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COL Capital Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 383)

THIRD SUPPLEMENTAL AGREEMENT IN RELATION TO EXTENSION OF REPAYMENT DATE

On 9 July 2010, the Lender entered into a third supplemental agreement (“Third Supplemental Agreement”) with the Borrower under the Loan Agreement as amended by a supplemental agreement dated 15 April 2010 (“Supplemental Agreement”) and a second supplemental agreement dated 24 May 2010 (“Second Supplemental Agreement”). The particulars of the Loan Agreement, the Supplemental Agreement and the Second Supplemental Agreement are set out in the announcement of the Company dated 14 October 2009 (“First Announcement”), the announcement dated 15 April 2010 (“Second Announcement”) and the announcement dated 24 May 2010 (“Third Announcement”) respectively. Pursuant to the Third Supplemental Agreement, the Lender agreed to extend the repayment date under the Loan Agreement as amended aforesaid from 30 June 2010 to 30 July 2010. Save as amended by the Third Supplemental Agreement, all other terms and conditions of the Loan Agreement as amended aforesaid remain unchanged.

This announcement is made by the board of Directors pursuant to Rule 13.09 and Rule 14.36 of the Listing Rules.

Unless otherwise stated, definitions used in the First Announcement and the circular of the Company dated 23 October 2009 (“Circular”) shall have the same meanings when used in this announcement.

THE THIRD SUPPLEMENTAL AGREEMENT

On 9 July 2010, the Lender entered into a third supplemental agreement (“Third Supplemental Agreement”) with the Borrower pursuant to which the Lender agreed to extend the repayment date under the Loan Agreement as amended by the Supplemental Agreement and the Second Supplemental Agreement from 30 June 2010 to 30 July 2010. The terms of the Third Supplemental Agreement were arrived at between the parties after arm’s length negotiation.

The Directors consider that the above-mentioned amendments under the Loan Agreement as amended aforesaid are fair and reasonable and are in the interests of the Shareholders as a whole. Save as amended by the Supplemental Agreement, the Second Supplemental Agreement and the Third Supplemental Agreement, all other terms and conditions of the Loan Agreement remain unchanged.

The purpose of this announcement is to update the Shareholders of the status of the major transaction referred to in the First Announcement, the Circular, the Second Announcement and the Third Announcement, and to allow them to evaluate the position of the Company and its subsidiaries.

By Order of the Board of
COL Capital Limited
Chong Sok Un
Chairman

Hong Kong, 13 July 2010

As at the date of this announcement, the Board comprises Ms. Chong Sok Un (Chairman), Dato’ Wong Peng Chong, and Mr. Kong Muk Yin being the Executive Directors; Mr. Lo Wai On, Mr. Lau Siu Ki and Mr. Zhang Jian being the Independent Non-Executive Directors.