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The United Laboratories International Holdings Limited

聯邦制藥國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3933)

**LOAN FACILITY WITH CHINA DEVELOPMENT BANK -
ANNOUNCEMENT PURSUANT TO RULE 13.18 OF THE LISTING RULES**

The Board announces that the Company, as borrower, entered into a facility agreement with China Development Bank Hong Kong Branch for HK\$300,000,000 and HK\$200,000,000 (equivalent in Euro 21,390,000) term loan facility. The loans under the facility shall be repaid in full after the expiry of a 36 months term from the first utilisation date.

The Agreement imposes, among other matters, a minimum shareholding percentage in the Company by its controlling shareholders.

This announcement is made pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

The board of directors (the "Board") of The United Laboratories International Holdings Limited (the "Company") announces that the Company, as borrower, entered into a facility agreement (the "Agreement") with China Development Bank Hong Kong Branch for HK\$300,000,000 and HK\$200,000,000 (equivalent in Euro 21,390,000) term loan facility. The loans under the facility shall be repaid in full after the expiry of a 36 months term from the first utilisation date.

The Agreement imposes, among other matters, Mr. Tsoi Hoi Shan, Ms. Choy Siu Chit, Ms. Ning Kwai Chun and their family trusts collectively to hold at least 51% of the entire issued capital of the Company. As at the date of this announcement, Mr. Tsoi Hoi Shan, Ms. Choy Siu Chit, Ms. Ning Kwai Chun and their family trusts collectively hold 65.85% of the entire issued share capital of the Company.

The Company will continue to comply with the disclosure obligations under Rule 13.21 of the Listing Rules for so long as circumstance giving rise to the above obligation continue to exist.

On behalf of the Board

The United Laboratories International Holdings Limited

Tsoi Hoi Shan

Chairman

Hong Kong, 10 October 2017

As at the date of this announcement, the Board comprises Mr. Tsoi Hoi Shan, Mr. Leung Wing Hon, Ms. Choy Siu Chit, Mr. Fang Yu Ping, Ms. Zou Xian Hong and Ms. Zhu Su Yan as executive directors; and Mr. Chong Peng Oon, Mr. Huang Bao Guang, Prof. Song Ming and Ms. Fu Xiao Nan as independent non-executive directors.