

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy	31/12/2010						
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer The United Laboratories International Holdings Limited							
Date Submitted 5 Jan	uary 2011						
I. Movements in Authorised Share C	apital						
1. Ordinary Shares							
(1) Stock code : <u>03933</u> Des	cription:	Unite	d Lab				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	3,800,000,000	HK\$0.01	HK\$38,000,000.00				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	3,800,000,000	HK\$0.01	HK\$38,000,000.00				
(2) Stock code : N/A Des	cription: N/A						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)		-					
Balance at close of the month							

2. Preference Shares					
Stock code : N/A	Descri	ption :	N/A		
		-	preference nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month				
Increase/(decrease)				-	
Balance at close of the month	l				
3. Other Classes of Shares					
Stock code : N/A	Descri	ption :	N/A		
			of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month				
Increase/(decrease)					
Balance at close of the month	ı				
Total authorised share capital <i>currency</i>):	at the end	of the mo	onth (State	HK\$38	,,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,301,500,000	N/A	N/A	N/A
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A
Balance at close of the month	1,301,500,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (*Note 1*) shares (*Note 1*) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(//)					
Stock code (if listed) Class of shares		_			
issuable (Note 1)		_			
Subscription price		-			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_			
2.					
Stock code (if listed)		_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		_			
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)				
3.		_			
Stock code (if listed)		_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		-			
EGM approval date		_ \			
(if applicable) (dd/mm/yyyy)	(/ /)				
4.		_			
Class of shares		_			
issuable (<i>Note 1</i>) Subscription price		_			
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)			\	
(daminin yyyy)	(1 1)	_			
	Tota	al B. (Ordin	nary shares)		-
		(Pretere	once shares) Other class)		-
		(-

Stock bode (if listed) Class of shares issuable (Note I) Subscription bice EGM approval date (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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Total C. (Ordinary shares) (Preference shares)		(
(Preference shares)	(aa/mm/yyyy)	(/ /)		Fotal C (Ordin	nary shares)		
					1		-
(Other class)				(_ \

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		-
2.		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Oth	ner Movements in Issu	ued Share Capital						
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue							
`			Class of shares issuable (Note 1)	_				
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)					
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyx)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						\		
						+		
			Class of shares issuable (Note 1)	_				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					-	
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	`	

For Main Board and GEM listed issuers

	1 Of Main Doar	d and GLIVI liste	u issucis
Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9 Capital			
reorganisation	Class of shares issuable (Note 1)		
	Issue and allotment date: (dd/mm/yyyy))	
	EGM approval date: (/ / / (dd/mm/yyyy))	
		_	
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)		
	T 17 (0.1)		
	Total E. (Ordinary sha (Preference sha (Other cl	res)	
Total increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)	N/A
		(2)	N/A
Total increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	· ·	N/A
Total increase / (decrease) in other classes of shares du	ring the month (i.e. Total of A to E):		N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Leung Wing Hon
Title: Secretary (Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.