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WISON ENGINEERING SERVICES CO. LTD.

惠生工程技術服務有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2236)

POSITIVE PROFIT ALERT

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Wison Engineering Services Co. Ltd. (the “**Company**”) and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a profit after tax for the six months ended June 30, 2014 as compared to a loss after tax for the financial year ended December 31, 2013 based on a preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended June 30, 2014.

Such turnaround is primarily due to (i) upward adjustments up to June 30, 2014 of approximately RMB16 million, representing approximately 5% of the original contract amounts, being made to the total contract amounts of certain projects after negotiations with the owners during the first half of 2014, and the effects from such upward adjustments to the total contract amounts on revenue being recognized during the six months ended June 30, 2014; and (ii) the increase in sales income from projects for the first half of 2014 as compared to the corresponding period in 2013. Meanwhile, with the on-going projects progressing and the Company’s strengthened control on overall costs of the projects, the Company has updated the overall budgets of certain projects and recognized its effect during the first half of 2014.

The information contained in this announcement is only based on a preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended June 30, 2014, which has not been confirmed or audited by the auditors of the Company and may be subject to adjustments.

The Company is in the process of finalizing the interim results of the Group for the six months ended June 30, 2014. While the Group is expected to record a profit after tax for the six months ended June 30, 2014, it does not necessarily indicate there will be an increase in the profit after tax for the six months ended June 30, 2014 as compared with the six months ended June 30, 2013. Shareholders of the Company and potential investors should carefully read the Group's interim results announcement for the six months ended June 30, 2014, which is expected to be published by the end of August 2014.

Trading in the shares of the Company on The Stock Exchange of Hong Kong Limited was halted with effect from 10:38 a.m. on Monday, September 2, 2013. Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Wison Engineering Services Co. Ltd.
LIU HAIJUN
Executive Director

Hong Kong, July 22, 2014

As at the date of this announcement, the executive Directors of the Company are Mr. Hua Bangsong, Mr. Liu Haijun, Mr. Zhou Hongliang and Mr. Cui Ying and the independent non-executive Directors are Mr. Liu Ji and Mr. Wu Jianmin.