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The United Laboratories International Holdings Limited

聯邦制藥國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3933)

Clarification Announcement

Reference is made to the 2013 interim results announcement of the Company dated 20 August 2013 (the “Announcement”).

The Company wishes to clarify that in the Announcement, due to clerical error, the EBITDA for the six months ended 30 June 2013 should be HK\$514,234,000 instead of HK\$609,979,000, and the adjusted EBITDA for the same period should be HK\$654,322,000 instead of HK\$750,067,000 correspondingly.

By Order of the Board
**The United Laboratories
International Holdings Limited**
Leung Wing Hon
Company Secretary

Hong Kong, 23 September 2013

As at the date of this announcement, the Board comprises Mr. Tsoi Hoi Shan, Mr. Leung Wing Hon, Ms. Zou Xian Hong, Ms. Zhu Su Yan, Mr. Fang Yu Ping and Ms. Choy Siu Chit as executive directors; and Mr. Chong Peng Oon, Mr. Huang Bao Guang, Mr. Song Ming and Ms. Fu Xiao Nan as independent non-executive directors.