



TRANSPORT INTERNATIONAL HOLDINGS LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 62)

20 April 2009

Dear Shareholders,

Election of Language of Future Corporate Communications

For the purposes of environmental protection and cost savings, we are writing to invite you to elect on the following matters regarding the Corporate Communications (*Note*) of **Transport International Holdings Limited** (the “Company”) to be despatched to the shareholders of the Company in the future.

You may choose to receive any one of the following:

- (1) a printed English version only;
- (2) a printed Chinese version only; or
- (3) both the printed English and Chinese versions of the Corporate Communications of the Company, prepared in separate English and Chinese versions.

Action to be taken

We invite you to select the language of Corporate Communications by ticking the appropriate box in the enclosed postage-prepaid reply form, and sign and return the completed form to Hong Kong branch share registrar of the Company (the “Share Registrar”), Computershare Hong Kong Investor Services Limited, on or before 21 May 2009.

If we do not receive your reply on or before 21 May 2009 and until you inform us by reasonable notice in writing, we will send a printed Chinese version of future Corporate Communications to all Hong Kong shareholders who are natural persons with a Chinese name using a Hong Kong address, and a printed English version to all overseas shareholders and all Hong Kong shareholders (other than natural persons with a Chinese name) using a Hong Kong address. Whether a shareholder is a Hong Kong or an overseas shareholder will be determined by the address of that shareholder appearing in the register of members of the Company maintained by the Share Registrar.

Points to note

Even if you have made your election, you are entitled to change your choice of language at any time, free of charge, by completing and returning to the Company’s Share Registrar the Change Request Form, a copy of which will be sent to you together with future Corporate Communications or can be obtained from the Company’s Share Registrar.

Both the printed English and Chinese versions of the future Corporate Communications will be available from the Company or the Share Registrar on request, and the same will also be available in accessible format on the Company’s website at www.tih.hk.

For queries of any kind relating to this letter, please call our hotline at (852) 2786 8899 from 9:00 am to 5:00 pm (Monday to Friday, excluding public holidays).

Yours faithfully,
By Order of the Board
Transport International Holdings Limited
Lana Woo
Company Secretary

Encl.

Note: “Corporate Communications” refer to any documents issued or to be issued by the Company for information or action of holders of the Company’s securities, which may include but not limited to:

- (a) the directors’ report and annual financial statements together with a copy of the independent auditor’s report;
- (b) the interim report;
- (c) a notice of meeting; and
- (d) a circular.