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EYANG HOLDINGS (GROUP) CO., LIMITED

宇陽控股(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 117)

PROFIT WARNING

This announcement is made by the Company pursuant to the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that after a preliminary review by the Board on the Group's unaudited consolidated management accounts for the year ended 31 December 2014, it is expected that the Final Results would decline and record a loss. This is mainly attributable to i) a decline in revenue and gross profit margin due to intensified competition; and ii) an increase in research and development costs and administrative expenses during the period.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by EYANG Holdings (Group) Co., Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**")) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company and potential investors that after a preliminary review by the Board on the Group's unaudited consolidated management accounts for the year ended 31 December 2014, it is expected that the final results of the Group for the year ended 31 December 2014 (the "**Final Results**") would decline and record a loss. This is mainly attributable to i) a decline in revenue and gross profit margin due to intensified competition; and ii) an increase in research and development costs and administrative expenses during the period.

As the Company is still in the process of finalizing the Final Results, the information contained in this announcement is based on the management's preliminary review on the management accounts of the Group and the current available information which have not been reviewed or confirmed by the Company's auditors. The Final Results will be announced by the end of March 2015 and the related annual report will be published accordingly.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
EYANG Holdings (Group) Co., Limited
Chen Weirong
Chairman

Hong Kong, 14 January 2015

As at the date of this announcement, the Board comprised Mr. Chen Weirong, Mr. Jing Wenping and Mr. Wang Ye as executive Directors, Mr. Cheng Wusheng, Mr. Zhang Zhilin and Mr. Chen Hao as non-executive Directors and Mr. Pan Wei, Mr. Liu Huanbin, Mr. Chu Kin Wang, Peleus, Mr. Liang Rong and Mr. Mak Ka Wing, Patrick as independent non-executive Directors.