
THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect about this circular or as to the action to be taken, you should consult your licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Trinity Limited (In Liquidation) (the “**Company**”), you should at once hand this circular, together with the enclosed form of proxy, to the purchaser or the transferee or to the bank, licensed securities dealer, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

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TRINITY LIMITED

利邦控股有限公司*

(In Liquidation)

(Incorporated in Bermuda with limited liability)

(Stock Code: 891)

**APPOINTMENT OF JOINT LIQUIDATORS
AND
NOTICE OF FIRST MEETING OF CONTRIBUTORIES**

A letter from the Joint Provisional Liquidators is set out on pages 2 to 4 of this circular. A notice convening the first meeting of contributories (the “**Meeting**”) of the Company to be held at HKFYG Auditorium, 9/F, The Hong Kong Federation of Youth Groups Building, 21 Pak Fuk Road, North Point, Hong Kong (please use the entrance at Model Lane) on Thursday, 4 November 2021 at 2:00 p.m. (Hong Kong time) is set out on pages 5 to 6 of this circular. A form of proxy for use by the Shareholders at the Meeting or any adjourned meeting is enclosed.

Whether or not you are able to attend the Meeting, you are requested to complete the enclosed form of proxy in accordance with the instructions printed thereon and return it to the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong as soon as practicable and in any event not less than 48 hours before the time appointed for holding of the Meeting or any adjournment thereof. Completion and return of the form of proxy will not preclude you from attending and voting in person at the Meeting or any adjournment thereof should you so wish.

* *For identification purposes only*

20 October 2021

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DEFINITIONS

In this circular, the following expressions have the following meanings unless the context indicates otherwise:

“Board”	the board of Directors
“Company”	Trinity Limited (In Liquidation), a company incorporated in Bermuda with limited liability and the Shares of which are listed on the main board of the Stock Exchange
“Contributory(ies)”	every person (including the Shareholders) who is liable to contribute to the assets of the Company in the event of its being wound up, and for the purposes of all proceedings for determining, and all proceedings prior to the final determination of, the persons who are to be deemed contributories, including any person alleged to be a contributory
“Court”	The Supreme Court of Bermuda
“Director(s)”	the director(s) of the Company
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollar, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Joint Liquidators”	the joint liquidators of the Company
“Joint Provisional Liquidators”	the joint provisional liquidators of the Company, namely Mr Osman Mohammed Arab and Mr Lai Wing Lun, both of RSM Corporate Advisory (Hong Kong) Limited, and Mr Edward Alexander Niles Whittaker of R&H Services Limited
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Meeting”	the first meeting of contributories of the Company to be held at HKFYG Auditorium, 9/F, The Hong Kong Federation of Youth Groups Building, 21 Pak Fuk Road, North Point, Hong Kong (please use the entrance at Model Lane) on Thursday, 4 November 2021 at 2:00 p.m. (Hong Kong time) or any adjournment thereof (as the case may be)
“Share(s)”	share(s) of HK\$0.10 each in the capital of the Company
“Shareholder(s)”	holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited



TRINITY

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Executive Directors:

Ms SUN Weiyang (*Chief Executive Officer*)
Ms QIU Chenran
Ms SU Xiao

Non-executive Directors:

Mr QIU Yafu (*Chairman*)

Independent Non-Executive Directors:

Mr YANG Dajun
Mr ZHAO Zongren
Mr KONG Xiangyong

Registered office:

Clarendon House
2 Church Street
Hamilton HM11
Bermuda

Principal Place of Business:

29th Floor, Lee Garden Two
28 Yun Ping Road
Causeway Bay
Hong Kong

20 October 2021

To the Shareholders

Dear Sir or Madam,

**APPOINTMENT OF JOINT LIQUIDATORS
AND
NOTICE OF FIRST MEETING OF CONTRIBUTORIES**

1. INTRODUCTION

The purpose of this circular is to provide you with information in respect of resolutions to be proposed at the Meeting relating to the appointment of the Joint Liquidators and the appointment of a committee of inspection.

