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TRINITY LIMITED

利邦控股有限公司*

(In Liquidation)

(Incorporated in Bermuda with limited liability)

(Stock Code: 891)

NOTICE OF FIRST MEETING OF CONTRIBUTORIES

NOTICE IS HEREBY GIVEN that the first meeting of contributories (the “**Meeting**”) of Trinity Limited (In Liquidation) (the “**Company**”) will be held at HKFYG Auditorium, 9/F, The Hong Kong Federation of Youth Groups Building, 21 Pak Fuk Road, North Point, Hong Kong (please use the entrance at Model Lane) on Thursday, 4 November 2021 at 2:00 p.m. (Hong Kong time) for the purpose of considering and, if thought fit, passing the following resolutions, each as a separate ordinary resolution of the Company.

ORDINARY RESOLUTIONS

“THAT:

1. an application be made to the Court to appoint the Joint Provisional Liquidators, namely Mr Osman Mohammed Arab and Mr Lai Wing Lun, both of RSM Corporate Advisory (Hong Kong) Limited, and Mr Edward Alexander Niles Whittaker of R&H Services Limited as the Joint Liquidators.
2. an application be made to the Court for the appointment of a committee of inspection to act with the liquidator(s) of the Company in the winding-up of the business of the Company.

* *For identification purposes only*

3. the committee of inspection be composed of no less than two and no more than five persons and in the event that more than five persons being nominated to the committee of inspection, the five persons receiving the greatest proportion in value voting in favour of their nomination shall be appointed to the committee of inspection.
4. _____(name) be nominated to be a member of the committee of inspection.”

For and on behalf of
Trinity Limited
(In Liquidation)
Osman Mohammed Arab
Lai Wing Lun
Edward Alexander Niles Whittaker
Joint Provisional Liquidators
who act as agents of the Company
without personal liability

Hong Kong, 20 October 2021

Notes:

- (1) A form of proxy for use at the Meeting or any adjournment thereof is enclosed.
- (2) Any member entitled to attend and vote at the Meeting shall be entitled to appoint another person as his proxy to attend and vote instead of him. A member who is the holder of two or more Shares may appoint more than one proxy to represent him and vote on his behalf at the Meeting. A proxy needs not be a member of the Company.
- (3) In order to be valid, a form of proxy completed in accordance with the instructions set out therein, together with the power of attorney or other authority (if any) under which it is signed (or a certified copy of that power or authority) must be deposited at the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong not less than 48 hours before the time appointed for holding the Meeting or any adjournment thereof. Completion and return of the proxy form will not preclude you from attending and voting in person at the Meeting or any adjournment thereof should you so wish.
- (4) In case of joint holders of any Share, any one of such joint holders may vote at the Meeting, either in person or by proxy, in respect of such Share as if he were solely entitled thereto, but if more than one of such joint holders are present at the meeting in person or by proxy, then one of the said persons present whose name stands first on the register of members in respect of such Share shall alone be entitled to vote in respect thereof.
- (5) A circular containing, *inter alia*, details of the appointment of the Joint Liquidators, is despatched to the Shareholders on 20 October 2021 (the “**Circular**”). Unless otherwise stated, capitalised terms used in this notice shall have the same meanings as those defined in the Circular.

As at the date of this notice, the Board comprises three executive directors, namely Ms SUN Weiyang (Chief Executive Officer), Ms QIU Chenran and Ms SU Xiao; one non-executive director, namely Mr QIU Yafu (Chairman); and three independent non-executive directors, namely Mr YANG Dajun, Mr ZHAO Zongren and Mr KONG Xiangyong. All powers of the directors ceased upon making of the winding-up order by the Bermuda Court on 13 August 2021.