

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



The United Laboratories International Holdings Limited

聯邦制藥國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3933)

NOTICE

CHANGE OF VENUE OF 2015 ANNUAL GENERAL MEETING

Reference is made to the notice of the annual general meeting (the “AGM”) of The United Laboratories International Holdings Limited (the “Company”) dated 30 April 2015 (the “AGM Notice”) regarding the AGM of the Company to be held at 11:00 a.m. on Wednesday, 3 June 2015 at Room 103, 1/F, Duke of Windsor Social Service Building, No. 15 Hennessy Road, Wanchai, Hong Kong.

The board of directors (the “Board”) of the Company announces that the venue of the AGM will be changed to Room 1002A, 10/F, Duke of Windsor Social Service Building, No. 15 Hennessy Road, Wanchai, Hong Kong.

Apart from the change of venue of the AGM, the information set forth in the AGM Notice including, among others, the date, time and purposes of and the content of the ordinary resolutions proposed to be considered at the AGM remain unchanged. The proxy form for use at the AGM remain valid. Shareholders of the Company who intend to attend the AGM are advised to pay attention to the change of the meeting venue as stated above.

By Order of the Board
**The United Laboratories
International Holdings Limited**
Leung Wing Hon
Company Secretary

Hong Kong, 28 May 2015

As at the date of this announcement, the Board comprises Mr. Tsoi Hoi Shan, Mr. Leung Wing Hon, Ms. Choy Siu Chit, Ms. Zou Xian Hong, Ms. Zhu Su Yan and Mr. Fang Yu Ping as executive directors; and Mr. Chong Peng Oon, Mr. Huang Bao Guang, Prof. Song Ming and Ms. Fu Xiao Nan as independent non-executive directors.