

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/m | For the month ended (dd/mm/yyyy): 31/10/2009 | | | | | |
|--|--|------------------------|----------------------------------|---|--|--|
| To: Hong Kong Exchanges and Clearing Limited | | | | | | |
| Name of Issuer | | | | | | |
| Date Submitted | 2 November | er 2009 | | | | |
| I. Movements in Authorised Share Capital | | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : <u>03933</u> | Description | on: | United | d Lab | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding | month 3 , | 800,000,000 | HK\$0.01 | HK\$38,000,000.00 | | |
| Increase/(decrease) | <u>N</u> | il | | Nil | | |
| Balance at close of the month | <u>3,</u> | 800,000,000 | HK\$0.01 | HK\$38,000,000.00 | | |
| (2) Stock code : N/A | Description | on: N/A | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding | month | | | | | |
| Increase/(decrease) | _ | | | | | |
| Balance at close of the month | ı <u> </u> | | | | | |

| 2. Preference Shares | | | | | |
|---|------------|-----------|-----------------------|----------------------------------|---|
| Stock code : N/A | Descri | ption : | N/A | | |
| | | - | preference nares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | month | | | | |
| Increase/(decrease) | | | | - | |
| Balance at close of the month | l | | | | |
| 3. Other Classes of Shares | | | | | |
| Stock code : N/A | Descri | ption : | N/A | | |
| | | | of other of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | month | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | ı | | | | |
| Total authorised share capital <i>currency</i>): | at the end | of the mo | onth (State | HK\$38 | ,,000,000.00 |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,200,000,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 1,200,000,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (*Note 1*) shares (*Note 1*) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

| Warrants to Issue Shares of the Iss | suer which are to be Listed | | | | |
|---|--|--------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value a nominal close of value preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | |
| | | | | | |
| (//) | | | | | |
| Stock code (if listed) Class of shares | | _ | | | |
| issuable (Note 1) | | _ | | | |
| Subscription price | | - | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | _ | | | |
| 2. | | | | | |
| | | | | | |
| | | | | | |
| Stock code (if listed) | | _ | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | _ | | | |
| EGM approval date | | _ | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. | | _ | | | |
| | | | | | |
| | | | | | |
| Stock code (if listed) | | _ | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | - | | | |
| EGM approval date | | _ \ | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. | | _ | | | |
| | | | | | |
| | | | | | |
| ` | | | | | |
| Class of shares | | _ | | | |
| issuable (<i>Note 1</i>) Subscription price | | _ | | | |
| EGM approval date | | _ | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | \ | |
| (daminin yyyy) | (1 1) | _ | | | |
| | Tota | al B. (Ordin | nary shares) | | - |
| | | (Pretere | once shares) Other class) | | - |
| | | (| | | - |

| Stock bode (if listed) Class of shares issuable (Note I) Subscription bice EGM approval date (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (| Convertibles (i.e. Convertible in Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---------------|------------------------------------|----------------------------|------------------------------|--|--|
| Class of Mares issuable (Note 1) Subscription Pice EGM approval date (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) (Preference shares) | V. | ouistunumg | monu | monu | month | | |
| Class of Mares issuable (Note 1) Subscription Pice EGM approval date (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) (Preference shares) | | _ | | | | | |
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| Class of Mares issuable (Note 1) Subscription Pice EGM approval date (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) (Preference shares) | Stock and (if listed) | _ | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) (Preference shares) | | | | | | | |
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| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) | Stock code (if listed) | _ | | $\overline{}$ | | | |
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| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) | | | | | | | |
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| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) | | | | | ` | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) | | | | | | | |
| (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares) | EGM approval date | | | | | | \ |
| Total C. (Ordinary shares) (Preference shares) | | (| | | | | |
| (Preference shares) | (aa/mm/yyyy) | (/ /) | | Fotal C (Ordin | nary shares) | | |
| | | | | | 1 | | - |
| (Other class) | | | | (| | | _ \ |

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| (| | |
| 2 | | |
| 3 | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | | |

| Oth | ner Movements in Issu | ued Share Capital | | | | | | |
|-----|-----------------------|---------------------------|---|---|-----|---|--|---|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | Rights issue | | Cl. C. I. I. | | | | | |
| ` | | | Class of shares issuable (Note 1) | _ | | | | |
| | | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date: (dd/mm/yyyx) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | \ | | |
| | | | | | | + | | |
| | | | Class of shares issuable (Note 1) | _ | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | |
| | | | | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---|-------|---|--|---|
| | | | | | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | - | |
| | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | ` | |
| | | | | | | |

For Main Board and GEM listed issuers

| | 1 Of Width 1 | Joana and OLI | vi fisted issuers |
|--|---|--|--|
| Type of Issue | | No. of shares issuer is during mon pursu there | s of shares of issued which the may be the issued ant pursuant |
| 9 Capital reorganisation | Class of shares issuable(Note 1) | | |
| | Issue and allotment date: (dd/mm/yyyy) |) | |
| | EGM approval date: (/ / (dd/mm/yyyy) |) | |
| | | | |
| | Class of shares issuable(Note 1) | | |
| 10. Other (Please specify) At price: State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | EGM approval date: (/) (dd/mm/yyyy) | <u> </u> | |
| | Total E. (Ordinary (Preference (Othe | | |
| | | | |
| Total increase / (decrease) in ordinary shares duri | ng the month (i.e. Total of A to E): | (1) | Nil |
| | | (2) | N/A |
| Total increase / (decrease) in preference shares du | uring the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shar | res during the month (i.e. Total of A to E |): | N/A |
| (These figures should be the same as the relevant | figures under II above ("Movements in | Issued Share C | Capital").) |

| Remarks (if any): |
|---|
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: Leung Wing Hon |
| Title: Secretary (Director, Secretary or other duly authorised officer) |
| Notes : |

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.