* *For identification purposes only*

LETTER FROM THE JOINT PROVISIONAL LIQUIDATORS

2. BACKGROUND

On 13 August 2021 (Bermuda time), the Court ordered that the Company be wound up and the appointment of the Joint Provisional Liquidators, namely Mr Osman Mohammed Arab and Mr Lai Wing Lun, both of RSM Corporate Advisory (Hong Kong) Limited, and Mr Edward Alexander Niles Whittaker of R&H Services Limited, be continued.

3. COMMITTEE OF INSPECTION

The function of a committee of inspection is to, *inter alia*, provide assistance and guidance to the Joint Liquidators in the performance of their duties and to approve the exercise of certain powers by the Joint Liquidators in accordance with the Bermuda Companies Act 1981, and to approve the Joint Liquidators' remuneration.

The committee of inspection will be comprised of no less than two and no more than five creditors/contributories with the majority being creditors. The reason for this is that the Joint Provisional Liquidators believe the committee of inspection will be able to serve the interests of the Company if it is comprised of a smaller number of individuals who can be efficiently convened and contacted for the purposes of fulfilling its duties. If it appears that there is a difference between the creditors and the contributories as to the composition of the committee of inspection, an application will be made to Court in accordance with Section 171 of the Companies Act 1981 and Rule 40 (1) of the Companies (Winding Up) Rules 1982 for the Court to determine the composition of the committee of inspection.

4. THE MEETING

Pursuant to section 171(b) of the Bermuda Companies Act 1981, a provisional liquidator shall summon separate meetings of the creditors and contributories of the company for the purpose of determining whether or not an application is to be made to the Court for appointing a liquidator in place of the provisional liquidator. Also, the meetings of creditors and contributories shall be held within 3 months from the date of the winding-up order. Accordingly, the Joint Provisional Liquidators have exercised their powers to convene the Meeting for the purpose of considering and if thought fit, passing the ordinary resolutions in relation to the following matters:

1. an application be made to the Court to appoint the Joint Provisional Liquidators, namely Mr Osman Mohammed Arab and Mr Lai Wing Lun, both of RSM Corporate Advisory (Hong Kong) Limited, and Mr Edward Alexander Niles Whittaker of R&H Services Limited as the Joint Liquidators.
2. an application be made to the Court for the appointment of a committee of inspection to act with the liquidator(s) of the Company in the winding-up of the business of the Company.

LETTER FROM THE JOINT PROVISIONAL LIQUIDATORS

3. the committee of inspection be composed of no less than two and no more than five persons and in the event that more than five persons being nominated to the committee of inspection, the five persons receiving the greatest proportion in value voting in favour of their nomination shall be appointed to the committee of inspection.
4. _____ (name) be nominated to be a member of the committee of inspection.

Notice of the Meeting to be held at HKFYG Auditorium, 9/F, The Hong Kong Federation of Youth Groups Building, 21 Pak Fuk Road, North Point, Hong Kong (please use the entrance at Model Lane) on Thursday, 4 November 2021 at 2:00 p.m. (Hong Kong time) is set out on pages 5 to 6 of this circular. Ordinary resolutions in respect of the matters as referred to above will be proposed at the Meeting.

5. PROXY ARRANGEMENT

A form of proxy for use at the Meeting is enclosed with this circular. To be valid, the form of proxy must be completed in accordance with the instructions printed thereon and deposited, together with the power of attorney or other authority (if any) under which it is signed or a certified copy of such power of attorney or authority, at the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed for holding the Meeting or any adjournment thereof. Completion and return of the form of proxy will not preclude you from attending and voting in person at the Meeting or any adjournment thereof should you so wish.

6. POLL

Pursuant to Rule 13.39(4) of the Listing Rules, any vote of Shareholders at a general meeting must be taken by poll. Therefore, all votes at the Meeting shall be taken by poll and separate resolutions would be proposed for each of the substantially separate issues.

