

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



WALNUT CAPITAL LIMITED

胡桃資本有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 905)

(I) ADJOURNMENT OF ANNUAL GENERAL MEETING; AND (II) CHANGE OF BOOK CLOSURE PERIOD

Reference is made to (i) the notice (the “**Notice**”) of annual general meeting (the “**AGM**”) of Walnut Capital Limited (the “**Company**”) dated 23 April 2024; and (ii) the circular (the “**Circular**”) of the Company dated 23 April 2024 in respect of certain matters to be considered at the AGM. Capitalised terms used herein shall have the same meanings as defined in the Notice and the Circular unless the context requires otherwise.

ADJOURNMENT OF ANNUAL GENERAL MEETING

According to the Notice, the AGM was scheduled to be held at 11:00 a.m. on Thursday, 30 May 2024 at Unit 3108, 31/F, West Tower, Shun Tak Centre, 168–200 Connaught Road Central, Hong Kong. In order to allow the holders of the shares of the rights issue of the Company on the basis of one (1) rights share for every two (2) existing shares of the Company, the share certificates of which will be despatched to such holders on Thursday, 30 May 2024, to participate in the AGM, the AGM is proposed to be adjourned to 11:00 a.m. on Friday, 21 June 2024 (the “**Adjourned AGM**”). The venue of the Adjourned AGM will remain Unit 3108, 31/F, West Tower, Shun Tak Centre, 168–200 Connaught Road Central, Hong Kong. A notice of the Adjourned AGM will be despatched to the Shareholders in due course.

CHANGE OF BOOK CLOSURE PERIOD

Due to the adjournment of the AGM, the register of members of the Company will not be closed from Monday, 27 May 2024 to Thursday, 30 May 2024 (both days inclusive). The register of members of the Company will now be closed from Tuesday, 18 June 2024 to Friday, 21 June 2024 (both days inclusive) in order to determine the entitlement to attend the Adjourned AGM. In order to qualify for attending and voting at the Adjourned AGM, all transfers accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar and transfer office in Hong Kong, Tricor Secretaries Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong no later than 4:30 p.m. on Monday, 17 June 2024.

PROXY FORMS FOR THE ADJOURNED AGM

All resolutions as set out in the Notice will remain unchanged for the Adjourned AGM. The forms of proxy for the AGM, which have been despatched to the Shareholders (the “**Proxy Form(s)**”) together with the Circular and the Notice, will remain valid for the Adjourned AGM.

Shareholders who have yet to lodge the Proxy Form(s) but intend to appoint a proxy to attend the Adjourned AGM are required to lodge the Proxy Form(s) with the Company’s branch share registrar and transfer office in Hong Kong, Tricor Secretaries Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, not less than 48 hours before the time fixed for holding the Adjourned AGM (i.e. 11:00 a.m. on Wednesday, 19 June 2024). If a Shareholder who remains as a Shareholder on the date of the Adjourned AGM has already completed and submitted the Proxy Form in accordance with the instructions printed thereon, such Proxy Form will remain valid for the Adjourned AGM and such Shareholder is not required to submit the Proxy Form again. For any Shareholders who have submitted the Proxy Forms but are no longer in the register of members of the Company on the date of the Adjourned AGM, the Proxy Forms shall be treated as null and void.

If any Shareholder chooses to re-submit the Proxy Form, the last Proxy Form, if correctly completed, received by the Company’s branch share registrar and transfer office in Hong Kong, Tricor Secretaries Limited, not less than 48 hours before the time appointed for holding the Adjourned AGM or any adjournment thereof (as the case may be) will revoke and supersede the Proxy Form previously submitted by such Shareholder.

Save as disclosed above, all information and contents as set out in the Notice, the Circular and the Proxy Form for the AGM remain unchanged.

By order of the Board
Walnut Capital Limited
Mung Kin Keung
Chairman

Hong Kong, 24 May 2024

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Mung Kin Keung (Chairman) and Mr. Mung Bun Man, Alan; one non-executive Director, namely, Mr. Wang Mingmin; and three independent non-executive Directors, namely, Mr. Fung Wai Ching, Ms. Lui Sau Lin and Mr. Chung Wang Hei.