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*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 16 June 2015 (the “**Prospectus**”) issued by Vital Mobile Holdings Limited (the “**Company**”).*

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Vital Mobile Holdings Limited

維太移動控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 6133)

CLARIFICATION ANNOUNCEMENT

This announcement is made by the Company on a voluntary basis relating to various press and media coverage relating to the Company and the Global Offering.

Reference is made to articles relating to the Company and the Global Offering appearing in Oriental Daily News and Hong Kong Economic Journal, both on 16 June 2015 (collectively, the “**Articles**”). The Board noted that there were references to the expected profit margin of the Group in 2015 and expected percentage attributable to the Group’s total revenue of each overseas market in the Articles, which are inaccurate. The prospective investors are reminded not to rely on the information set out in the Articles.

The Company would like to remind the prospective investors to rely solely upon the information contained in the Prospectus, the Application Forms and any formal announcements made by the Company in Hong Kong in making their investment decision regarding the Global Offering. The Company and the Board accept full responsibility for the accuracy and completeness of the information contained in the Prospectus and this announcement.

By order of the Board of Directors
Vital Mobile Holdings Limited
Rong Xiuli
Chairperson

Hong Kong, 17 June 2015

As at the date of this announcement, the Board of Directors of the Company comprises Ms. Rong Xiuli and Mr. Rong Shengli as executive Directors, Mr. Tang Shun Lam as non-executive Director and Mr. Hon Kwok Ping, Lawrence, Mr. Lam Yiu Kin and Mr. Tsang Yat Kiang as independent non-executive Directors.