500	IS9793139	1,000	K5352320	32,500
GS115301B	2,000	IS3974902	1,000	IS9868131	500	K5374383	500
GS119736B	1,000	IS4011357	500	IS9981626	500	K5456843	500
GS127713B	2,000	IS4039552	500	K0099597	500	K5531594	500
GS127883B	2,000	IS4043333	2,000	K0413097	500	K5573831	2,000
GS128668B	1,500	IS4335373	1,000	K0431532	5,000	K5675383	500
GS129035B	1,500	IS4460546	500	K0459275	2,000	K5947278	500
H0245595	1,000	IS4515140	500	K0515701	2,000	K6054692	2,000
H0408737	500	IS4807181	500	K0528331	1,000	K606261A	500
H057582A	500	IS4829248	500	K0580406	1,000	K6137296	500
H0576303	500	IS4867297	13,500	K0687561	1,000	K624999A	500
H0586686	2,000	IS4981198	500	K0933856	2,000	K6299520	500
H0648789	500	IS5050220	500	K1012401	2,000	K6363857	2,000
H1144245	500	IS5212869	1,500	K112878	5,500	K6429262	500
H1476752	2,000	IS5213013	1,000	K1133403	500	K6809154	1,500
H3210849	500	IS5252185	500	K114889	500	K6826016	500
H3237232	2,000	IS5256583	500	K1215132	2,000	K6829376	500
H3561641	1,000	IS5306596	1,500	K1330934	2,000	K6937446	1,000
H3582800	500	IS5312633	2,000	K1396730	500	K697464	500
H4031069	500	IS5370723	500	K1551833	1,500	K6986870	2,000
H4315407	3,500	IS5527908	1,500	K1732137	2,000	K7003102	500
H4380969	13,500	IS5618270	1,000	K1915258	500	K7089562	500
H4413972	1,000	IS5623799	500	K1922475	4,000	K7193270	1,500
H4594667	2,000	IS5675388	500	K2221969	5,000	K7210086	500
H4810327	13,500	IS5771853	500	K225932A	500	K7308752	2,000
H4815442	500	IS5852233	500	K2358913	500	K7334761	500
H4824026	500	IS6102234	500	K2376504	2,000	K7440944	2,000
H485085A	500	IS6143457	3,500	K2553066	500	K7593848	2,000
HA1758162	2,000	IS6233752	500	K2703742	500	K7609663	500
IS1065984	500	IS6437056	2,000	K2807955	500	K7737157	3,500
IS1134571	2,000	IS6538631	500	K2885204	1,000	K7880138	1,500
IS1203879	500	IS6669836	2,000	K2902850	500	K7896670	500
IS1249536	500	IS6775199	500	K297049A	1,000	K7966156	500
IS1594408	500	IS7051305	1,000	K307473	500	K8153159	500
IS1616009	500	IS7116448	500	K3109038	500	K828931A	500
IS1822690	1,500	IS7156002	500	K3226352	3,500	K8318344	7,000

**Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS**

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

**透過中央結算系統向香港結算發出電子認購指示申請的配發結果**

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
K8395055	2,000	P296938	1,000	R870264A	500	Y3283591	500
K8399654	2,000	P3276531	2,000	R8734584	1,500	Y3402698	500
K8489009	500	P3297482	2,000	R8854792	1,500	Y3677301	500
K8499268	500	P4160596	500	R894354	500	Y4446400	500
K8509786	2,000	P4773830	3,500	R931943	2,000	Y5438258	4,000
K8566410	500	P4927110	1,500	V006145A	2,000	Y6341932	500
K8582084	2,000	P5250726	2,000	V0089583	1,500	Y6752940	2,000
K8696616	500	P5289444	500	V014932	500	Z0178145	500
K8733945	500	P5713416	500	V0159948	5,500	Z0297543	2,000
K8999589	500	P5781217	500	V0185000	2,000	Z0318036	500
K904616A	32,500	P6013388	500	V0209899	500	Z0472345	2,000
K9075976	500	P6101198	500	V0233099	500	Z0728919	500
K914680	1,000	P6492022	2,000	V0310042	7,000	Z0736695	1,000
K936126A	2,000	P7087091	500	V0311375	2,000	Z0879534	500
K9416501	1,500	P7819424	5,500	V0330116	500	Z0887456	1,500
K9492119	3,500	P7909016	2,000	V0396109	3,500	Z0942643	1,000
K9497242	14,000	P8069089	2,000	V0447129	1,500	Z0981886	3,500
K9498060	500	P8304851	1,000	V0475009	500	Z0990338	500
K9506519	2,000	P8338977	2,000	V0475416	500	Z1029097	1,500
K9519637	500	P8391568	2,000	V0506095	500	Z1120361	1,500
K9580808	2,000	P9201568	2,000	V0552534	2,000	Z1127005	500
K9619682	500	P9317639	3,500	V0724645	500	Z1137892	2,000
K9671757	500	P9530618	7,000	V0998796	500	Z1168496	2,000
K981941A	32,500	P9589299	500	V1063278	1,000	Z1250818	1,500
K9843175	3,500	R018849	1,500	V1363751	500	Z1640047	2,000
K9859934	2,000	R0213151	500	W01648246	1,000	Z1737628	1,500
K986025	500	R072793	1,500	W0277479	2,000	Z1750020	2,000
K9896805	500	R0851182	500	W04075005	500	Z1762371	2,000
L0005943	1,500	R0933979	1,000	W22246282	1,500	Z1786807	500
M0062907	500	R1397159	500	W29096141	500	Z198613A	500
M0984936	1,000	R150379A	45,500	W38666537	7,000	Z1988744	1,000
M2032738	32,500	R1665498	500	W54267974	2,000	Z218843	13,500
M2197125	500	R2185627	26,000	W61854864	3,500	Z2195640	2,000
M3190426	13,500	R2258829	26,500	W66568192	2,000	Z219900A	500
OS182988	2,000	R247565-A	5,500	W71559861	2,000	Z2211115	1,500
OS183165	20,000	R2506180	2,000	W7491038	4,000	Z2379741	2,000
OS184792	2,000	R2837160	500	W76985128	2,000	Z2388236	500
OS200401	500	R2969679	500	W79128247	1,500	Z2406080	2,000
OS200407	1,000	R3713384	500	W84005697	1,500	Z2430682	2,000
P003183A	2,000	R3763691	500	W84878482	500	Z2449049	1,000
P0213679	500	R389771A	1,000	Y0374391	500	Z246370A	500
P0304186	2,000	R4149814	1,000	Y0502799	1,500	Z2676207	500
P0349538	2,000	R4461362	500	Y0509602	500	Z2834449	2,000
P036879	500	R4665871	500	Y0520258	2,000	Z2835100	500
P041206A	2,000	R4859609	3,500	Y0720354	500	Z2839467	500
P0473379	500	R5393638	2,000	Y0750318	500	Z2854253	500
P0491458	500	R5393905	3,500	Y0783623	1,000	Z2884977	2,000
P0568701	500	R541550A	500	Y0807166	7,000	Z3085016	2,000
P0668382	500	R5672022	2,000	Y0848695	2,000	Z3110657	2,000
P0684280	500	R5833689	3,500	Y0865646	1,500	Z3126200	1,500
P0827367	500	R602341-9	1,500	Y0970776	500	Z3235247	500
P0976001	3,500	R610768A	1,500	Y1273181	500	Z326354	2,000
P1004771	500	R617789	1,500	Y1550495	2,000	Z3270344	1,500
P2037789	4,000	R6555054	13,500	Y208983A	500	Z3415148	2,000
P2369420	2,000	R6898016	5,000	Y2116829	500	Z3512240	7,000
P2376478	7,000	R782419	1,500	Y2228783	1,500	Z3514146	1,500
P2379507	2,000	R8001544	2,000	Y2681941	500	Z3753647	2,000
P2576000	13,500	R8337305	500	Y2963645	1,500	Z3806880	2,000
P268580	500	R8466725	2,000	Y3148554	500	Z3813054	2,000

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Z3814115	500	Z8464635	500				
Z3878962	500	Z8588075	500				
Z3927025	1,500	Z8780235	500				
Z3994717	2,000	Z8882070	2,000				
Z4232586	2,000	Z8910945	2,000				
Z4291620	500	Z8911925	500				
Z4388233	2,000	Z9096389	500				
Z4432348	500	Z9353535	2,000				
Z4672039	500	Z9444115	500				
Z4689527	500	Z9466623	500				
Z4718241	1,000	Z9500767	500				
Z4745346	500	Z9590707	500				
Z5019649	5,500	Z9604023	2,000				
Z5153191	500	Z9606328	500				
Z5161275	2,000	Z9631136	500				
Z5162018	2,000	Z977154A	500				
Z5227713	2,000	Z9790722	500				
Z5261679	500	Z9801880	500				
Z5262799	2,000	Z9821504	500				
Z5266549	500						
Z5280401	500						
Z528892	500						
Z5320543	6,500						
Z5390193	1,000						
Z5399182	1,500						
Z5412650	2,000						
Z5443564	2,000						
Z5497907	2,000						
Z5562660	2,000						
Z6022791	2,000						
Z6100776	26,000						
Z6327134	500						
Z6502882	500						
Z6591478	1,500						
Z6645276	500						
Z6657568	2,000						
Z6704256	500						
Z6766774	500						
Z6822879	2,000						
Z6869506	2,000						
Z7058684	500						
Z7077557	500						
Z7191317	2,000						
Z7269952	2,000						
Z7277580	500						
Z7294698	2,000						
Z7323094	500						
Z7363398	500						
Z7376325	2,000						
Z7608404	500						
Z7627727	2,000						
Z763264A	5,000						
Z7863374	1,500						
Z7941340	2,000						
Z8272019	500						
Z8290238	500						
Z8300632	500						
Z830089	500						
Z8318116	1,500						

