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The United Laboratories International Holdings Limited

聯邦制藥國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3933)

VOLUNTARY ANNOUNCEMENT RESTRUCTURING OF FAMILY TRUSTS

This announcement is made by The United Laboratories International Holdings Limited (the “**Company**”) on a voluntary basis.

The Company was informed by its controlling shareholder, Heren Far East Limited (“**Heren**”), that the shareholders of Heren have completed a restructuring of their interests in Heren (the “**Restructuring**”). As at the date of this announcement, Heren is the controlling shareholder of the Company holding 1,006,250,000 shares of the Company, representing approximately 61.85% of the issued share capital of the Company.

Prior to the Restructuring, Heren was wholly-owned by Gesell Holdings Limited, which is held by The Choy Family Trust. The Choy Family Trust was established in February 2007 with the members of the Choy’s family, including Mr. Tsoi Hoi Shan (the Chairman and an executive director of the Company, the brother of Ms. Choy), Ms. Choy Siu Chit (an executive director of the Company, the sister of Mr. Tsoi) and Ms. Ning Kwai Chun (the mother of Mr. Tsoi and Ms. Choy), as the discretionary beneficiaries. Following the Restructuring, The Choy Family Trust has been substituted by three distinctive trusts established for the benefits of the respective family members of Mr. Tsoi Hoi Shan, Ms. Choy Siu Chit and Ms. Ning Kwai Chun, which collectively hold the entire interest of Heren in place of the The Choy Family Trust.

As advised by Heren, the Restructuring is to facilitate family assets planning and for better administration of the trust assets for the benefit of the Choy family members. Notwithstanding the Restructuring, Heren remains as the controlling shareholder of the Company and its interest in the Company is unchanged. The Company considers the Restructuring does not have a material impact on the management and operation of the business of the Company and its subsidiaries.

By Order of the Board
**The United Laboratories
International Holdings Limited**
Tsoi Hoi Shan
Chairman

Hong Kong, 26 August 2016

As at the date of this announcement, the Board comprises Mr. Tsoi Hoi Shan, Mr. Leung Wing Hon, Ms. Choy Siu Chit, Mr. Fang Yu Ping, Ms. Zou Xian Hong and Ms. Zhu Su Yan as executive directors; and Mr. Chong Peng Oon, Mr. Huang Bao Guang, Prof. Song Ming and Ms. Fu Xiao Nan as independent non-executive directors.