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The United Laboratories International Holdings Limited

聯邦制藥國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3933)

LOAN FACILITY WITH CHIYU BANKING CORPORATION - ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

The Company, as borrower, has entered into the Facility Letter with Chiyu Banking Corporation Limited for a term loan facility up to HK\$300,000,000.

The Facility Letter imposes, among other matters, specific performance obligations on the controlling shareholders of the Company.

This announcement is made pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors (the “Board”) of The United Laboratories International Holdings Limited (the “Company”) announces that the Company, as borrower, has entered into a facility letter (the “Facility Letter”) with Chiyu Banking Corporation Limited for a term loan facility up to HK\$300,000,000. The term loan facility shall be available for drawdown within six months after the date the Facility Letter having been duly countersigned by the Company. The term loan under the Facility Letter shall be repaid by instalments as 10%, 20% and 20% on the original principal amount of the facility on the date falling 18, 24 and 30 months respectively from the date of first drawdown. The remaining all outstanding balance (including interest accrued thereon) shall be repaid on the date falling 36 months from the date of first drawdown.

The Facility Letter imposes, among other matters, Mr. Tsoi Hoi Shan and his family member(s) shall (i) remain as the chairman of the Board; and (ii) maintain not less than 40% of the issued shares of the Company.

The Company will continue to comply with the disclosure obligations under Rule 13.21 of the Listing Rules for so long as circumstance giving rise to the above obligation continue to exist.

On behalf of the Board
The United Laboratories International Holdings Limited
Tsoi Hoi Shan
Chairman

Hong Kong, 10 August 2022

As at the date of this announcement, the Board comprises Mr. Tsoi Hoi Shan, Mr. Leung Wing Hon, Ms. Choy Siu Chit, Mr. Fang Yu Ping, Ms. Zou Xian Hong and Ms. Zhu Su Yan as executive directors; and Mr. Chong Peng Oon, Prof. Song Ming and Ms. Fu Xiao Nan as independent non-executive directors.