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The United Laboratories International Holdings Limited
聯邦制藥國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3933)

INSIDE INFORMATION AND POSITIVE PROFIT ALERT

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of the directors (the “Board”) of The United Laboratories International Holdings Limited (the “Company”) wishes to inform the shareholders of the Company and the potential investors that, based on the unaudited consolidated management accounts of the Company for the six months ended 30 June 2014 prepared in accordance with Hong Kong Financial Reporting Standards, the Group’s unaudited interim results for the six months ended 30 June 2014 is expected to record a substantial increase to a profit of not less than HK\$650,000,000, while the profit for the six months ended 30 June 2013 is HK\$42,992,000.

The increase in profit is mainly attributable to (i) the overall gross profit was improved due to increase in selling prices of intermediate and bulk medicine products, and decrease in production costs through new production capacity being steadily released and the production technology of enzymatic bulk amoxicillin being mature of the Inner Mongolian’s plant; and (ii) in light of the cessation of operations of the Chengdu production plant last year, a subsidy income from the government of approximately HK\$390,000,000 was received during the period.

The information in this announcement is only based on the information currently available to the management. The results of the Group for the six months ended 30 June 2014 have not yet been finalised nor reviewed by the auditor of the Company. The final results of the Group for the six months ended 30 June 2014 may be different to the information referred in this announcement.

Detailed unaudited interim results of the Group for the six months ended 30 June 2014 will be published in the forthcoming 2014 interim results announcement and interim report of the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
**The United Laboratories
International Holdings Limited**
Tsoi Hoi Shan
Chairman

Hong Kong, 11 August 2014

As at the date of this announcement, the Board comprises Mr. Tsoi Hoi Shan, Mr. Leung Wing Hon, Ms. Choy Siu Chit, Ms. Zou Xian Hong, Ms. Zhu Su Yan and Mr. Fang Yu Ping as executive directors; and Mr. Chong Peng Oon, Mr. Huang Bao Guang, Prof. Song Ming and Ms. Fu Xiao Nan as independent non-executive directors.