

TIANLI HOLDINGS GROUP LIMITED

天利控股集團有限公司

(the “Company”)

(incorporated in the Cayman Islands with limited liability)

SHAREHOLDERS COMMUNICATION POLICY

(as adopted and approved by the Board of Directors on 26 August 2022)

1. OBJECTIVE

- 1.1 Tianli Holdings Group Limited (the “Company”) is committed to enhancing long-term shareholder value through regular communication with its shareholders, both individual and institutional (the “Shareholders”) and other stakeholders.
- 1.2 The aim of this Policy is to ensure that all Shareholders have ready and timely access to all publicly available information the Company so as to enable the Shareholders to engage actively with the Company and exercise their rights as shareholders in an informed manner.

2. GENERAL POLICY

- 2.1 The Board of directors of the Company (the “Board”) shall maintain an on-going dialogue with the Shareholders and regularly review this Policy to ensure its effectiveness.
- 2.2 Information shall be communicated to the Shareholders mainly through the Company’s financial reports (interim and annual reports), annual general meetings and other general meetings that may be convened, as well as by making available all the disclosures submitted to The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and corporate communications on the Stock Exchange’s website at <http://www.hkexnews.hk> and the Company’s website at <http://www.tlhg.com.hk>.
- 2.3 Effective and timely dissemination of information to the Shareholders shall be ensured at all times.

3. COMMUNICATION STRATEGIES AND CHANNELS

Shareholders’ Enquiries

- 3.1 The Shareholders shall direct their questions about their shareholdings to the Company’s Hong Kong branch share registrar with the following contact details:

Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre
183 Queen’s Road East, Wanchai
Hong Kong

- 3.2 The Shareholders may at any time make a request for the Company's information to the extent such information is publicly available.

Corporate Communications

- 3.3 Corporate communications have the meaning ascribed thereto in the Rules Governing the Listing of Securities on the Stock Exchange (the "Listing Rules"), which include but are not limited to (i) the directors' report, the annual accounts together with a copy of the auditor's report; (ii) the interim report; (iii) a notice of meeting; (iv) a listing document; (v) a circular; and (vi) a proxy form ("Corporate Communications").
- 3.4 Corporate Communications should be made available to the Shareholders in a timely manner. Corporate Communications should be in plain language and in both English and Chinese versions to facilitate the Shareholders' understanding. The Shareholders have the right to choose the language (either English or Chinese) or means of receipt of the Corporate Communications (in hard copy or through electronics means).
- 3.5 The Shareholders are encouraged to provide, amongst other things, in particular, their email addresses to the Company's Hong Kong branch share registrar in order to facilitate timely and effective communications.

Corporate Website

- 3.6 Information released by the Company for publication on the website of the Stock Exchange is posted on the Company's website immediately thereafter. Such information includes financial statements, results announcements, circulars and notice of general meetings etc.

Shareholders' Meetings

- 3.7 Shareholders are encouraged to participate in general meetings or to appoint proxies to attend and vote at meetings for and on their behalf if they are unable to attend the meetings.
- 3.8 Appropriate arrangements for the annual general meetings shall be in place to encourage the Shareholders' participation.
- 3.9 The process of the general meeting will be monitored and reviewed on a regular basis, and, if necessary, changes will be made to ensure that the Shareholders' needs are best served.
- 3.10 Board members, in particular, the chairman of the Board committees or their delegates, appropriate senior executives and external auditor will attend the annual general meeting to answer the Shareholders' questions.

4. SHAREHOLDERS' PRIVACY

- 4.1 The Company recognises the importance of the Shareholders' privacy and will not disclose Shareholders' information without their consent, unless required by law to do so.

5. REVIEW OF THIS POLICY

- 5.1 The Company will review this Policy from time to time as appropriate, and in any event, once a year.