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EYANG HOLDINGS (GROUP) CO., LIMITED

宇陽控股(集團)有限公司 *

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 117)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

After preliminary review of the Group's unaudited consolidated management accounts for the six months ended 30 June 2009, the Board would like to inform the Shareholders and potential investors that the interim results of the Group for the period ended 30 June 2009 is expected to decline considerably as compared with that for the corresponding period in 2008.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by EYANG Holdings (Group) Co., Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

After preliminary review of the Group's unaudited consolidated management accounts for the six months ended 30 June 2009, the board of directors of the Company (the "**Board**") would like to inform the shareholders of the Company (the "**Shareholders**") and potential investors that the interim results of the Group for the period ended 30 June 2009 is expected to decline considerably as compared with that for the corresponding period in 2008. The expected decline of the interim results is mainly attributable to the expanded loss of the Group's mobile phone business. In the first half of 2009, the Group's mobile phone business has continuously suffered from stagnant domestic demand and intensified market competition in mobile phone production industry in the mainland China.

The Company is still in the process of finalizing the Group's interim results for the period ended 30 June 2009. The information contained in this announcement is only based on the preliminary review on the management accounts of the Group, which has not been confirmed or audited by the Company's auditors. Details of the interim results of the Group for the period ended 30 June 2009 will be announced as soon as practicable.

Shareholders and potential investors are advised to exercise caution when dealing in shares of the Company.

By Order of the Board
EYANG Holdings (Group) Co., Limited
Chen Weirong
Chairman

Hong Kong, 24 July 2009

As at the date of this announcement, the Board comprised Mr. Chen Weirong, Ms. Shuang Mei and Mr. Liao Jie as executive Directors, Mr. Cheng Wusheng, Mr. Li Heqiu, Mr. Zhang Zhilin and Mr. Chen Hao as non-executive Directors and Mr. Pan Wei, Mr. Liu Huanbin and Mr. Chu Kin Wang, Peleus as independent non-executive Directors.

** for identification purpose only*