TSL謝瑞麟

Tse Sui Luen Jewellery (International) Limited Enters into a HK\$820 Million Club Loan Facilities Agreement

Enhance Financial Strength to Bolster Future Development

(6 May 2022, Hong Kong) **Tse Sui Luen Jewellery (International) Limited ("TSL Jewellery"** or the "**Company**", together with its subsidiaries the "**Group**", HKSE stock code: 417), one of the largest jewellers in Asia, is pleased to announce that the Group has entered into a Club Loan facilities agreement with six international banks, pursuant to which certain loan facilities in the aggregate amount of HK\$820 million have been granted to the Group for a term of 3.5 years (the "**Club Loan**"). The proceeds will continue to provide steady liquidity to the Group and will be used for daily operations and future business development.

"The Group is honoured to enter again into a facilities agreement with multiple banks," said Mrs. Annie Tse, Chairman and Chief Executive Officer of the Group. "The over-subscription of the loan represents the banking sector's confidence in the Group's business operations and prospects, and demonstrates the Group's good reputation. The Club Loan will help strengthen our financial position and lay a solid foundation for our future development. Looking ahead, the Group will continue to take a prudent yet progressive approach to achieve long-term and stable growth, and strive to create greater value and returns to our stakeholders."

Hang Seng Bank Limited, China CITIC Bank International Limited, United Overseas Bank Limited, Fubon Bank (Hong Kong) Limited, Bank SinoPac, Hong Kong Branch and China Construction Bank (Asia) Corporation Limited act as the mandated lead arrangers and original lenders of the Club Loan.

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About TSL Jewellery (HKSE stock code: 417)

Tse Sui Luen Jewellery (International) Limited ("TSL Jewellery", incorporated in Bermuda with limited liability) is one of the largest jewellers in Asia that principally engaged in jewellery design, manufacturing, trading, retailing, and wholesaling. TSL Group was founded by Mr. Tse Sui Luen, a legend in the Hong Kong jewellery industry, in 1960. Tse Sui Luen Jewellery Company Limited was then incorporated in 1971 and TSL Jewellery was listed on The Stock Exchange of Hong Kong Limited in 1987. With the headquarters established in Hong Kong, TSL Jewellery currently operates over 500 jewellery boutiques spanning over 120 cities in Asia besides Hong Kong, including but not limited to Beijing, Shanghai, Chengdu, Guangzhou, Shenzhen, Macau and Kuala Lumpur.

For more information on TSL Jewellery, please visit: www.tslj.com or email to ir@tslj.com.