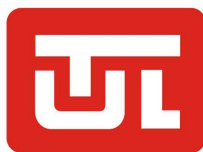


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The United Laboratories International Holdings Limited

聯邦制藥國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3933)

POSITIVE PROFIT ALERT

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of The United Laboratories International Holdings Limited (the “Company”) wishes to inform the shareholders of the Company and the potential investors that, based on the unaudited consolidated management accounts of the Company for the year ended 31 December 2017 prepared in accordance with Hong Kong Financial Reporting Standards, the Group’s unaudited annual results for the year 2017 is expected to record a profit of approximately RMB80 million, while the loss for the year 2016 was approximately RMB272 million (as restated due to change in presentation currency).

Turning from loss to profit is mainly attributable to (i) increase in the sales prices of intermediate and bulk medicine products; (ii) net foreign exchange gain recorded during current year; and (iii) the loss on fair value change on investment properties being offset.

The information in this announcement is only based on the information currently available to the management of the Company. The results of the Group for the year ended 31 December 2017 have not yet been finalised nor reviewed by the audit committee and audited by the auditor. The final results of the Group for the year ended 31 December 2017 may be different to the information referred in this announcement.

Detailed annual results of the Group for the year ended 31 December 2017 will be published in the forthcoming 2017 annual results announcement and 2017 annual report of the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
**The United Laboratories
International Holdings Limited**
Tsoi Hoi Shan
Chairman

Hong Kong, 22 March 2018

As at the date of this announcement, the Board comprises Mr. Tsoi Hoi Shan, Mr. Leung Wing Hon, Ms. Choy Siu Chit, Mr. Fang Yu Ping, Ms. Zou Xian Hong and Ms. Zhu Su Yan as executive directors; and Mr. Chong Peng Oon, Mr. Huang Bao Guang, Prof. Song Ming and Ms. Fu Xiao Nan as independent non-executive directors.