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The United Laboratories International Holdings Limited

聯邦制藥國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3933)

LOAN FACILITIES WITH ICBC (ASIA) - ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES

The Company, as borrower, has entered into the Facility Letter with Industrial and Commercial Bank of China (Asia) Limited for loan facilities of USD20,000,000.

The Facility Letter imposes, among other matters, specific performance obligations on the controlling shareholders of the Company.

This announcement is made pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors (the “Board”) of The United Laboratories International Holdings Limited (the “Company”) announces that the Company, as borrower, has entered into a banking facility letter (the “Facility Letter”) with Industrial and Commercial Bank of China (Asia) Limited for loan facilities of USD20,000,000 (or its equivalent in HKD, EUR or RMB). The loans under the Facility Letter are with tenor of maximum one year and repayable on demand.

The Facility Letter imposes, among other matters, Mr. Tsoi Hoi Shan and his family members shall (i) remain as the chairman of the Board of the Company; (ii) maintain, directly or indirectly, as the single largest shareholder with at least 40% shareholding in the Company; and (iii) remain the absolute management control over the Company and its group companies.

The Company will continue to comply with the disclosure obligations under Rule 13.21 of the Listing Rules for so long as circumstance giving rise to the above obligation continue to exist.

On behalf of the Board

The United Laboratories International Holdings Limited

Tsoi Hoi Shan

Chairman

Hong Kong, 3 November 2021

As at the date of this announcement, the Board comprises Mr. Tsoi Hoi Shan, Mr. Leung Wing Hon, Ms. Choy Siu Chit, Mr. Fang Yu Ping, Ms. Zou Xian Hong and Ms. Zhu Su Yan as executive directors; and Mr. Chong Peng Oon, Prof. Song Ming and Ms. Fu Xiao Nan as independent non-executive directors.