

**Monthly Return of Equity Issuer on Movements in Securities**For the month ended  
(dd/mm/yyyy) :31/1/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

The United Laboratories International Holdings Limited

Date Submitted

4/2/2019**I. Movements in Authorised Share Capital****1. Ordinary Shares**(1) Stock code : 03933 Description : United Lab

|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|------------------------|----------------------------------|---|
| Balance at close of preceding month | <u>3,800,000,000</u>   | <u>HK\$0.01</u>                  | <u>HK\$38,000,000.00</u>                        |
| Increase/(decrease)                 | <u>Nil</u>             |                                  | <u>Nil</u>                                      |
| Balance at close of the month       | <u>3,800,000,000</u>   | <u>HK\$0.01</u>                  | <u>HK\$38,000,000.00</u>                        |

(2) Stock code : N/A Description : N/A

|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|------------------------|----------------------------------|---|
| Balance at close of preceding month | <u></u>                | <u></u>                          | <u></u>   |
| Increase/(decrease)                 | <u></u>                |                                  | <u></u>   |
| Balance at close of the month       | <u></u>                | <u></u>                          | <u></u>   |

## 2. Preference Shares

|                                     |                                |  |  |
|-------------------------------------|--------------------------------|--|--|
| Stock code : <u>N/A</u>             | Description : <u>N/A</u>       |  |  |
|                                     | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                      | _____  |
| Increase/(decrease)                 | _____                          |  | _____  |
| Balance at close of the month       | _____                          | _____                                      | _____  |

## 3. Other Classes of Shares

|                                     |                                      |  |  |
|-------------------------------------|--------------------------------------|--|--|
| Stock code : <u>N/A</u>             | Description : <u>N/A</u>             |  |  |
|                                     | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                                | _____                                      | _____  |
| Increase/(decrease)                 | _____                                |  | _____  |
| Balance at close of the month       | _____                                | _____                                      | _____  |

Total authorised share capital at the end of the month  
(*State currency*) : HK\$38,000,000.00

## II. Movements in Issued Share Capital

|  | No. of ordinary shares<br>(1) | No. of preference<br>shares<br>(2) | No. of other<br>classes of shares |
|--|-------------------------------|------------------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | <u>1,639,720,770</u>          | <u>N/A</u>                         | <u>N/A</u>                        |
| Increase/ (decrease)<br>during the month | <u>-</u>                      | <u>N/A</u>                         | <u>N/A</u>                        |
| Balance at close of<br>the month         | <u>1,639,720,770</u>          | <u>N/A</u>                         | <u>N/A</u>                        |

### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| 1. _____<br>_____<br>_____<br>( / / )<br>_____ shares<br>(Note 1)  | _____                     | _____     | _____     | _____  | _____  | _____   |
| 2. _____<br>_____<br>_____<br>( / / )<br>_____ shares<br>(Note 1)  | _____                     | _____     | _____     | _____  | _____  | _____   |
| 3. _____<br>_____<br>_____<br>( / / )<br>_____ shares<br>(Note 1)  | _____                     | _____     | _____     | _____  | _____  | _____   |
| Total A. (Ordinary shares)   |                           |           |           |        | _____  |   |
| (Preference shares)  |                           |           |           |        | _____  |   |
| (Other class)  |                           |           |           |        | _____  |   |
| Total funds raised during the month from exercise of options (State currency) _____                      |                           |           |           |        |  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1.<br>_____<br>_____                                     | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Stock code (if listed) _____                             | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Class of shares _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| issuable (Note 1) _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Subscription price _____                                 | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| EGM approval date _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (if applicable) _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (dd/mm/yyyy) _____                                       | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| 2.<br>_____<br>_____                                     | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Stock code (if listed) _____                             | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Class of shares _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| issuable (Note 1) _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Subscription price _____                                 | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| EGM approval date _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (if applicable) _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (dd/mm/yyyy) _____                                       | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| 3.<br>_____<br>_____                                     | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Stock code (if listed) _____                             | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Class of shares _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| issuable (Note 1) _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Subscription price _____                                 | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| EGM approval date _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (if applicable) _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (dd/mm/yyyy) _____                                       | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| 4.<br>_____<br>_____                                     | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| ( / / )  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Stock code (if listed) _____                             | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Class of shares _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| issuable (Note 1) _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Subscription price _____                                 | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| EGM approval date _____                                  | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (if applicable) _____                                    | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| (dd/mm/yyyy) _____                                       | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| Total B. (Ordinary shares) _____                         |                                 |  |                                  |   |   |   |
| (Preference shares) _____                                |                                 |  |                                  |   |   |   |
| (Other class) _____                                      |                                 |  |                                  |   |   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. 4.50% US\$130,000,000 convertible bonds due 2021* | US\$                           | 121,951,000                        | Nil                        | 121,951,000                  | Nil  | 194,627,271   |
| Stock code (if listed)                               | 5320                           |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)                    | Ordinary shares                |                                    |                            |                              |  |   |
| Subscription price                                   | HK\$4.86 per share             |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)       | N/A                            |                                    |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                               |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)                    |                                |                                    |                            |                              |  |   |
| Subscription price                                   |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)       | ( / / )                        |                                    |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                               |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)                    |                                |                                    |                            |                              |  |   |
| Subscription price                                   |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)       | ( / / )                        |                                    |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                               |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)                    |                                |                                    |                            |                              |  |   |
| Subscription price                                   |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)       | ( / / )                        |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)                           |                                |                                    |                            |                              | Nil  |   |
| (Preference shares)                                  |                                |                                    |                            |                              | Nil  |   |
| (Other class)  |                                |                                    |                            |                              | Nil  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |  |  |
|---|--|---|--|--|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  | /  | /   |  |  |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |  |  |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)  |  |   |  |  |
| _____<br>Total D. (Ordinary shares)<br>_____ (Preference shares)<br>_____ (Other class)                 |  |   |  |  |

Other Movements in Issued Share Capital

| Type of Issue   |            |                      |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|--|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 2. Open offer   | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 3. Placing      | At price : | State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 4. Bonus issue  |            |                      | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |

| Type of Issue           | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|--|---|
| 5. Scrip dividend       | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : ( dd / mm / yyyy ) _____<br>EGM approval date: ( dd / mm / yyyy ) _____ | At price : State currency _____   |
| 6. Repurchase of shares | Class of shares repurchased ( <i>Note 1</i> ) _____<br>Cancellation date : ( dd / mm / yyyy ) _____<br>EGM approval date: ( dd / mm / yyyy ) _____     |   |
| 7. Redemption of shares | Class of shares redeemed ( <i>Note 1</i> ) _____<br>Redemption date : ( dd / mm / yyyy ) _____<br>EGM approval date: ( dd / mm / yyyy ) _____          |   |
| 8. Consideration issue  | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : ( dd / mm / yyyy ) _____<br>EGM approval date: ( dd / mm / yyyy ) _____ | At price : State currency _____   |



| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / ) (dd/mm/yyyy)  | _____  | _____   |
| 10. Other (Please specify) | At price : _____ State currency _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |
|                            |  | Total E. (Ordinary shares)   | _____   |
|                            |  | (Preference shares)  | _____   |
|                            |  | (Other class)  | _____   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | N/A |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

\* Please refer to the Company's announcements dated 21 November 2016, 5 December 2016  
and 13 December 2016.

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Submitted by: LEUNG WING HON

Title: Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*