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TRINITY LIMITED

利邦控股有限公司 *

(In Liquidation)

(Incorporated in Bermuda with limited liability)

(Stock Code: 891)

QUARTERLY UPDATE ON SUSPENSION OF TRADING

This announcement is made by Trinity Limited (In Liquidation) (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.24A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). References are made to the announcements of the Company dated 6 July 2021, 6 September 2021, 5 October 2021, 3 January 2022 and 31 March 2022 in relation to, among others, the listing status of the Company (the “**Announcements**”). Unless otherwise stated, capitalized terms used herein shall have the same meaning as those defined in the Announcements.

UPDATE ON THE RESUMPTION PLAN

With reference to the announcements of the Company dated 6 July 2021, 6 September 2021 and 31 March 2022, the Company received letters from the Stock Exchange on 30 June 2021, 25 August 2021 and 25 March 2022, in which the Stock Exchange set out the following resumption guidance (the “**Resumption Guidance**”) for the resumption of trading in the shares of the Company:

- (i) Publishing all outstanding financial results required under the Listing Rules and address any audit modifications;
- (ii) Demonstrating compliance with Rule 13.24 of the Listing Rules;
- (iii) Informing the market of all material information for the Company’s shareholders and other investors to appraise the Company’s position;
- (iv) Having the winding up order against the Company withdrawn or dismissed and liquidators (provisional or not) discharged; and
- (v) Re-comply with Rule 3.28 of the Listing Rules.

The Stock Exchange required the Company to remedy the issues causing its trading suspension and fully comply with the Listing Rules to the Stock Exchange’s satisfaction before trading in its securities is allowed to resume and, for this purpose, the Company has the primary

responsibility to devise its action plan for resumption. The Stock Exchange also indicated that it may modify or supplement the Resumption Guidance if the Company's situation changes.

Under Rule 6.01A(1) of the Listing Rules, the Stock Exchange may cancel the listing of any securities that have been suspended from trading for a continuous period of 18 months. In the case of the Company, the 18-month period expires on 30 September 2022. If the Company fails to remedy the issue causing its trading suspension, fulfil the Resumption Guidance and fully comply with the Listing Rules to the Stock Exchange's satisfaction and resume trading in its shares by 30 September 2022, the Listing Division of the Stock Exchange will recommend the Listing Committee of the Stock Exchange to proceed with the cancellation of the Company's listing. Under Rules 6.01 and 6.10 of the Listing Rules, the Stock Exchange also has the right to impose a shorter specific remedial period, where appropriate.

The Joint and Several Liquidators have been assessing the financial position of the Group and considering the opportunity of a possible restructuring of the Group. Further announcements will be made by the Company to update the shareholders of the Company and the public on the development of restructuring of the Group as and when appropriate.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on The Stock Exchange of Hong Kong Limited has been suspended with effect from 9:00 a.m. on 1 April 2021 and will remain suspended until further notice.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

For and on behalf of
Trinity Limited
(In Liquidation)
FOK Hei Yu
CHOW Wai Shing Daniel
Edward Alexander Niles WHITTAKER

Joint and Several Liquidators
acting as agents of the Company
without personal liability

Hong Kong, 30 June 2022

As at the date of this announcement, the Board comprises three executive directors, namely Ms SUN Weiyang (Chief Executive Officer), Ms QIU Chenran and Ms SU Xiao; one non-executive director, namely Mr QIU Yafu (Chairman); and three independent non-executive directors, namely Mr YANG Dajun, Mr ZHAO Zongren and Mr KONG Xiangyong. All powers of the directors ceased upon making of the winding-up order by the Bermuda Court on 13 August 2021.

* For identification purpose only