

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	ım/yyyy):	28/02/2009					
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer The United Laboratories International Holdings Limited							
Date Submitted	5 March 20	009					
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : <u>03933</u>	Description	on:	United	d Lab			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month 3 ,	800,000,000	HK\$0.01	HK\$38,000,000.00			
Increase/(decrease)	<u>N</u>	il		Nil			
Balance at close of the month	1 <u>3,</u>	800,000,000	HK\$0.01	HK\$38,000,000.00			
(2) Stock code : N/A	Description	on: N/A					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	g month						
Increase/(decrease)	_						
Balance at close of the month	ı						

2. Preference Shares					
Stock code : N/A	Descri	ption :	N/A		
		-	preference nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month				
Increase/(decrease)				-	
Balance at close of the month	l				
3. Other Classes of Shares					
Stock code : N/A	Descri	ption :	N/A		
			of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month				
Increase/(decrease)					
Balance at close of the month	ı				
Total authorised share capital <i>currency</i>):	at the end	of the mo	onth (State	HK\$38	,,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,200,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,200,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (*Note 1*) shares (*Note 1*) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(//)					
Stock code (if listed) Class of shares		_			
issuable (Note 1)		_			
Subscription price		-			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_			
2.					
	\				
Stock code (if listed)		_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		_			
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)				
3.		_			
Stock code (if listed)		_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		-			
EGM approval date		_ \			
(if applicable) (dd/mm/yyyy)	(/ /)				
4.		_			
Class of shares		_			
issuable (<i>Note 1</i>) Subscription price		_			
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)			\	
(daminin yyyy)	(1 1)	_			
	Tota	al B. (Ordin	nary shares)		-
		(Pretere	once shares) Other class)		-
		(-

Stock bode (if listed) Class of shares issuable (Note I) Subscription bice EGM approval date (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of Mares issuable (Note 1) Subscription Pice EGM approval date (if applicable) (dd/mm/yyyy) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. Total C. (Ordinary shares) (Preference shares)	V.	ouistunumg	monu	monu	month		
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Total C. (Ordinary shares) (Preference shares)		(
(Preference shares)	(aa/mm/yyyy)	(/ /)		Fotal C (Ordin	nary shares)		
					1		-
(Other class)				(_ \

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Oth	ner Movements in Issu	ued Share Capital						
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue		Cl. C. I. I.					
			Class of shares issuable (Note 1)	_				
		At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)					
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyx)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						\		
						+		
			Class of shares issuable (Note 1)	_				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					-	
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	`	

For Main Board and GEM listed issuers

	1 Of Width 1	Joana and OLI	vi fisted issuers
Type of Issue		No. of shares issuer is during mon pursu there	s of shares of issued which the may be the issued ant pursuant
9 Capital reorganisation	Class of shares issuable(Note 1)		
	Issue and allotment date: (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy))	
	Class of shares issuable(Note 1)		
10. Other (Please specify) At price: State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/) (dd/mm/yyyy)	<u> </u>	
	Total E. (Ordinary (Preference (Othe		
Total increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A to E):	(1)	Nil
		(2)	N/A
Total increase / (decrease) in preference shares du	uring the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shar	res during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant	figures under II above ("Movements in	Issued Share C	Capital").)

Remarks (if any):
Submitted by: Leung Wing Hon
Title: Secretary (Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.