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**The United Laboratories International Holdings Limited**

**聯邦制藥國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3933)**

**POSITIVE PROFIT ALERT**

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of The United Laboratories International Holdings Limited (the “Company”) wishes to inform the shareholders of the Company and the potential investors that, based on the unaudited consolidated management accounts of the Company and its subsidiaries (the “Group”) for the six months ended 30 June 2024 prepared in accordance with Hong Kong Financial Reporting Standards, the Group is expected to record a net profit of approximately RMB1,450,000,000 for the six months ended 30 June 2024, while the net profit for the six months ended 30 June 2023 is approximately RMB1,284,000,000.

The increase in net profit is mainly attributable to (i) increase in gross profit of approximately RMB130,000,000 due to increase in revenue and continuous decrease in production cost of intermediate products; and (ii) cost reduction in selling and distribution expenses of approximately RMB260,000,000, offset by increase in research and development expenditures of approximately RMB100,000,000.

The information in this announcement is only based on the information currently available to the management of the Company. The results of the Group for the six months ended 30 June 2024 have not yet been finalised nor reviewed by the audit committee and auditor. The final results of the Group for the six months ended 30 June 2024 may be different to the information referred in this announcement.

Detailed unaudited interim results of the Group for the six months ended 30 June 2024 will be published in the forthcoming 2024 interim results announcement and 2024 interim report of the Company.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**The United Laboratories International Holdings Limited**  
Tsoi Hoi Shan  
*Chairman*

Hong Kong, 15 August 2024

*As at the date of this announcement, the Board comprises Mr. Tsoi Hoi Shan, Mr. Leung Wing Hon, Ms. Choy Siu Chit, Ms. Zou Xian Hong, Ms. Zhu Su Yan and Mr. Fang Yu Ping as executive directors; and Mr. Chong Peng Oon, Prof. Song Ming and Dr. Fu Qiushi as independent non-executive directors.*