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The United Laboratories International Holdings Limited 聯邦制藥國際控股有限公司

(Incorporated in the Cayman Islands with limited liability) (Stock Code: 3933)

RMB240 MILLIONS FACILITY AGREEMENT

The Board is pleased to announce that in February 2009, Zhuhai United Laboratories Co., Limited has entered into a facility agreement with China Merchants Bank Co., Ltd. of RMB240,000,000 for two years.

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

The board of directors (the "**Board**") of The United Laboratories International Holdings Limited (the "**Company**") is pleased to announce that in February 2009, Zhuhai United Laboratories Co., Limited (珠海聯邦制藥股份有限公司) ("**Zhuhai United Laboratories**"), a wholly-owned subsidiary of the Company, has entered into a facility agreement with China Merchants Bank Co., Ltd., Shenzhen Jin Se Jia Yuan Sub-branch in respect of a loan facility of RMB240,000,000 (the "**Loan Facility**") for a period of two years from February 2009 to February 2011. The Loan Facility will be applied to provide general working capital for Zhuhai United Laboratories.

By Order of the Board of The United Laboratories International Holdings Limited Leung Wing Hon Company Secretary

Hong Kong, 16 March 2009

As at the date of this announcement, the Board comprises Mr. Choy Kam Lok, Ms. Peng Wei and Mr. Leung Wing Hon as executive directors; Ms. Choy Siu Chit as non-executive director; and Messrs. Huang Bao Guang and Song Ming as independent non-executive directors.