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## **The United Laboratories International Holdings Limited**

**聯邦制藥國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3933)**

### **PROFIT WARNING**

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Board wishes to inform the shareholders of the Company that the profit after taxation of the Group for the six months ended 30 June 2012 is expected to decrease as compared with that of the same period in the first half of last year, which is due to general drop in average prices of the Group's products therefore leading to decrease in gross profit margin as a whole and also increase in finance costs as a result of increase of overall loan borrowing as compared with that of the same period in the first half of last year. However, the result for the six months ended 30 June 2012 has been turned from loss-making to profit position as compared with that of the results of second half of last year.

**Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.**

This announcement is made pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the "Board") of The United Laboratories International Holdings Limited (the "Company") (together with its subsidiaries, the "Group") wishes to inform the shareholders of the Company that the profit after taxation of the Group for the six months ended 30 June 2012 is expected to decrease as compared with that of the same period in the first half of last year, which is due to general drop in average prices of the Group's products therefore leading to decrease in gross profit margin as a whole and also increase in finance costs as a result of increase of overall loan borrowing as compared with that of the same period in the first half of last year. However, the result for the six months ended 30 June 2012 has been turned from loss-making to profit position as compared with that of the results of second half of last year. Retrospectively, the Group's profit after taxation for the first half and full year of 2011 were approximately HK\$307,682,000 and HK\$104,273,000 respectively.

This profit warning announcement is only based on preliminary unaudited management accounts of the Group for the six months ended 30 June 2012.

**Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.**

By Order of the Board  
**The United Laboratories  
International Holdings Limited**  
Leung Wing Hon  
*Company Secretary*

Hong Kong, 9 August 2012

As at the date of this announcement, the Board comprises Mr. Choy Kam Lok, Ms. Peng Wei, Mr. Leung Wing Hon, Mr. Tsoi Hoi Shan, Ms. Zou Xian Hong, Ms. Zhu Su Yan and Mr. Fang Yu Ping as executive directors; Ms. Choy Siu Chit as non-executive director; and Mr. Chong Peng Oon, Mr. Huang Bao Guang and Mr. Song Ming as independent non-executive directors.