

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(aa/mm/yyyy) :	31/07/2020						
To : Hong Kong Exchanges and	To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer The United Laboratories International Holdings Limited							
Date Submitted 04/0	Date Submitted 04/08/2020						
I. Movements in Authorised Shar	e Capital						
1. Ordinary Shares							
(1) Stock code : <u>03933</u> De	scription : United L	ab					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mo	onth 3,800,000,000	HK\$0.01	HK\$38,000,000.00				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	3,800,000,000	HK\$0.01	HK\$38,000,000.00				
(2) Stock code : N/A De	scription :	N/A	Α				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mo	alance at close of preceding month N/A N/A N/A						
Increase/(decrease)	N/AN/A						
Balance at close of the month	ce at close of the monthN/AN/AN/A						

Stock code : N/A Descrip	tion :	N/A	4			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month_	ceding month N/A N/A N/A					
Increase/(decrease)	N/A	N/A				
Balance at close of the month	of the month N/A N/A N/A					
3. Other Classes of Shares						
Stock code : N/A Descrip	tion :	N/A	4			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month_	N/A	N/A	N/A			
			N/A			
Increase/(decrease)	N/A	_	IN/A			

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other		
	(1) (2)		shares	classes of shares		
Balance at close of preceding month	1,812,349,372	N/A	N/A	N/A		
Increase/ (decrease) during the month	9,859,703	N/A	N/A	N/A		
Balance at close of the month	1,822,209,075	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable sisuable sisuable sisuable (dd/mm/yyy) and class of shares issuable (dd/mm/yyy) and class of shares issuable (dd/mm/yyy) and class of shares (Note 1) 2. N/A (/ /)	Share Options (und	er Share Opt	ion Schemes o	f the Issuer)			
scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A (/ /)	Particulars of					No. of new shares of	No. of new shares of
including EGM Movement during the month thereto the reto as at close of the month (dd/mm/yyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A (/ / /)							
approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A							
approval date (dd/mm/yyyy) and class of shares issuable		N	Movement durin	na the month		thereto	
Class of shares Issuable Granted Exercised Cancelled Lapsed				J		_	the month
issuable Granted Exercised Cancelled Lapsed							
1. N/A (/ / /) shares (Note 1) 2. N/A (/ / /) shares (Note 1) 3. N/A (/ / /) shares (Note 1) Total A. (Ordinary shares) (Note 1) (Preference shares) (Other class) (Other class) (N/A (Other class) (Other class) (Other class)							
(Granted	Exercised	Cancelled	Lapsed		
Note 1) 2. N/A	1. N/A						
Note 1) 2. N/A							
Note 1) 2. N/A							
Note 1) 2. N/A							
Note 1) 2. N/A	(/ /)						
Note 1) 2. N/A	shares						
2. N/A (-			
	(Note 1)						
	2 N/A						
Shares	2. N/A						
Shares							
Shares							
Shares							
Note 1) 3. N/A	(/ /)						
Note 1) 3. N/A	shares						
3. N/A (/ / /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A Total funds raised during the month from exercise							
	,						
	3 N/A						
Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	0.14//						
Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise							
Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(/ /)						
Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise			<u> </u>				
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(Note 1)						
(Other class) N/A Total funds raised during the month from exercise			Total				
(Other class) N/A Total funds raised during the month from exercise				(Preference	ce shares)	N/A	
Total funds raised during the month from exercise				(Ot	ther class)	N/A	
	Total funds raised de	uring the moi	nth from exerci	•	,		
					N/A		
	2. 2,5 (5 6	·					

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal val at close o preceding month	ue f Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2. N/A	(1 1)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(
3. N/A	(, ,	,				
Outropintion maior						
EGM approval date (if applicable)	(/ /					
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Tot	(Preferen	ary shares) ce shares) other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible	e into Shares of t	he Issuer wh	ich are to be Li	sted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 4.50% US\$130,000,000	US\$	16,900,000	6,000,000	10,900,000	9,859,703	18,181,434
convertible bonds	<u>—</u>					
due 2021*	<u> </u>					
	 .					-
Stock code (if listed)	5320					
Class of shares issuable (Note 1)	Ordinary share	es				
Subscription price EGM approval date (if applicable)	HK\$4.65 per sh	are_				
(dd/mm/yyyy)) 2. N/A	N/A					
	_					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<u></u>				
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	9,859,703	
				ence shares)	N/A	-
				Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		<u> </u>
2.	N/A		
	_		
	pharas (Note 1)		
	shares (Note 1)		
	A.//A		
3.	N/A		
	(
	shares (Note 1)		
	Silaies (Note 1)		
	Total D (Onding on table and)	NI/A	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
-			

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	. , , , , , , , , , , , , , , , , , , ,			Olace of alcohol				
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares		_		
			State	issuable (Note 1) Issue and allotment	()		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)	(,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	\$1/ A
							N/A	N/A
1								

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N1/A
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	3.1/A
							N/A	N/A
1								

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares					
		issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
		Low approvar date.	(/	/ /)		
		(dd/mm/yyyy)				N/A	N/A
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
		EGM approval date: (dd/mm/yyyy)	()	/ /)	N/A	N/A
		Total E	<u>E.</u>		rdinar		
		(Prefe		ce s	shares shares class	s) N/A	- - -
Тс	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total o	of A	to E	E): (1) 9,8	359,703
					(2	2)	N/A
Тс	otal increase / (decrease) in preference shares d	luring the month (i.e. Tota	al o	f A to	o E):		N/A
To E)	otal increase / (decrease) in other classes of sha	ares during the month (i.e	e. To	otal o	of A to)	N/A
(Ť	hese figures should be the same as the relevan apital").)	t figures under II above (("Mo	over	nents	in Issued S	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
* Please refer to the Company's announcements dated 21 November 2016, 5 December 2016,
13 December 2016, 31 October 2019, 19 November 2019 and 24 July 2020.
Submitted by:LEUNG WING HON
Title: Secretary
(Director, Secretary or other duly authorised officer)
(,

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.