## **DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES**

Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more and are successfully or partially successfully allocated Hong Kong Offer Shares and have provided all information required by their **WHITE** Application Forms, and applicants who have applied for 1,000,000 Hong Kong Offer Shares or more through the **HK eIPO White Form** service by submitting electronic applications through the designated website [www.hkeipo.hk](http://www.hkeipo.hk) and whose applications are wholly or partially successful, may collect their share certificate(s) (where applicable) in person from Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, June 12, 2017 or such other date as notified by the Company in the newspapers.

Applicants being individuals who are eligible for personal collection cannot authorize any other person to make the collection on their behalf. Corporate applicants which opt for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporations' chops. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **HK eIPO White Form** service, which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on Monday, June 12, 2017.

Wholly or partially successful applicants using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in the **YELLOW** Application Forms or any designated CCASS Participants giving electronic application instructions on their behalf on Monday, June 12, 2017.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving electronic application instructions to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Monday, June 12, 2017 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms or by giving electronic application instructions to HKSCC via CCASS may also check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Hong Kong Offer Shares to the CCASS Investor Participant stock accounts. HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts and (for CCASS Investor Participants applying by giving electronic application instructions to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

Applicants using **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Hong Kong Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, June 12, 2017 or such other date as notified by the Company in the newspapers.

Refund cheque(s) for wholly or partially successful or unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Monday, June 12, 2017. No interest will be paid thereon.

For applicants who have applied for the Hong Kong Offer Shares through the **HK eIPO White Form** service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions. For applicants who have applied for the Hong Kong Offer Shares through the **HK eIPO White Form** service and paid the application monies through multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the **HK eIPO White Form** applications in the form of refund cheque(s) by ordinary post and at their own risk.

Refund monies (if any) for applicants giving electronic application instructions to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Monday, June 12, 2017.

### **OVER-ALLOTMENT OPTION**

Pursuant to the International Underwriting Agreement, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (on behalf of the International Underwriters) from the Listing Date up to and including Wednesday, July 5, 2017, being the 30th day from the last day for the lodging of applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 28,947,000 additional Offer Shares at the Offer Price under the International Offering, representing approximately 15% of the Offer Shares initially available under the Global Offering. There has been an over-allocation of 28,947,000 Shares in the International Offering. Such over-allocation may be covered by exercising the Over-allotment Option or by making purchases in the secondary market at prices that do not exceed the Offer Price or through stock borrowing arrangements or a combination of these means. In the event that the Over-allotment Option is exercised, an announcement will be made by the Company. As of the date of this announcement, the Over-allotment Option has not been exercised.

### **NET PROCEEDS OF THE GLOBAL OFFERING**

Based on the Offer Price of HK\$20.60 per Offer Share (exclusive of brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering, are estimated to be approximately HK\$3,329.3 million, assuming the Over-Allotment Option is not exercised. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed "Future Plans and Use of Proceeds" in the Prospectus.

## COMMENCEMENT OF DEALINGS IN SHARES

The Company will not issue any temporary documents of title in respect of the Hong Kong Offer Shares. No receipt will be issued for application monies received.

Share certificates issued in respect of the Hong Kong Offer Shares will only become valid certificates of title at 8:00 a.m. on Tuesday, June 13, 2017 provided that the Global Offering has become unconditional in all respects and the right of termination as described in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — The Hong Kong Public Offering — Hong Kong Underwriting Agreement — Grounds for termination” in the Prospectus has not been exercised.

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Tuesday, June 13, 2017, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, June 13, 2017. Shares will be traded in board lots of 500 Shares. The stock code of the Shares is 2269.

By order of the Board of Directors  
**WUXI BIOLOGICS (CAYMAN) INC.**

**Ge Li**  
*Director*

Hong Kong, June 12, 2017

*As of the date of this announcement, the Board of Directors comprises Dr. Zhisheng Chen and Dr. Weichang Zhou as executive Directors; Dr. Ge Li, Mr. Edward Hu, Mr. Yibing Wu and Mr. Yanling Cao as non-executive Directors; and Mr. William Robert Keller, Mr. Teh-Ming Walter Kwauk and Mr. Wo Felix Fong as independent non-executive Directors.*

*Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese).*