



**Tse Sui Luen Jewellery (International) Limited
Signs HK\$573 Million Syndicated Loan Facility**

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Strengthened Financial Capability to Support Future Business Development

(13 September 2016, Hong Kong) **Tse Sui Luen Jewellery (International) Limited** (“**TSL International**” or the “**Company**”, together with its subsidiaries the “**Group**”, HKSE stock code: 417), one of the largest jewellers in Asia, is pleased to announce the signing of a five-year, HK\$573 million syndicated credit facility (the “**Facility**”) agreement with a consortium of four leading international financial institutions. The proceeds, which provides a steady liquidity support, will be used as general working capital to cope with the Group’s business development.

The Facility was guaranteed by TSL International and entered into by two of its subsidiaries: Tse Sui Luen Jewellery Company Limited and TSL Manufacturing and Distribution Limited. The Facility, amounting to HK\$573 million and inclusive of an exercised greenshoe option upside of HK\$23 million, has been granted for a term of five years from the date of the first drawdown of the Facility.

Mrs. Annie Yau Tse, Chairman and Chief Executive Officer of the Group, expressed, “The Facility has a significant meaning to us as it shows that the banking sector is confident towards the Group’s solid business fundamentals and its future prospects, while it also offers a steady liquidity and strong financial capability that can provide substantial support to our future growth. Looking ahead, we will continue to enhance the Group’s operational efficiency by grabbing a handful of business opportunities with a prudent yet progressive approach, to create higher value and returns to our customers and shareholders.”

The Facility is syndicated to four banks, including Industrial Bank of Taiwan Co., Ltd – the mandated lead arranger, facility agent and original lender, Bangkok Bank Public Company Limited, China CITIC Bank International Limited, and The Bank of East Asia, Limited.

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About TSL International (HKSE stock code: 417)

Tse Sui Luen Jewellery (International) Limited (“**TSL International**”, incorporated in Bermuda with limited liability) is one of the largest jewellers in Asia, that is principally engaged in jewellery design, manufacturing, trading, retailing and wholesaling. TSL Group was founded by Mr. Tse Sui Luen, a legend in the Hong Kong jewellery industry, in 1960. Tse Sui Luen Jewellery Company Limited was then incorporated in 1971 and TSL International was listed on The Stock Exchange of Hong Kong Limited in 1987. With the headquarters established in Hong Kong, TSL International currently operates over 300 jewellery boutiques spanning over 110 cities in Asia besides Hong Kong, including but not limited to Beijing, Shanghai, Chengdu, Guangzhou, Shenzhen, Macau and Kuala Lumpur.

For more information on TSL Group, please visit: www.tslj.com or email to ir@tslj.com