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The United Laboratories International Holdings Limited

聯邦制藥國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3933)

INSIDE INFORMATION AND PROFIT WARNING

This announcement is made pursuant to Part XIVA of the Securities and Futures Ordinance and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of the directors (the “Board”) of The United Laboratories International Holdings Limited (the “Company”) wish to inform the shareholders of the Company and the potential investors that, based on the unaudited consolidated management accounts of the Company for the year ended 31 December 2013 prepared in accordance with Hong Kong Financial Reporting Standards, the Group’s annual results for the year ended 31 December 2013 is expected to record a substantial decrease in profit as compared with that of last year. The decrease in profit is mainly attributable to the following reasons:

1. Decrease in gain on fair value change of embedded derivative components of convertible bonds as the Company repaid the convertible bonds substantially during the year; and
2. Write-off of all production facilities located in Chengdu factory to consolidate it with the production in Inner Mongolia factory in order to enhance the scale of production, reduce the cost of production and enhance efficiency as a whole.

Both of the above are non-cash items having no impact to the Group's liquidity position.

The information in this announcement is only based on the information currently available to the management. The results of the Group for the year ended 31 December 2013 have not yet been finalised nor reviewed by the auditor of the Company. The final results of the Group for the year ended 31 December 2013 may be different to the information referred in this announcement.

Detailed annual results of the Group for the year ended 31 December 2013 will be published in the forthcoming 2013 annual results announcement and annual report of the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
**The United Laboratories
International Holdings Limited**
Tsoi Hoi Shan
Chairman

Hong Kong, 24 March 2014

As at the date of this announcement, the Board comprises Mr. Tsoi Hoi Shan, Mr. Leung Wing Hon, Ms. Zou Xian Hong, Ms. Zhu Su Yan, Mr. Fang Yu Ping and Ms. Choy Siu Chit as executive directors; and Mr. Chong Peng Oon, Mr. Huang Bao Guang, Mr. Song Ming and Ms. Fu Xiao Nan as independent non-executive directors.