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WISON ENGINEERING SERVICES CO. LTD.

惠生工程技術服務有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2236)

**ANNOUNCEMENT PURSUANT TO RULE 3.8
OF THE TAKEOVERS CODE**

AND

UPDATE ON THE NUMBER OF RELEVANT SECURITIES IN ISSUE

This announcement is made by Wison Engineering Services Co. Ltd. (the “**Company**”) pursuant to Rule 3.8 of the Hong Kong Code on Takeovers and Mergers (the “**Takeovers Code**”).

Reference is made to the announcement of the Company dated 28 April 2015, the announcements of the Company dated 28 May 2015, 26 June 2015 and 24 July 2015 issued pursuant to Rule 3.7 of the Takeovers Code, and the announcements of the Company dated 5 May 2015, 2 June 2015 and 2 July 2015 issued pursuant to Rule 3.8 of the Takeovers Code (the “**Announcements**”) respectively in relation to a Possible Transaction. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless otherwise specified.

UPDATE ON THE NUMBER OF RELEVANT SECURITIES IN ISSUE

The Board has been notified that a total of 76,000 outstanding share options have lapsed during the month ended 31 July 2015 pursuant to the terms of the Pre-IPO Share Option Scheme. Accordingly, the total number of outstanding share options under the Pre-IPO Share Option Scheme has reduced to 173,964,000 as at the date of this announcement, which entitle the holders thereof to subscribe for 173,964,000 new shares of the Company (representing approximately 4.28% of the issued share capital of the Company as at the date of this announcement) at a subscription price of HK\$0.837 per share.

As at the date of this announcement, the Company has a total issued share capital of 4,064,622,000 ordinary shares. Save as aforesaid, the Company has no other outstanding relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) as at the date of this announcement.

DEALING DISCLOSURE

As required under Rule 3.8 of the Takeovers Code, the associates (as defined in the Takeovers Code and including a person who owns or controls 5% or more of any class of relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code)) are hereby reminded to disclose their dealings in any securities of the Company pursuant to the requirements of the Takeovers Code.

In accordance with Rule 3.8 of the Takeovers Code, reproduced below is the full text of Note 11 to Rule 22 of the Takeovers Code:

“Responsibilities of stockbrokers, banks and other intermediaries

Stockbrokers, banks and others who deal in relevant securities on behalf of clients have a general duty to ensure, so far as they are able, that those clients are aware of the disclosure obligations attaching to associates and other persons under Rule 22 and that those clients are willing to comply with them. Principal traders and dealers who deal directly with investors should, in appropriate cases, likewise draw attention to the relevant Rules. However, this does not apply when the total value of dealings (excluding stamp duty and commission) in any relevant security undertaken for a client during any 7 day period is less than \$1 million.

This dispensation does not alter the obligation of principals, associates and other persons themselves to initiate disclosure of their own dealings, whatever total value is involved.

Intermediaries are expected to co-operate with the Executive in its dealings enquiries. Therefore, those who deal in relevant securities should appreciate that stockbrokers and other intermediaries will supply the Executive with relevant information as to those dealings, including identities of clients, as part of that co-operation.”

“Executive” referred to above has the meaning ascribed to it under the Takeovers Code.

Shareholders and potential investors need to be aware that no binding agreement has been entered into in relation to a Possible Transaction. Accordingly, there is no certainty that any transaction would be concluded at the price currently under discussion or at any price or that would result in the change in control of the Company will materialize or ultimately be consummated. Shareholders and potential investors are urged to exercise caution when dealing in the shares of the Company.

By Order of the Board
Wison Engineering Services Co. Ltd.
LIU HAIJUN
Executive Director

Hong Kong, 3 August 2015

As at the date of this announcement, the executive directors of the Company are Mr. Liu Haijun, Mr. Zhou Hongliang and Mr. Cui Ying and the independent non-executive directors are Mr. Liu Ji and Mr. Lawrence Lee.

All directors of the Company jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.