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*Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 21 October 2009 (the “Prospectus”) issued by the Company.*



**TRINITY LIMITED**

**利邦控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 891)

## **EXERCISE OF OVER-ALLOTMENT OPTION**

The Company announces that the Over-allotment Option referred to in the Prospectus was exercised in full by the Stabilising Manager on behalf of the International Underwriters on 9 November 2009 in respect of an aggregate of 67,790,000 Shares, representing approximately 15% of the Offer Shares initially available under the Global Offering.

The 67,790,000 Shares will be allotted and issued by the Company at HK\$1.65 per Share, which is the same as the Offer Price under the Global Offering, plus SFC transaction levy of 0.004% and the Stock Exchange trading fee of 0.005%.

The Company announces that the Over-allotment Option referred to in the Prospectus was exercised in full by the Stabilising Manager on behalf of the International Underwriters on 9 November 2009 in respect of an aggregate of 67,790,000 Shares (the “**Over-allotment Shares**”), representing approximately 15% of the Offer Shares initially available under the Global Offering.

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The Over-allotment Shares will be used to cover over-allocations in the International Placing. Immediately after the allotment and issue by the Company of the Over-allotment Shares, approximately 51.33% of the issued share capital of the Company is held by the public.

Listing of and permission to deal in the Over-allotment Shares have already been granted by the Listing Committee of the Stock Exchange. Dealings in the Over-allotment Shares issued by the Company are expected to commence on the Main Board of the Stock Exchange at 9:30 am on 12 November 2009.

The shareholding structure of the Company immediately before and immediately after the allotment and issue by the Company of the Over-allotment Shares are as follows:

Name of shareholder	Immediately before the issue of the Over-allotment Shares		Immediately after the issue of the Over-allotment Shares	
	Number of Shares	Company's issued share capital	Number of Shares	Company's issued share capital
Selling Shareholder	616,413,760	40.92%	616,413,760	39.16%
SperoTrinity Limited <sup>1</sup>	65,227,590	4.33%	65,227,590	4.14%
Mr WONG Yat Ming	47,776,563	3.17%	47,776,563	3.03%
Fung Capital Limited <sup>2</sup>	32,613,795	2.16%	32,613,795	2.07%
Martinville Holdings Limited <sup>3</sup>	4,234,500	0.28%	4,234,500	0.27%
Public shareholders	740,198,675	49.14%	807,988,675	51.33%
<b>Total number of Shares</b>	<b>1,506,464,883</b>	<b>100.00%</b>	<b>1,574,254,883</b>	<b>100.00%</b>

Notes:

1. Mr Jose Hosea CHENG Hor Yin, a non-executive Director, holds his Shares through his wholly-owned company, SperoTrinity Limited.
2. Fung Capital Limited is an indirect wholly-owned subsidiary of King Lun Holdings Limited.
3. Mr Jeremy Paul Egerton HOBBS, a non-executive Director, holds his Shares through his wholly-owned company, Martinville Holdings Limited.

The net proceeds of approximately HK\$107.9 million from the issue of 67,790,000 Shares by the Company pursuant to the exercise of the Over-allotment Option will be used by the Company for the purposes as set out in the section headed “Future plans and use of proceeds — Use of proceeds” in the Prospectus.

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules. No new shares or securities convertible into equity securities of the Company may be issued within six months from the Listing Date save for the situations set out in Rule 10.08 of the Listing Rules.

By Order of the Board  
**Victor FUNG Kwok King**  
*Chairman*

Hong Kong, 9 November 2009

*As at the date of this announcement, the board of directors of the Company comprises three executive Directors, namely Mr WONG Yat Ming, Mr Bruno LI Kwok Ho and Ms Sabrina FUNG Wing Yee; four non-executive Directors, namely Dr Victor FUNG Kwok King, GBS, CBE, Dr William FUNG Kwok Lun, SBS, OBE, JP, Mr Jeremy Paul Egerton HOBBS and Mr Jose Hosea CHENG Hor Yin; and four independent non-executive Directors, namely Mr Patrick SUN, Mr Jean-Marc LOUBIER, Mr Michael LEE Tze Hau and Mr Cassian CHEUNG Ka Sing.*

\* For identification purposes only