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WINTO GROUP (HOLDINGS) LIMITED

惠陶集團(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8238)

CHANGE OF DATE AND BOOK CLOSURE PERIOD AND UPDATE ON THE GUIDANCE IN RELATION TO COVID-19 FOR ANNUAL GENERAL MEETING

Reference is made to the circular (the “**Circular**”) and the notice (the “**Notice of AGM**”) of the annual general meeting (the “**AGM**”) of Winto Group (Holdings) Limited (the “**Company**”), both dated 31 March 2022, and the form of proxy of the Company for the AGM (the “**Proxy Form**”), regarding the AGM of the Company to be held on Thursday, 30 June 2022. Unless otherwise stated herein, terms used in this announcement shall have the same meanings as those defined in the Circular and the Notice of AGM.

CHANGE OF DATE AND BOOK CLOSURE PERIOD OF THE ANNUAL GENERAL MEETING

The board of directors of the Company (the “**Board**”) hereby announces that the AGM which was initially scheduled to be held at 3:00 p.m. on Thursday, 30 June 2022 at Workshop A, 14th Floor, V Ga Building, 532 Castle Peak Road, Kowloon, Hong Kong as set out in the Notice of AGM will be rescheduled to 3:00 p.m. on Wednesday, 25 May 2022 at the same venue.

Accordingly, the register of members of the Company will be closed from Friday, 20 May 2022 to Wednesday, 25 May 2022 (both days inclusive) in order to identify shareholders of the Company (the “**Shareholders**”) who are entitled to attend the AGM, during which period no transfer of shares of the Company will be affected. In order to qualify for attending the AGM, all transfers, accompanied by the relevant share certificates have to be lodged with the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong, for registration before 4:30 p.m. on Thursday, 19 May 2022.

UPDATE ON THE GUIDANCE IN RELATION TO COVID-19 FOR ANNUAL GENERAL MEETING

Due to the legal restrictions under the Prevention and Control of Disease (Requirements and Directions) (Business and Premises) Regulation (Cap. 599F of the laws of Hong Kong) and the Prevention and Control of Disease (Prohibition on Gathering) Regulation (Cap. 599G of the laws of Hong Kong) (the “**Regulations**”) which limit the number of people permitted for group gatherings in public places (including any meeting of shareholders), **Shareholders will not be able to attend the Annual General Meeting physically.**

The Company does not in any way wish to diminish the opportunity available to Shareholders to exercise their rights and to participate and vote at the AGM.

However, in compliance with the Regulations in holding the AGM, the Company regrets that it will refuse admission to any Shareholder who arrives at the venue of the AGM and wishes to attend the AGM in person. The Company encourages shareholders to exercise their right to vote at the AGM by appointing the chairman of the AGM as their proxy.

ATTENDING THE AGM BY MEANS OF ELECTRONIC FACILITIES

The AGM will be held with the minimum number of persons present as is required under the Articles of the Company to form a quorate meeting, together with a limited number of other attendees to ensure the proper conduct of the meeting. The quorum will be formed by the senior management members and/or senior staff members of the Company who are Shareholders and/or their proxies to maintain an internal grouping and minimise the continuing risks posed by the COVID-19 pandemic at the Annual General Meeting.

A Shareholder may submit questions related to the resolutions to be tabled for approval at the Annual General Meeting. Questions can be submitted on or before 3:00 p.m. on Thursday, 19 May, 2022 (Hong Kong time) by email to “matthewyu@wintogroup.hk”.

VOTE BY APPOINTING THE CHAIRMAN OF THE ANNUAL GENERAL MEETING AS YOUR PROXY

All resolutions at the AGM will be decided on a poll. Shareholders will still be able to vote by submitting a proxy in advance of the Annual General Meeting. If Shareholders wish to vote on any resolution at the Annual General Meeting, they must appoint the chairman of the Annual General Meeting as their proxy to vote on their behalf in accordance with their instructions by completing and returning the proxy form in accordance with the instruction printed thereon to the Hong Kong share registrar of the Company, Tricor Standard Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong as soon as possible and in any event no less than 48 hours before the time appointed for the holding of the AGM (or any adjournment or postponement thereof).

APPOINTMENT OF PROXY FOR NON-REGISTERED SHAREHOLDERS

For non-registered Shareholders whose Shares are held in the Central Clearing and Settlement System through banks, brokers, custodians or Hong Kong Securities Clearing Company Limited (“HKSCC”) can also exercise the voting rights by appointing the chairman of the Annual General Meeting.

ENQUIRIES

If you have any questions relating to the AGM, please contact the Company by email to matthewyu@wintogroup.hk. Due to the constantly evolving COVID-19 pandemic situation in Hong Kong, the Company may be required to change or adopt contingency plans for the AGM arrangements at short notice, and the Company will ensure that the AGM arrangements are in compliance with the Articles. While the Company will use its best endeavors to provide necessary updates to the Shareholders on its website regarding the AGM arrangements, Shareholders should check the latest policies and notices announced by the Hong Kong Government, the website of the Company (www.wintogroup.hk) and the website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) for future updates on the AGM arrangements.

Save for the change of date, book closure period and the update on the guidance in relation to COVID-19 for the AGM, all the information set out in the Circular, the Notice of AGM and the Proxy Form remain unchanged. The Proxy Form remains valid for the AGM and Shareholders are not required to re-submit the Proxy Form if they have already done so.

By Order of the Board
Winto Group (Holdings) Limited
Hung Yuen Kin
Executive Director

Hong Kong, 22 April 2022

As at the date of this announcement, the Board comprises Mr. Hung Yuen Kin as executive Director, Mr. Lui Man Wah as non-executive Director and Ms. Wong Chi Ling, Mr. Wong Ling Yan Philip and Mr. Lee Man Yeung as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and be posted and remains on the website of the Company at <http://www.wintogroup.hk>. In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.