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宇陽控股(集團)有限公司
EYANG HOLDINGS (GROUP) CO., LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 117)

COMPLETION OF DISCLOSEABLE AND CONNECTED TRANSACTION

Reference is made to the announcement of EYANG Holdings (Group) Co., Limited (the “**Company**”) dated 25 September 2012 and the circular of the Company dated 17 October 2012 (the “**Circular**”) in respect of, inter alia, the discloseable and connected transaction and the announcement of the Company dated 5 November 2012 in relation to, among others, the poll result of the extraordinary general meeting held on 5 November 2012. Terms defined in the Circular shall have the same meanings when used herein unless the context requires otherwise.

The Board is pleased to announce that all conditions precedent under the Sale and Purchase Agreement have been fulfilled and the Acquisition was completed on [12] November 2012. Upon Completion, the Target Group became indirect wholly-owned subsidiaries of the Company.

By order of the Board
EYANG Holdings (Group) Co., Limited
Chen Weirong
Chairman

Hong Kong, 13 November 2012

As at the date of this announcement, the Board comprises Mr. Chen Weirong, Mr. Liao Jie and Mr. Xu Chunchung as Executive Directors, Ms. Shuang Mei, Mr. Cheng Wusheng, Mr. Zhang Zhilin and Mr. Chen Hao as Non-executive Directors and Mr. Pan Wei, Mr. Liu Huanbin and Mr. Chu Kin Wang, Peleus as Independent Non-executive Directors.