

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/3/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	The United Laboratories International Holdings Limited
Date Submitted	6 April 2011

I. Movements in Authorised Share Capital

(1) Stock code : 03933 Descr	iption :	United Lab			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	3,800,000,000	<u>HK\$0.01</u>	HK\$38,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	3,800,000,000	HK\$0.01	HK\$38,000,000.00		
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>				
(2) Stock code : <u>N/A</u> Descr	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
(2) Stock code : <u>N/A</u> Descr Balance at close of preceding month	No. of ordinary	(State	capital		
	No. of ordinary	(State	capital		

2. Preference Shares

Stock code :	N/A	_Descriptio	on :	N/A		
		ľ	No. of pre shar		Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding m	onth				
Increase/(decreas	e)	_				
Balance at close of	of the month	_				

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A		
			of other s of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month		·	<u> </u>
Increase/(decreas	se)				
Balance at close	of the month	·			

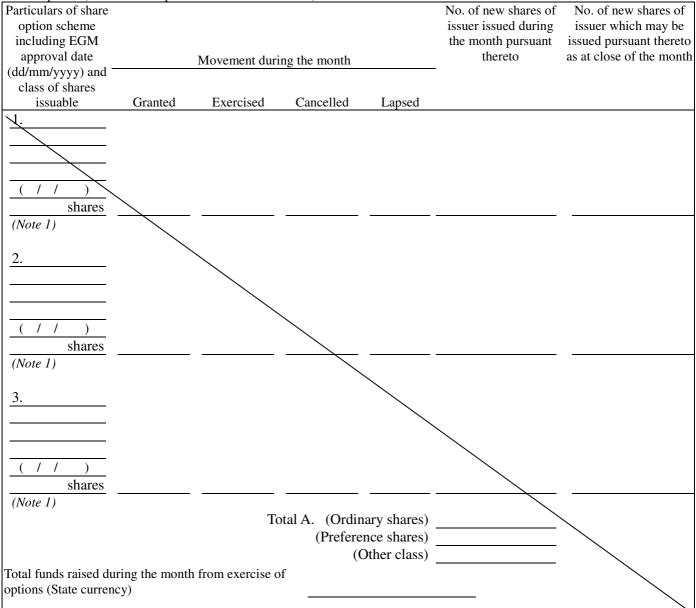
Total authorised share capital at the end of the month (*State* HK\$38,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,301,500,000	N/A	N/A	N/A
Increase/ (decrease) during the month	<u>-</u>	N/A	N/A	N/A
Balance at close of the month	1,301,500,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)



Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\.</u>					
	·				
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.					
<u>`</u>	\sim				
(/ /)					
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
3.					
	·				
(/ /)		<u> </u>			
Stock code (if listed) Class of shares		\backslash			
issuable (Note 1)					
Subscription price		\backslash			
EGM approval date (if applicable)		\backslash	\backslash		
	(/ /)		\backslash		
4.					
			\backslash		
(/ /)	·				
Stock code (if listed) Class of shares			Ň	\backslash	
issuable (Note 1)				\backslash	
				\backslash	
EGM approval date (if applicable)				\backslash	
(dd/mm/yyyy)	(/ /)			Ň	\backslash
	Total	B. (Ordin	nary shares)		\backslash
		(Prefere	ence shares)		
		()	Other class)		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N.	6_					
	_ _ _					
Stock ode (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))						
2.	(/ /)					
	- \					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_	_ \				
	_	\backslash				
	_	\backslash	\backslash			
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date				\backslash		
(if applicable) (dd/mm/yyyy)	(/ /)			\backslash		
4.	_					
	_					
	_			\backslash	\mathbf{X}	
Stock code (if listed)					$\overline{}$	
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date					\backslash	\
(if applicable) (dd/mm/yyyy)	(/ /)					\backslash
(dd/1111/yyyy)	(/ /)		Fotal C. (Ordin	nary shares)		
			(Prefere	ence shares)		. \
			()	Other class)		\

For Main Board and GEM listed issuers

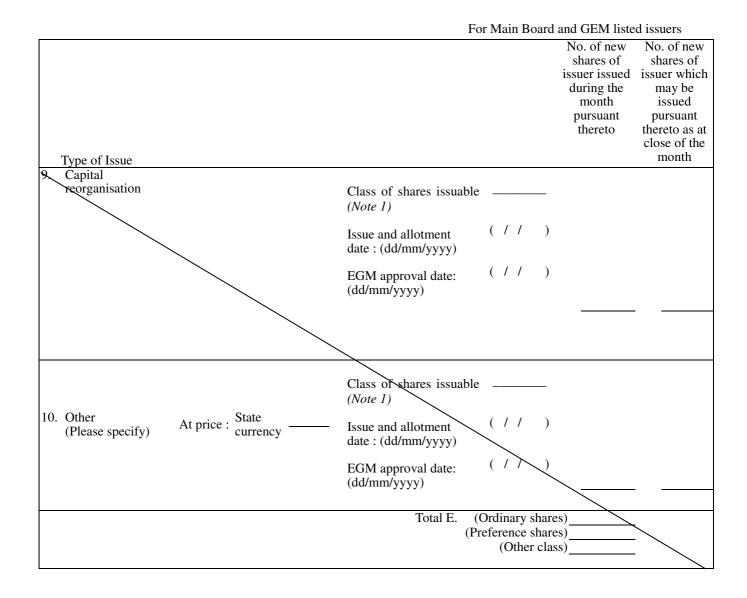
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
		-
	-	
2		
	-	
shares (Note 1)	-	
3.		
]	
shares (Note 1)		<
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital

	Type of Issue	ued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
X.	Rights issue		Class of shares issuable (<i>Note 1</i>)		_	
		At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (<i>Note 1</i>)		_	
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (<i>Note 1</i>)		_	
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			Class of shares issuable (Note 1)		- \	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	

			Fo	r Ma	in B	oard	and GEM liste No. of new	d issuers No. of new
	Type of Issue						shares of issuer issued during the month pursuant thereto	shares of
$\overline{\}$								
	\backslash							
			Class of shares issuable (Note 1)					
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
			EGM approval date: (dd/mm/yyyy)	()	/ /)		
			Class of shares repurchased (<i>Note 1</i>)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	()	/ /)		
			EGM approval date: (dd/mm/yyyy)	()	/ /)		
			Class of shares redeemed (<i>Nore</i> 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	()	/ /)		
			EGM approval date: (dd/mm/yyyy)		/ /)		
			Class of shares issuable (Note 1)			`		
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
			EGM approval date: (dd/mm/yyyy)	()	/ /)		
								$\overline{}$



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Leung Wing Hon

 Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*