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The United Laboratories International Holdings Limited

聯邦制藥國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3933)

CHANGE OF PRESENTATION CURRENCY

The board of directors (the “Board”) of The United Laboratories International Holdings Limited (the “Company”) announces that the Company has changed its presentation currency of the consolidated financial statements of the Company and its subsidiaries (the “Group”) from Hong Kong Dollars (“HKD”) to Renminbi (“RMB”) starting from 1 January 2017.

The Board considers that (i) most of the Group's transactions are denominated and settled in RMB; and (ii) the change in the presentation currency from HKD to RMB can reduce the impact of any fluctuations in the exchange rate of HKD against RMB, which is not due to the operations and beyond the control of the Group, on the consolidated financial statements of the Group, enabling the shareholders of the Company to have a more accurate picture of the Group's financial performance.

The first set of consolidated financial statements of the Group with RMB as its presentation currency will be the interim financial report for the six months ended 30 June 2017. The change in presentation currency has been applied retrospectively. The comparative figures for 2016 will be restated in RMB.

On behalf of the Board
**The United Laboratories
International Holdings Limited**
Tsoi Hoi Shan
Chairman

Hong Kong, 16 August 2017

As at the date of this announcement, the Board comprises Mr. Tsoi Hoi Shan, Mr. Leung Wing Hon, Ms. Choy Siu Chit, Mr. Fang Yu Ping, Ms. Zou Xian Hong and Ms. Zhu Su Yan as executive directors; and Mr. Chong Peng Oon, Mr. Huang Bao Guang, Prof. Song Ming and Ms. Fu Xiao Nan as independent non-executive directors.