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WINTO GROUP (HOLDINGS) LIMITED

惠陶集團(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8238)

**(I) FURTHER DELAY IN PUBLICATION OF 2020
ANNUAL RESULTS AND DESPATCH OF 2020 ANNUAL REPORT;
(II) FURTHER DELAY IN PUBLICATION OF
2021 INTERIM RESULTS ANNOUNCEMENT AND
DESPATCH OF 2021 INTERIM REPORT;
(III) FURTHER POSTPONEMENT OF THE BOARD MEETINGS;
AND
(IV) CONTINUED SUSPENSION OF TRADING**

This announcement is made by Winto Group (Holdings) Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) pursuant to Rule 17.10, 18.53 and 18.78 of the Rules Governing the Listing of Securities (the “**GEM Listing Rules**”) on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 31 March 2021, 18 June 2021, 30 June 2021, 13 August 2021 and 19 August 2021, respectively, in relation to, among other things, the delay in publication of the 2020 Annual Results and despatch of the 2020 Annual Report and delay in publication of the 2021 Interim Results and despatch of the 2021 Interim Report (collectively, the “**Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as defined in the Announcements.

FURTHER DELAY IN PUBLICATION OF 2020 ANNUAL RESULTS AND DESPATCH OF 2020 ANNUAL REPORT

Pursuant to Rules 18.48A and 18.49 of the GEM Listing Rules, the Company is required to publish (i) 2020 Annual Results, which is agreed with the auditor of the Company (the “**Auditor**”); and (ii) 2020 Annual Report, on a date not later than three months after the end of the financial year of the Company, i.e. 31 March 2021.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to announce that the publication of the announcement in relation to the 2020 Annual Results and the 2020 Annual Report will be further delayed. Due to the change of the Auditor, the Company requires more time to prepare the 2020 Annual Results and the publication of the 2020 Annual Results and the despatch of the 2020 Annual Report have been further delayed.

The Board acknowledges that any further delay in publishing the announcement in relation to the 2020 Annual Results and the 2020 Annual Report will constitute non-compliance with Rules 18.48A and 18.49 of the GEM Listing Rules. The Company has been and will continue to use its best endeavours to assist and cooperate with the Auditor in its performance of the required audit work, so that the announcement in relation to the 2020 Annual Results and the 2020 Annual Report can be finalised, approved and published. Based on the current assessment of the Board, it is expected that the 2020 Annual Results will be published on or before 31 October 2021.

FURTHER DELAY IN PUBLICATION OF 2021 INTERIM RESULTS AND DESPATCH OF 2021 INTERIM REPORT

As disclosed in the Announcements, as additional time is required for the Company to compile the Group’s consolidated management accounts for the six months ended 30 June 2021 and for the Company’s audit committee to gather sufficient information to discharge its duties or responsibilities, publication of the 2021 Interim Results and the 2021 Interim Report have been delayed. Such delay constitutes breaches of Rules 18.78 and 18.53 of the GEM Listing Rules. The publication of the 2021 Interim Results and the 2021 Interim Report are currently expected to take place on or before 6 September 2021.

FURTHER POSTPONEMENT OF THE BOARD MEETINGS

Reference is made to the announcement issued by the Company dated 19 March 2021, 18 June 2021, 3 August 2021 and 9 August 2021 in relation to the notice of board meetings (the “**Board Meetings**”) for the purpose of, among other things, considering and approving the 2020 Annual Results and the 2021 Interim Results. Due to the delay in publication of the announcements in relation to the 2020 Annual Results, the 2020 Annual Report, the 2021 Interim Results and the 2021 Interim Report, the Board Meetings will be postponed accordingly.

The Company will publish further announcement(s) to inform the shareholders of the Company (the “**Shareholders**”) in respect of the publication of the announcements of the 2020 Annual Results, the 2020 Annual Report, the 2021 Interim Results and the 2021 Interim Report and date of the Board Meetings in accordance with the requirements of the GEM Listing Rules as and when appropriate.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company has been suspended with effect from 9:00 a.m. on 8 September 2020 and will remain suspended until further notice. Further announcement(s) will be made by the Company in this respect as and when appropriate.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By Order of the Board
Winto Group (Holdings) Limited
Hung Yuen Kin
Executive Director

Hong Kong, 30 August 2021

As at the date of this announcement, the Board comprises Mr. Hung Yuen Kin as executive Director, Mr. Lui Man Wah as non-executive Director and Ms. Wong Chi Ling, Mr. Wong Ling Yan Philip and Mr. Lee Man Yeung as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and be posted and remains on the website of the Company at <http://www.wintogroup.hk>.