

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	_31/12/2017							
To : Hong Kong Exchanges a	and Clearing Limited							
Name of Issuer The United Laboratories International Holdings Limited								
	3 January 2018		J					
I. Movements in Authorised S	Share Capital							
1. Ordinary Shares								
(1) Stock code : <u>03933</u>	_Description : <u>United</u>	Lab						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	g month 3,800,000,000	HK\$0.01	HK\$38,000,000.00					
Increase/(decrease)	Nil	_	Nil					
Balance at close of the month	3,800,000,000	HK\$0.01	HK\$38,000,000.00					
(2) Stock code : N/A	_Description : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	g month							
Increase/(decrease)		<u> </u>						
Balance at close of the month	n							

2. Preference Shares			
Stock code : N/A Descript	ion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	ion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month _			
Total authorised share capital at the er	ad of the month		\$38,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	1,626,875,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	1,626,875,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						/
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.					,	
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3.		,				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/1 1)				
4.						
	/					-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	,	Tatal	(Ordina	ary charac)		
		Total B	o. (Ordina Preferen	ary shares) ce shares)		_
			(C	other class)		-
				- / <u></u>		-

Convertibles (i.e. Converti	ble into S	hares of	f the I	Issuer whic	h are to be Lis	sted)		
Class and description	a out	rrency o amount tstanding	of F	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 4.50% US\$130,000,00	<u> </u>							
convertible bonds								
due 2021*	—	- 4						
Ctools and a (if lintary)	<u>US</u>	3\$	130	0,000,000	Nil_	130,000,000	Nil	207,473,045
Stock code (if listed) Class of shares	5320			_				
issuable (Note 1)	Ordinary	/ shares						
Subscription price	HK\$4.86			_				
EGM approval date				_				
(if applicable)								
(dd/mm/yyyy))		N/A		_				
2. N/A								
Stock code (if listed)				_				
Class of shares issuable (Note 1)								
Subscription price				_				
EGM approval date				_				
(if applicable)								
(dd/mm/yyyy)	(/ /)	_				
3. N/A								
Stock code (if listed) Class of shares				_				
issuable (Note 1)								
Subscription price				_				
EGM approval date	-			_				
(if applicable)								
(dd/mm/yyyy)	(/ /)	_				
4. N/A								
					<u> </u>			
Stock code (if listed)				_				
Class of shares issuable (Note 1)								
Subscription price				_				
EGM approval date				_				
(if applicable)								
(dd/mm/yyyy)	(/ /)	_				
				-		nary shares) <u>Nil</u>		_
						ence shares) Nil		-
					(Other class) Nil		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /)		
shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		<u> </u>
Total D. (Online and shores)		
Total D. (Ordinary shares) (Preference shares)		-
(Other class)		-
(Other diago)		-

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue			Class of shares				/
				issuable (Note 1)		_		
		At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	,	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						/		_
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	X 1 1)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue	/		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Ścrip dividend			Class of shares				
				issuable (Note 1)		,		
		At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	/	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
						/		
				Class of shares repurchased (Note 1)	_/			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(11)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
			/	Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
/								-

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Capital reorganisation	Class of shares		
roorganication	issuable (Note 1)		
	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinar	V	
	shares	s)	_
	(Preference shares (Other class		- -
			J
Total increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (1)	N/A
	(2	2)	N/A
Total increase / (decrease) in preference shares of			N/A
Total increase / (decrease) in other classes of sha	-		N/A
E): (These figures should be the same as the relevant Capital").)	nt figures under II above ("Movements	in Issued Si	hare

Remarks (if any):
* Please refer to the Company's announcements dated 21 November 2016, 5 December 2016
and 13 December 2016.
Submitted by: <u>Leung Wing Hon</u>
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.