For and on behalf of
Trinity Limited
(In Liquidation)
Osman Mohammed Arab
Lai Wing Lun
Edward Alexander Niles Whittaker
Joint Provisional Liquidators
who act as agents of the Company
without personal liability

NOTICE OF FIRST MEETING OF CONTRIBUTORIES



TRINITY

TRINITY LIMITED

利邦控股有限公司*

(In Liquidation)

(Incorporated in Bermuda with limited liability)

(Stock Code: 891)

NOTICE OF FIRST MEETING OF CONTRIBUTORIES

NOTICE IS HEREBY GIVEN that the first meeting of contributories (the “**Meeting**”) of Trinity Limited (In Liquidation) (the “**Company**”) will be held at HKFYG Auditorium, 9/F, The Hong Kong Federation of Youth Groups Building, 21 Pak Fuk Road, North Point, Hong Kong (please use the entrance at Model Lane) on Thursday, 4 November 2021 at 2:00 p.m. (Hong Kong time) for the purpose of considering and, if thought fit, passing the following resolutions, each as a separate ordinary resolution of the Company.

ORDINARY RESOLUTIONS

“THAT:

1. an application be made to the Court to appoint the Joint Provisional Liquidators, namely Mr Osman Mohammed Arab and Mr Lai Wing Lun, both of RSM Corporate Advisory (Hong Kong) Limited, and Mr Edward Alexander Niles Whittaker of R&H Services Limited as the Joint Liquidators.
2. an application be made to the Court for the appointment of a committee of inspection to act with the liquidator(s) of the Company in the winding-up of the business of the Company.
3. the committee of inspection be composed of no less than two and no more than five persons and in the event that more than five persons being nominated to the committee of inspection, the five persons receiving the greatest proportion in value voting in favour of their nomination shall be appointed to the committee of inspection.

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NOTICE OF FIRST MEETING OF CONTRIBUTORIES

4. _____ (name) be nominated to be a member of the committee of inspection.”

For and on behalf of
Trinity Limited
(In Liquidation)
Osman Mohammed Arab
Lai Wing Lun
Edward Alexander Niles Whittaker
Joint Provisional Liquidators
who act as agents of the Company
without personal liability

Hong Kong, 20 October 2021

Notes:

- (1) A form of proxy for use at the Meeting or any adjournment thereof is enclosed.
- (2) Any member entitled to attend and vote at the Meeting shall be entitled to appoint another person as his proxy to attend and vote instead of him. A member who is the holder of two or more Shares may appoint more than one proxy to represent him and vote on his behalf at the Meeting. A proxy needs not be a member of the Company.
- (3) In order to be valid, a form of proxy completed in accordance with the instructions set out therein, together with the power of attorney or other authority (if any) under which it is signed (or a certified copy of that power or authority) must be deposited at the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong not less than 48 hours before the time appointed for holding the Meeting or any adjournment thereof. Completion and return of the proxy form will not preclude you from attending and voting in person at the Meeting or any adjournment thereof should you so wish.
- (4) In case of joint holders of any Share, any one of such joint holders may vote at the Meeting, either in person or by proxy, in respect of such Share as if he were solely entitled thereto, but if more than one of such joint holders are present at the meeting in person or by proxy, then one of the said persons present whose name stands first on the register of members in respect of such Share shall alone be entitled to vote in respect thereof.
- (5) A circular containing, *inter alia*, details of the appointment of the Joint Liquidators, is despatched to the Shareholders on 20 October 2021 (the “**Circular**”). Unless otherwise stated, capitalised terms used in this notice shall have the same meanings as those defined in the Circular.

As at the date of this notice, the Board comprises three executive directors, namely Ms SUN Weiyang (Chief Executive Officer), Ms QIU Chenran and Ms SU Xiao; one non-executive director, namely Mr QIU Yafu (Chairman); and three independent non-executive directors, namely Mr YANG Dajun, Mr ZHAO Zongren and Mr KONG Xiangyong. All powers of the directors ceased upon making of the winding-up order by the Bermuda Court on 13 August 2021.