

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company.



潼關黃金集團有限公司
Tongguan Gold Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 00340)

**COMPLETION OF SHARE TRANSACTION
ACQUISITION OF 100% EQUITY INTEREST IN
THE TARGET COMPANY INVOLVING THE ISSUE
OF CONSIDERATION SHARES UNDER GENERAL MANDATE**

References are made to the announcements of Tongguan Gold Group Limited (the “**Company**”) dated 19 December 2025 and 30 December 2025 (the “**Announcements**”). Capitalised terms used herein, unless otherwise defined, shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that all conditions precedent under the Agreement have been fulfilled and the Closing took place on 9 January 2026. The Consideration Shares have been issued in accordance with the terms and conditions of the Agreement.

Following the Closing, the Target Company has become a wholly-owned subsidiary of the Company and the financial information of the Target Group will be consolidated into the Company’s financial statements.

By Order of the Board
Tongguan Gold Group Limited
Jiang Zhiyong
Chairman and Executive Director

Hong Kong, 9 January 2026

As at the date of this announcement, the board of directors of the Company comprises Mr. Jiang Zhiyong, Mr. Shi Xingzhi, Mr. Shi Shengli, Mr. Yeung Kwok Kuen and Ms. Feng Fangqing as executive Directors, Mr. Chu Kang Nam, Mr. Liang Xushu and Mr. Leung Ka Wo as independent non-executive Directors.