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The United Laboratories International Holdings Limited

聯邦制藥國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3933)

VOLUNTARY ANNOUNCEMENT ESTABLISHMENT OF A JOINT VENTURE WITH MUYUAN FOODS

This announcement is made by The United Laboratories International Holdings Limited (the “Company”) on a voluntary basis.

The board of directors (the “Board”) of the Company is pleased to announce that The United Animal Healthcare (Inner Mongolia) Co., Ltd. (“United Animal Healthcare”), a wholly-owned subsidiary of the Company, and Muyuan Foods Co., Ltd. (“Muyuan Foods”) have entered into the Shareholders’ Agreement between Muyuan Foods Co., Ltd. and The United Animal Healthcare (Inner Mongolia) Co., Ltd. (the “Shareholders’ Agreement”).

Pursuant to the Shareholders’ Agreement, United Animal Healthcare and Muyuan Foods will establish Henan Lianmu Veterinary Medicine Co., Ltd. (河南聯牧獸藥有限公司) (“Henan Lianmu”, a tentative name subject to approval by the industrial and commercial administration) by way of contribution in cash with a registered capital of RMB50,000,000, in which United Animal Healthcare and Muyuan Foods accounted for 60% and 40% of the registered capital, respectively. The production base will be located in Neixiang County, Nanyang City, Henan Province, with its main productions and operations including but not limited to powders, powder injections, disinfectants (solid or liquid), liquid drugs injections, tablets, and large volume parenteral products of veterinary drug.

Muyuan Foods is a joint stock company organised and established in accordance with the law of the PRC and listed on the Shenzhen Stock Exchange (stock code: SZ002714). It is one of the Chinese national key leading enterprises in large-scale agricultural industrialisation with a top intensive farming scale, which is mainly engaged in the pig breeding and sales and is currently the largest pig farming enterprise in China.

Muyuan Foods is currently a customer of United Animal Healthcare, and both parties had a good cooperation foundation. This cooperation is based on the advantages of both parties, years of cooperation and mutual trust. The Company will fully leverage the advantages of United Animal Healthcare in the research and development, production and technology of the veterinary drug as well as the advantages of Muyuan Foods in brand, market and resources to promote the industrial linkage, increase the business volume, and achieve mutual benefit and win-win cooperation. In the future, the Company will continuously enhance its comprehensive competitiveness in the field of veterinary drug, and strive to build a leading brand in the animal healthcare industry in China, which is expected to create greater benefits for both the Company and its shareholders.

By Order of the Board
The United Laboratories International Holdings Limited
Tsoi Hoi Shan
Chairman

Hong Kong, 15 July 2022

As at the date of this announcement, the Board comprises Mr. Tsoi Hoi Shan, Mr. Leung Wing Hon, Ms. Choy Siu Chit, Mr. Fang Yu Ping, Ms. Zou Xian Hong and Ms. Zhu Su Yan as executive directors; and Mr. Chong Peng Oon, Prof. Song Ming and Ms. Fu Xiao Nan as independent non-executive directors.