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WISON ENGINEERING SERVICES CO. LTD.

惠生工程技術服務有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2236)

UPDATES ON RECENT DEVELOPMENTS OF THE COMPANY

Reference is made to the announcements of Wison Engineering Services Co. Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 2 September 2013, 12 September 2013, 18 September 2013 and 1 November 2013 (the “**Announcements**”). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board wishes to update the shareholders of the Company and the market generally regarding certain recent developments in relation to the Group.

Reference is made to the announcement of the Company dated 24 September 2013 in which the Company announced that Wison Engineering, one of the Company’s subsidiaries, received a demand notice from ABC for the repayment of its loans. The Company has agreed a repayment schedule with ABC, but the first repayment sum in respect of which has yet to fall due. The abovementioned demand notice from ABC has been superseded.

The Company is still in wider discussions with the Group’s bankers, generally, with a view to agreeing a debt stabilisation programme for the Group’s bank borrowings.

The Group continues to conduct its business in the normal course and has engaged in on-going communications with the customers, suppliers and creditors to provide them with recent updates of the Group.

The Company will make further announcements on any developments of the Company in a timely manner in accordance with regulatory requirements.

Trading in the shares of the Company on the Stock Exchange was halted with effect from 10:38 a.m. on Monday, 2 September 2013.

By Order of the Board
Wilson Engineering Services Co. Ltd.
Liu Haijun
Executive Director

Hong Kong, 2 December 2013

As at the date of this announcement, the executive Directors of the Company are Mr. Hua Bangsong, Mr. Liu Haijun, Mr. Zhou Hongliang and Mr. Cui Ying and the independent non-executive Directors are Mr. Liu Ji and Mr. Wu Jianmin.