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EYANG HOLDINGS (GROUP) CO., LIMITED

宇陽控股(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 117)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting of EYANG Holdings (Group) Co., Limited (the “**Company**”) will be held on Tuesday, 14 June 2016 at the seminar room — Lavender, Level 3, Three Pacific Place, 1 Queen’s Road East, Admiralty, Hong Kong immediately after the conclusion or adjournment of the annual general meeting of the Company to be held on the same day, for the purpose of considering and, if thought fit, passing the following resolution, which will be proposed as a special resolution of the Company:

SPECIAL RESOLUTION

“**THAT:**

- (a) subject to and conditional upon the issuance of a certificate of incorporation on change of name by the Registrar of Companies in the Cayman Islands, the English name of the Company be changed from “EYANG Holdings (Group) Co., Limited” to “Tianli Holdings Group Limited” and the dual foreign name in Chinese of the Company be changed from “宇陽控股(集團)有限公司” to “天利控股集團有限公司” with effect from the date of the certificate of incorporation on change of name issued by the Registrar of Companies in the Cayman Islands; and
- (b) any one director of the Company be and is hereby authorised to execute all such documents or do all such deeds, acts, matters and things as may be required, necessary, appropriate or expedient for the purpose of or in connection with the implementation of or to give effect to the aforesaid in paragraph (a) and the transactions contemplated thereunder.”

By Order of the Board
EYANG Holdings (Group) Co., Limited
Zhou Chunhua
Executive Director

Hong Kong, 13 May 2016

Head office and principal place of business in Hong Kong:

Unit A, 20/F
Po Wah Commercial Centre
226 Hennessy Road
Wanchai
Hong Kong

Registered office:

Cricket Square
Hutchins Drive
PO Box 2681
Grand Cayman
KY1-1111
Cayman Islands

Notes:

1. A member entitled to attend and vote at the meeting convened by the above notice is entitled to appoint one or, if he is the holder of two or more shares, more than one proxy to attend and, subject to the provisions of the articles of association of the Company, vote in his stead. A proxy need not be a member of the Company.
2. In order to be valid, the form of proxy must be deposited together with a power of attorney or other authority, if any, under which it is signed or a certified copy of that power or authority, at the Company's branch share registrar and transfer office in Hong Kong, Boardroom Share Registrars (HK) Limited at 31/F, 148 Electric Road, North Point, Hong Kong not less than 48 hours before the time for holding the meeting or adjourned meeting.
3. At the meeting, the chairman of the meeting will exercise his power under Article 66 of the articles of association of the Company to put the above resolution to the vote by way of a poll as required by Rule 13.39(4) of the Listing Rules.
4. Should there be any discrepancies between the English and the Chinese versions, the English version shall prevail.

As at the date of this notice, the Board comprises six Executive Directors, namely Mr. Huang Mingxiang, Mr. Zhou Chunhua, Mr. Zhu Xiaodong, Mr. Kwok Oi Lung Roy, Mr. Sue Ka Lok and Mr. Jing Wenping, and three Independent Non-executive Directors, namely Mr. Chu Kin Wang, Peleus, Mr. Liang Rong and Mr. Xu Xuechuan.