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The United Laboratories International Holdings Limited

聯邦制藥國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3933)

INSIDE INFORMATION AND PROFIT WARNING

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of the directors (the “Board”) of The United Laboratories International Holdings Limited (the “Company”) wish to inform the shareholders and potential investors of the Company that, based on the unaudited consolidated management accounts of the Company for the six months ended 30 June 2015 prepared in accordance with Hong Kong Financial Reporting Standards, the Group’s unaudited interim results for the six months ended 30 June 2015 is expected to record a substantial decrease in profit to not less than approximately HK\$250,000,000, while the net profit for the six months ended 30 June 2014 is approximately HK\$710,000,000. The decrease in profit is mainly attributable to the followings:

- One-off subsidy income from the local government of approximately HK\$390,000,000 was received during the corresponding period in last year but there is no such income during current period; and
- The fair value of the investment properties in Chengdu decreased as at 30 June 2015 compared with last year as the real estate market in China continued to be sluggish during the period.

The information in this announcement is only based on the information currently available to the management. The results of the Group for the six months ended 30 June 2015 have not yet been finalised nor reviewed by the auditor of the Company. The final results of the Group for the six months ended 30 June 2015 may be different to the information referred in this announcement.

Detailed unaudited interim results of the Group for the six months ended 30 June 2015 will be published in the forthcoming 2015 interim results announcement and interim report of the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
**The United Laboratories
International Holdings Limited**
Tsoi Hoi Shan
Chairman

Hong Kong, 12 August 2015

As at the date of this announcement, the Board comprises Mr. Tsoi Hoi Shan, Mr. Leung Wing Hon, Ms. Choy Siu Chit, Mr. Fang Yu Ping, Ms. Zou Xian Hong and Ms. Zhu Su Yan as executive directors; and Mr. Chong Peng Oon, Mr. Huang Bao Guang, Prof. Song Ming and Ms. Fu Xiao Nan as independent non-executive directors.