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WISON ENGINEERING SERVICES CO. LTD.

惠生工程技術服務有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2236)

ANNOUNCEMENT

MONTHLY UPDATE PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE

Reference is made to the announcement (the “**Previous Announcement**”) of Wison Engineering Services Co. Ltd. (the “**Company**”) dated 28 April 2015 in respect of the preliminary discussions between the Company’s controlling shareholder (the “**Controller**”) with one prospective investor concerning a possible sale and purchase of existing shares of the Company (a “**Possible Transaction**”). Unless otherwise defined, terms used in this announcement shall have the same meanings as those used in the Previous Announcement.

The Company wishes to update its shareholders and potential investors that, since the publication of the Previous Announcement, the negotiation in respect of a Possible Transaction is still in progress and no legally binding agreement in relation to a Possible Transaction has been entered into by the parties as at the date of this announcement. At this stage, the Controller is unable to confirm whether it will proceed with a Possible Transaction or not. Accordingly, there is no certainty that the terms of a Possible Transaction will be agreed, nor that a Possible Transaction or any similar transaction will ultimately be consummated.

As mentioned in the Previous Announcement, in accordance with Rule 3.7 of the Takeovers Code, monthly announcement(s) setting out the progress of the possible transfer of shares of the Company will be made until announcement of firm intention to make an offer under Rule 3.5 of the Takeovers Code or of a decision not to proceed with an offer is made. Further announcement(s) will be made by the Company as and when appropriate or required in accordance with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Takeovers Code (as the case may be).

Shareholders and potential investors of the Company need to be aware that no binding agreement has been entered into in relation to a Possible Transaction. Accordingly, there is no certainty that the terms of a Possible Transaction will be agreed or that a Possible Transaction or any similar transaction that would result in the change in control of the Company will materialise or ultimately be consummated. Shareholders and potential investors of the Company are urged to exercise caution when dealing in the shares of the Company.

By Order of the Board
Wison Engineering Services Co. Ltd.
LIU HAIJUN
Executive Director

Hong Kong, 28 May 2015

As at the date of this announcement, the executive directors of the Company are Mr. Hua Bangsong, Mr. Liu Haijun, Mr. Zhou Hongliang and Mr. Cui Ying and the independent non-executive directors are Mr. Liu Ji, Mr. Wu Jianmin and Mr. Lawrence Lee.

All directors of the Company jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.