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The United Laboratories International Holdings Limited

聯邦制藥國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3933)

Clarification Announcement

Reference is made to the 2011 annual results announcement of the Company dated 27 March 2012 (the “Announcement”).

The Company wishes to clarify that in the Announcement, due to clerical error, the diluted earnings per share for the year 2011 should be HK\$0.08 instead of HK\$0.086, and the weighted average number of ordinary shares for the purpose of diluted earning per share should be 1,301,500,000 shares instead of 1,319,234,000 shares.

By Order of the Board
**The United Laboratories
International Holdings Limited**
Leung Wing Hon
Company Secretary

Hong Kong, 26 April 2012

As at the date of this announcement, the Board comprises Mr. Choy Kam Lok (Chairman), Ms. Peng Wei, Mr. Leung Wing Hon, Mr. Tsoi Hoi Shan, Ms. Zou Xian Hong, Ms. Zhu Su Yan and Mr. Fang Yuping as executive directors; Ms. Choy Siu Chit as non-executive director; and Mr. Chong Peng Oon, Mr. Huang Bao Guang and Mr. Song Ming as independent non-executive directors.