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TIANLI HOLDINGS GROUP LIMITED

天利控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 117)

RESIGNATION OF CHAIRMAN AND EXECUTIVE DIRECTOR AND APPOINTMENT OF CHAIRMAN

RESIGNATION OF CHAIRMAN AND EXECUTIVE DIRECTOR

The board of directors (the “**Board**”) of Tianli Holdings Group Limited (the “**Company**”) announces that Mr. Huang Mingxiang (“**Mr. Huang**”), has resigned as chairman and executive director of the Company, member of remuneration committee and nomination committee of the Board with effect from 24 January 2018 in pursuit of other personal development. Mr. Huang confirmed that he had no disagreement with the Board and there is no matter relating to his resignation that needs to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to express its sincere gratitude to Mr. Huang for his contribution to the Company during his tenure of office.

APPOINTMENT OF CHAIRMAN

Furthermore, the Board is pleased to announce the appointment of Mr. Zhou Chunhua, an executive director of the Company, as chairman of the Board with effect from the date of this announcement.

The biographical details of Mr. Zhou Chunhua are as follows:

Mr. Zhou Chunhua (“**Mr. Zhou**”), aged 41, is an executive director of the Company and a director of various subsidiaries of the Company. Mr. Zhou holds a Master of Business Administration degree in Finance from Kellogg School of Management at Northwestern University, a Master of Philosophy degree in System Dynamics from University of Bergen and a Bachelor of Science degree in Management Information Systems from Fudan University. Mr. Zhou had held various executive positions in a reputable investment bank

and had worked for various international financial institutions and business organizations. Mr. Zhou has extensive experience in financial management, investment and corporate finance.

By Order of the Board
Tianli Holdings Group Limited
Jin Zhifeng
Executive Director and Chief Executive Officer

Hong Kong, 24 January 2018

As at the date of this announcement, the Board comprises seven Executive Directors, namely Mr. Zhou Chunhua (Chairman), Mr. Jin Zhifeng (Chief Executive Officer), Mr. Jing Wenping, Mr. Kwok Oi Lung Roy, Mr. Pan Tong, Mr. Yu Zhenyu and Mr. Zhu Xiaodong, and five Independent Non-executive Directors, namely Mr. Chan Chi On, Derek, Mr. Chu Kin Wang, Peleus, Mr. To Yan Ming, Edmond, Mr. David Tsoi and Mr. Xu Xuechuan.