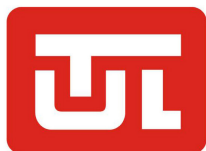


Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



The United Laboratories International Holdings Limited

聯邦制藥國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3933)

NEW RMB160 MILLIONS FACILITY AGREEMENT

The Board is pleased to announce that 31 May 2009, Zhuhai United Laboratories Co., Limited has entered into a new facility agreement with China Merchants Bank Co., Ltd. of RMB160,000,000 for two years.

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

The board of directors (the “**Board**”) of The United Laboratories International Holdings Limited (the “**Company**”) is pleased to announce that on 31 May 2009, Zhuhai United Laboratories Co., Limited (珠海聯邦制藥股份有限公司) (“**Zhuhai United Laboratories**”), a wholly-owned subsidiary of the Company, has entered into a new facility agreement with China Merchants Bank Co., Ltd., Shenzhen Jin Se Jia Yuan Sub-branch in respect of a loan facility of RMB160,000,000 (the “**Loan Facility**”) for a period of two years from 31 May 2009 to 31 May 2011. The Loan Facility will be applied to provide general working capital for Zhuhai United Laboratories.

Zhuhai United Laboratories currently has entered into facility agreements with China Merchants Bank Co., Ltd., Shenzhen Jin Se Jia Yuan Sub-branch with total loan facility of RMB400,000,000.

By Order of the Board of
The United Laboratories
International Holdings Limited
Leung Wing Hon
Company Secretary

Hong Kong, 17 June 2009

As at the date of this announcement, the Board comprises Mr. Choy Kam Lok (Chairman), Ms. Peng Wei, Mr. Leung Wing Hon and Mr. Tsoi Hoi Shan as executive directors; Ms. Choy Siu Chit as non-executive director; and Messrs. Huang Bao Guang, Song Ming and Chong Peng Oon as independent non-executive directors.